

Increasing export turnover

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2023 Q1 results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2023 amounted to HUF 11.2 billion which is higher by HUF 0.4 billion (4%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 4.4 billion; data processing were HUF 2.9 billion, which is HUF 0.4 billion (12%) lower than the figure in the basis period, whilst sales of card production, personalisation were HUF 3.2 billion, which is HUF 0.2 billion (7%) lower than the figure in the basis period. Ratio of strategic products segments in total net sales was 94% in 2023.
- Export sales amounted to HUF 4.8 billion as at March 31, 2023, which is HUF 1.0 billion higher than in the previous year, representing 43% export sales ratio.
- Consolidated EBITDA is HUF 1,451 million.
- Consolidated operating income is HUF 863 million.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 474 million.

„Good news: the share of export sales in turnover rose to 43%. Both security products and solutions and card manufacturing and personalisation segments saw revenue growth, thanks to higher demand for passport and paper-based security documents and card documents. Our results were impacted by unfavourable exchange rate movements, rising interest rates and, most significantly, a surge in energy costs. Long-term contracts provide security for the Company, but in such cases, we can rarely incorporate the increase in cost elements into prices.

Large-scale developments continue at the Printing House. Thus, in the second half of the year, we will see a notable increase in our passport production capacity and, thanks to advanced technology, the production of security products will become more cost-effective. We expect significant growth in international markets.

– added **Gabor Zsámboki, CEO of ANY Security Printing Company**, to the report.

ANY Security Printing Company PLC hereby declares that the Consolidated Q1 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining nine months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 15th May, 2023

Consolidated management report

on the results and prospects of Q1 2023, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2022 Q1 HUF millions (A)	2023 Q1 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	4,338	4,421	83	1.91%
Card production and personalization	3,389	3,167	(222)	-6.55%
Form production and personalization, data processing	3,243	2,853	(390)	-12.03%
Traditional printing products	392	466	74	18.88%
Other	212	257	45	21.23%
Total net sales	11,574	11,164	(410)	-3.54%

ANY PLC had consolidated net sales of 11,164 million in Q1 2023, which is HUF 410 million (4%) lower than the sales for the base period.

Sales of **security products and solutions** came to HUF 4,421 million in Q1 2023 which means an increase of HUF 83 million (2%) compared to the base period. The base period figure also included sales of election ballots printed with security elements and other printed forms, the loss of which was made up for by higher volumes of tax stamp, other paper-based documents and passports.

The Company's revenues from **card production and personalisation** totalled HUF 3,167 million in the period of reference, a HUF 222 million (7%) decrease compared to similar period of year 2022. The main reason for the change is the declining turnover of other document cards.

The Company's revenues from **form production, personalisation and data processing** came to HUF 2,853 million in Q1 2023, HUF 390 million (12%) lower than the sales for the base period. The main reason for the change is the decrease in turnover from export form production and personalization.

Sales of **traditional printing products** amounted to HUF 466 million in the period of reference, which means a HUF 74 million (19%) increase compared to the previous year's similar period. Higher volume of book orders is behind the change.

Other sales totalled HUF 257 million in Q1 2023, which is an increase of HUF 45 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2022 Q1 in HUF millions (A)	2023 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	381	1,148	767	201.31%
Card production and personalization	278	857	579	208.27%
Form production and personalization, data processing	2,950	2,509	(441)	-14.95%
Traditional printing products	51	105	54	105.88%
Other	139	159	20	14.39%
Total export sales	3,799	4,778	979	25.77%
Export %	32.82%	42.80%		

Export sales amounted to HUF 4,778 million as at March 31, 2023, which was HUF 979 million higher compared to a year earlier, representing 43% export sales ratio.

Sales of security products and solutions were HUF 1,148 million, which is HUF 767 million higher, than the same period of the last year, mainly due to increased sales of passports and other security products.

Export sales of card production and personalization was HUF 857 million in Q1 2023, which was HUF 579 million (208%) higher compared to the base period, due to the increased turnover of card documents.

In the field of form production, personalisation and related logistics services export sales was HUF 2,509 million at the end of the period, decreased by HUF 441 million (15%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2022 Q1 in HUF millions (A)	2023 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	11,574	11,164	(410)	-3.54%
Capitalized value of assets produced	233	316	83	35.62%
Material expenses	6,664	7,244	580	8.70%
Personnel expenses	2,984	2,434	(550)	-18.43%
Depreciation	559	588	29	5.19%
Other expenses/(revenues)	115	351	236	205.22%
Operating income	1,485	863	(622)	-41.89%
Net profit	1,086	474	(612)	-56.35%
EBITDA	2,044	1,451	(593)	-29.01%
EBITDA margin (%)	17.66%	13.00%		

Net sales totalled HUF 11,164 million in Q1 2023, which is HUF 411 million (4%) decrease compared to the figure for the same period of last year.

Operating income came to HUF 863 million, a decrease of HUF 622 million (42%) compared to the previous period.

Gross profit totalled HUF 4,014 million, which means a 36% gross margin. General (SG&A) expenses amounted to HUF 2,800 million in Q1 2023, which equals to 25% of net sales.

Material expenses amounted to HUF 7,244 million, higher by HUF 580 million (9%) in the current period due to increased raw material prices and mediated services.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 2,434 million, which is HUF 550 million lower than in the base period, due to the lower amount of achievement based personnel costs.

EBITDA amounted to HUF 1,451 million due to the change in operating income and depreciation, which represents a decrease of HUF 593 million compared to previous period’s EBITDA. Therefore EBITDA margin is 13%.

Net interest income amounted to -111 million HUF in Q1 2023, due to higher interest rates. The foreign currency loss is HUF -245 million, which is the result of the unfavourable change in the foreign exchange rates. Net income – after financial operations, taxation and minority interest – came to HUF 474 million in Q1 2023, which is HUF 612 million (56%) lower in the base period.

Balance sheet analysis

The Company had total assets of HUF 37,333 million on 31 March 2023, which increased by HUF 3,205 million compared to the previous year-end.

Receivables amounted to HUF 7,437 million which represents a HUF 1,830 million increase compared to the 2022 year-end, due to increased turnover at the end of the period.

Cash and bank totalled HUF 6,435 million which represents a HUF 41 million increase compared to the 2022 year-end balance.

Inventories totalled HUF 7,435 million, which is a HUF 948 million (15%) increase compared to the 31 December 2022 figure mainly due to raw materials and increased work-in progress and semi-finished products.

Other current assets and prepayments amounted to HUF 1,678 million, which is increased by HUF 535 million compared to previous year-end mainly due to the decrease in the balance of advance payments granted and to the increase of tax receivables.

The balance of property, plant and equipment at the end of March 2023 was HUF 13,060 million, a decrease of HUF 24 million compared to the end of 2022.

Goodwill amounted to HUF 570 million which is the same as last year's balance.

Accounts payable totalled HUF 5,490 million, HUF 1,169 million (27%) higher compared to the end of December 2022 due to the increased turnover at the end of the quarter.

Other payables and accruals amounted to 11,888 million, which is increased by HUF 836 million (8%) compared to the 31 December 2022 figure mainly due to advances received from customers.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 322 million, from which HUF 93 million is long-term part, HUF 229 million is short-term liability.

Balance of long-term loans totalled HUF 4,001 million which represents a HUF 357 million decrease compared to the 2022 year-end. The Company's operation is financed by short term loans, which reached HUF 3,666 million on 31 March, 2023, out of which short term part of long term loan is HUF 2,060 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2022	1,449,876	250,686	8,054,043	(455,048)	94,107	1,048,010	10,441,674
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	1,086,413	-	-	-	1,086,413
Other comprehensive income attributable to owners of the Company	-	-	-	-	30,458	53,332	83,790
Change in share to non-controlling interests	-	-	-	-	-	(181,243)	(181,243)
March 31, 2022	1,449,876	250,686	9,140,456	(455,048)	124,566	920,099	11,430,634
Dividend paid	-	-	(2,410,081)	-	-	-	(2,410,081)
Profit after tax attributable to owners of the Company	-	-	1,157,629	-	-	-	1,157,629
Other comprehensive income attributable to owners of the Company	-	-	-	-	107,474	(321,720)	(214,245)
Change in share to non-controlling interests	-	-	-	-	-	631,500	631,500
December 31, 2022	1,449,876	250,686	7,888,003	(455,048)	232,040	1,229,879	10,595,436
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	473,987	-	-	-	473,987
Other comprehensive income attributable to owners of the Company	-	-	-	-	(60,014)	(16,418)	(76,432)
Change in share to non-controlling interests	-	-	-	-	-	126,058	126,058
Change in dividend to non-controlling interests	-	-	-	-	-	(1,654)	(1,654)
March 31, 2023	1,449,876	250,686	8,361,990	(455,048)	172,027	1,337,865	11,117,396

Cash flow analysis

Net cash flow from operating activities amounted to HUF -213 million in Q1 2023. The HUF 752 million net income before taxation and non-controlling interest was increased by HUF 696 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities increased net cash flow from operating activities by HUF 1,411 million. Interest and tax payments totalled HUF -250 million in the period.

Major part of the -271 million HUF negative cash flow is from investing activities mainly contains the amounts spent on fixed assets.

The cash flow from financing activities totalled HUF 525 million which was mainly due to a decrease in long-term loans and an increase in short-term loans.

As a result of the above, cash and cash equivalents increased by HUF 41 million compared to the same period in 2022, and totalled HUF 6,435 million on 31 March 2023.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

Significant events between 31 March 2023 and the publication of the interim management report

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2023 – 31 March 2023	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt.	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribute SRL ¹	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2022	31 March 2023	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	6,393,330	6,434,566	41,236	0.6%
Accounts receivable	5,607,294	7,437,153	1,829,859	32.6%
Inventory	6,487,058	7,435,377	948,319	14.6%
Other current assets and prepayments	1,143,112	1,677,900	534,788	46.8%
Total current assets	19,630,794	22,984,996	3,354,202	17.1%
Non-current assets				
Property, plant and equipment	13,083,997	13,060,222	(23,775)	-0.2%
Right of use	578,557	472,533	(106,024)	-18.3%
Goodwill	569,823	569,823	-	0.0%
Intangibles	247,615	225,765	(21,850)	-8.8%
Other assets	16,914	19,403	2,489	14.7%
Total non-current assets	14,496,906	14,347,746	(149,160)	-1.0%
Total assets	34,127,700	37,332,742	3,205,042	9.4%
Current liabilities				
Trade accounts payable	4,326,200	5,490,258	1,164,058	26.9%
Other payables and accruals	11,052,126	11,887,736	835,610	7.6%
Short term part of lease liabilities	287,807	229,154	(58,653)	-20.4%
Short term debt	2,540,520	3,665,769	1,125,249	44.3%
Total current liabilities	18,206,653	21,272,917	3,066,264	16.8%
Long term liabilities				
Deferred tax liability	839,984	836,443	(3,541)	-0.4%
Long term part of lease liabilities	112,396	93,291	(19,105)	-17.0%
Long term debt	4,357,787	4,000,654	(357,133)	-8.2%
Other long term liabilities	15,444	12,041	(3,403)	-22.0%
Total long term liabilities	5,325,611	4,942,429	(383,182)	-7.2%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	7,888,003	8,361,990	473,987	6.0%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	232,040	172,027	(60,013)	-25.9%
Non-controlling interest	1,229,879	1,337,865	107,986	8.8%
Total shareholders' equity	10,595,436	11,117,396	521,960	4.9%
Total liabilities and shareholders' equity	34,127,700	37,332,742	3,205,042	9.4%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2022 Q1	2023 Q1	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	11,573,546	11,164,376	(409,170)	-3.5%
Cost of sales	(7,142,961)	(7,150,078)	(7,117)	0.1%
Gross profit	4,430,585	4,014,298	(416,287)	-9.4%
Selling general and administration	(2,830,763)	(2,799,849)	30,914	-1.1%
Gain on sale of fixed assets	645	3,733	3,088	478.8%
Gain on sale of investments	-	-	-	-
Foreign currency gains / (losses)	22,211	(244,909)	(267,120)	-1202.6%
Other expense	(137,794)	(110,463)	27,331	-19.8%
Operating income	1,484,884	862,810	(622,074)	-41.9%
Interest income / (expenditures). net	(27,363)	(110,956)	(83,593)	305.5%
Income before tax and non-controlling interest	1,457,521	751,854	(705,667)	-48.4%
Deferred tax expense	-	3,540	3,540	-
Income tax expense	(312,430)	(155,349)	157,081	-50.3%
Profit after tax	1,145,091	600,045	(545,046)	-47.6%
Other comprehensive income	47,130	(76,432)	(123,562)	-262.2%
Total other comprehensive income	1,192,221	523,613	(668,608)	-56.1%
Profit attributable to				
Shareholders of the company	1,086,412	473,987	(612,425)	-56.4%
Non-controlling interest	58,679	126,058	67,379	114.8%
Other comprehensive income attributable to				
Shareholders of the Company	47,130	(60,014)	(107,144)	-227.3%
Non-controlling interests	-	(16,418)	(16,418)	-

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2022 Q1	2023 Q1	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	1,457,521	751,854	(705,667)	-48.4%
Foreign exchange difference according to IAS 21	-	(76,431)	(76,431)	-
Depreciation and amortisation	558,856	565,790	6,934	1.2%
Amortisation of development costs	-	21,850	21,850	-
Changes in other comprehensive income	-	-	-	-
Changes in write-off	646,718	78,012	(568,706)	-87.9%
Gain on sale of tangible assets	(645)	(3,733)	(3,088)	478.8%
Loss / (gain) on sale of investment	-	-	-	-
Interest expense	28,597	122,469	93,872	328.3%
Interest income	(1,234)	(11,513)	(10,279)	833.0%
Operating profit before working capital changes:	2,689,813	1,448,298	(1,241,515)	-46.2%
Changes in accounts receivable and other current assets	(3,417,654)	(2,299,271)	1,118,383	-32.7%
Changes in inventories	(1,521,225)	(1,001,817)	519,408	-34.1%
Changes in accounts payables and accruals	4,065,578	1,889,980	(2,175,598)	-53.5%
Cash provided by operations	1,816,512	37,190	(1,779,322)	-98.0%
Interest received / (paid). net	(25,734)	(108,982)	(83,248)	323.5%
Taxes paid, net	(301,770)	(140,926)	160,844	-53.3%
Net cash provided by operating activities	1,489,008	(212,718)	(1,701,726)	-114.3%
Cash flows from investing activities				
Purchase of property, plant and equipment	(1,045,586)	(272,026)	773,560	-74.0%
Proceeds on sale of property, plant and equipment	645	3,733	3,088	478.8%
Proceeds on sale of investments	-	-	-	-
Purchase of investments	(274,093)	-	274,093	-100.0%
(Increase) / decrease in loans to employees	(31,550)	(2,489)	29,061	-92.1%
Net cash flow used in investing activities	(1,350,584)	(270,782)	1,079,802	-80.0%
Cash flows from financing activities				
Changes in non-controlling interest	(156,131)	(1,654)	154,477	-98.9%
Increase / (decrease) in short term loans	99,640	1,125,249	1,025,609	1029.3%
Increase / (decrease) in long term loans. liabilities and provisions	16,622	(357,133)	(373,755)	-2248.6%
Increase / (decrease) in lease liabilities	(529,948)	(241,726)	288,222	-54.4%
Dividend paid	-	-	-	-
Net cash flow used in financing activities	(569,817)	524,736	1,094,553	-192.1%
Increase in cash and cash equivalents	(431,393)	41,236	472,629	-109.6%
Cash and cash equivalents at beginning of period	1,297,507	6,393,330	5,095,823	392.7%
Cash and cash equivalents at end of the period	866,114	6,434,566	5,568,452	642.9%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Election Office	282,885
Ministry of Finance (Hungary)	259,739
National Health Insurance Fund of Hungary	2,000
Total	544,621

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (31 March)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	28.79%	29.70%	4,260,019	28.79%	29.70%	4,260,019
Domestic institutions	36.67%	37.81%	5,424,670	36.95%	38.10%	5,466,108
Domestic private individuals	27.66%	28.53%	4,092,865	27.39%	28.25%	4,052,523
Foreign private individuals	0.52%	0.53%	76,931	0.54%	0.56%	80,193
Employees, managing officials	2.35%	2.42%	346,832	2.36%	2.43%	348,832
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	0.98%	1.01%	144,491	0.93%	0.96%	138,133
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	March 31. 2022	June 30. 2022	September 30. 2022	December 31. 2022	March 31. 2023
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	999,536	6.76%	6.97%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
VIG ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	470,471	3.28%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
VIG MONEYMAXX FELTÖREKVŐ PIACI TOTAL RETURN BEFEKTETÉSI ALAP	175,256	1.22%
VIG MARATON ESG MULTI ASSET BEFEKTETÉSI ALAP	110,870	0.77%
VIG KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,272,887	8.87%

AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 8.87%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	672	672	681
At group level	1,082	1,082	1,069

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr, Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,265,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	999,536
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof, Dr, István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr, Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr, Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr, István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Nikoletta Sajó	Chief Operating Officer	Sept 1, 2022	indefinite	-
Number of ANY shares hold. TOTAL:					4,112,343

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April. 2018

** Re-elected by the Annual General Meeting held on 8th April. 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April. 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August. 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 06 2023	ANY website, BSE's website	Zoltán Tóth passed away
March 10 2023	ANY website, BSE's website	Turnover above HUF 43 billion, rising energy costs
March 10 2023	ANY website, BSE's website	ANY Security Printing Company PLC, Invitation of General Meeting
March 23 2023	ANY website, BSE's website	GM - Proposals
March 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 17 2023	ANY website, BSE's website	Change in the senior officers
April 17 2023	ANY website, BSE's website	ANY Security Printing Company Plc. elected new registered Auditor
April 18 2023	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 14 April, 2023 (adjustment due to mistyping in resolution No. 1.)
April 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 28 2023	ANY website, BSE's website	Annual Report 2022
May 02 2023	ANY website, BSE's website	Change in the senior officers 02/05/2023
May 04 2023	ANY website, BSE's website	Information on the order of payment of dividend for the year 2022

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).