

ANY continues to perform well

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2022 Q1 results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2022 amounted to HUF 11.6 billion which is higher by HUF 2.0 billion (20%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 4.3 billion, which is HUF 1.7 billion (65%) higher than the figure in the basis period; data processing were HUF 3.2 billion, which is the same than the figure in the basis period, whilst sales of card production, personalisation were HUF 3.4 billion, which is the same than the figure in the basis period. Ratio of strategic products segments in total net sales was 95% in 2022.
- Export sales amounted to HUF 3.8 billion as at March 31, 2022, which is HUF 0.5 billion lower than in the previous year, representing 33% export sales ratio.
- Consolidated EBITDA is HUF 2,044 million, an increase of HUF 749 million compared to 2021 base period due to the higher net sales.
- Consolidated operating income is HUF 1,485 million, which is HUF 593 million higher than the profit for the base period due to the increase in turnover.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 1,086 million, which shows an increase of HUF 618 million compared to the previous year’s same period.

“After a successful year in 2021, we managed to close the first quarter of 2022 with another increasing result. This is largely due to the steady increase in document orders as the June deadline for renewal of expiring documents approaches, as well as the uninterrupted completion of printing works for the parliamentary elections and the excellent performance of our subsidiaries in the first three months. The increased resource requirements were met by improvements and technological investments made during the pandemic, while existing capacities were well managed, thus our net profit increased significantly thanks to our efficient operations.

The effects of the economic environment, such as increased delivery times and prices, and difficulties in accessing raw materials, challenge our staff, but do not cause disruption. We will continue to develop our technology, products and services to ensure our continued growth in domestic and international markets”
– added to the third quarter report **Mr Gábor ZSÁMBOKI, CEO of ANY Security Printing Company PLC.**

ANY Security Printing Company PLC hereby declares that the Consolidated Q1 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining nine months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 13th May, 2022

Consolidated management report

on the results and prospects of Q1 2022, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2021 Q1 HUF millions (A)	2022 Q1 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	2,623	4,338	1,715	65.38%
Card production and personalization	3,316	3,389	73	2.20%
Form production and personalization, data processing	3,158	3,243	85	2.69%
Traditional printing products	308	392	84	27.27%
Other	205	212	7	3.41%
Total net sales	9,610	11,574	1,964	20.44%

ANY PLC had consolidated net sales of 11,574 million in Q1 2022, which is HUF 1,964 million (20%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 4,338 million in Q1 2022 which means an increase of HUF 1,715 million (65%) compared to the base period. The increase is mainly due to the election ballots printed with security elements.

The Company's revenues from **card production and personalisation** totalled HUF 3,389 million in the period of reference, a HUF 73 million (2%) increase compared to similar period of year 2021. The change was due to the growing turnover of card documents.

The Company's revenues from **form production, personalisation and data processing** came to HUF 3,243 million in Q1 2022, HUF 85 million (3%) higher than the sales for the base period. The change derives from higher volume of printed forms in export sales.

Sales of **traditional printing products** amounted to HUF 392 million in the period of reference, which means a HUF 84 million (27%) increase compared to the previous year's similar period. Higher volume of book orders is behind the change.

Other sales totalled HUF 212 million in Q1 2022, which is an increase of HUF 7 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2021 Q1 in HUF millions (A)	2022 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	1,160	381	(779)	-67.16%
Card production and personalization	110	278	168	152.73%
Form production and personalization, data processing	2,884	2,950	66	2.29%
Traditional printing products	4	51	47	1175.00%
Other	146	139	(7)	-4.79%
Total export sales	4,304	3,799	(505)	-11.73%
Export %	44.79%	32.82%		

Export sales amounted to HUF 3,799 million as at March 31, 2022, which was HUF 505 million lower compared to a year earlier, representing 33% export sales ratio.

Sales of security products and solutions were HUF 381 million, which is HUF 779 million lower, than the same period of the last year. The higher base period value was due to the development of document security systems accounted for in Q1 2021.

Export sales of card production and personalization was HUF 278 million in Q1 2022, which was HUF 168 million (153%) higher compared to the base period.

In the field of form production, personalisation and related logistics services export sales was HUF 2,950 million at the end of the period, increased by HUF 66 million (2%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2021 Q1 in HUF millions (A)	2022 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	9,610	11,574	1,964	20.44%
Capitalized value of assets produced	210	233	23	10.95%
Material expenses	5,889	6,664	775	13.16%
Personnel expenses	2,373	2,984	611	25.75%
Depreciation	403	559	156	38.71%
Other expenses/(revenues)	263	115	(148)	-56.27%
Operating income	892	1,485	593	66.48%
Net profit	468	1,086	618	132.05%
EBITDA	1,295	2,044	749	57.84%
EBITDA margin (%)	13.48%	17.66%		

Net sales totalled HUF 11,574 million in Q1 2022, which is HUF 11,574 (20%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 1,485 million, an increase of HUF 593 million compared to the previous period.

Gross profit totalled HUF 4,431 million, which means a 38% gross margin. General (SG&A) expenses amounted to HUF 2,831 million in Q1 2022, which equals to 24% of net sales.

Material expenses amounted to HUF 6,664 million, higher by HUF 775 million in the current period due to the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 2,984 million, which is HUF 611 million higher than in the base period due to the higher achievement based personnel costs connected to higher turnover, to overtime work costs and to the salary and wage increase.

EBITDA amounted to HUF 2,044 million due to the change in operating income and depreciation, which represents an increase of HUF 749 million compared to previous period’s EBITDA. Therefore EBITDA margin is 18%.

Net interest income amounted to -27 million HUF in Q1 2022. Net income – after financial operations, taxation and minority interest – came to HUF 1,086 million in Q1 2022, which is HUF 618 higher in the base period.

Balance sheet analysis

The Company had total assets of HUF 28,326 million on 31 March 2022, which increased by HUF 5,165 million compared to the previous year-end.

Receivables amounted to HUF 9,411 million which represents a HUF 3,728 million increase compared to the 2021 year-end due to the higher turnover.

Cash and bank totalled HUF 866 million which represents a HUF 431 million decrease compared to the 2021 year-end balance.

Inventories totalled HUF 4,153 million, which is a HUF 875 million (27%) increase compared to the 31 December 2021 figure mainly due to raw materials and increased work-in progress and semi-finished products.

Other current assets and prepayments amounted to HUF 1,295 million, which is decreased by HUF 322 million compared to previous year-end.

The balance of property, plant and equipment at the end of March 2022 was HUF 10,935 million, an increase of HUF 1,051 million compared to the end of 2021.

Goodwill amounted to HUF 610 million which is a HUF 274 million increase compared to the 31 December 2021 figure due to the purchase of shares of Atlas Trade Distribution SRL.

Accounts payable totalled HUF 5,629 million, HUF 2,444 million (77%) higher compared to the end of December 2021 due to the higher turnover.

Other payables and accruals amounted to 4,388 million, which is increased by HUF 1,594 million (57%) compared to the 31 December 2021 figure mainly due to the increase in tax liabilities and procurements and to performance-based wage accruals.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 640 million, from which HUF 145 million is long-term part, HUF 495 million is short-term liability.

Balance of long-term loans totalled HUF 3,104 million which represents a HUF 17 million increase compared to the 2021 year-end. The Company's operation is financed by short term loans, which reached HUF 2,415 million on 31 March, 2022, out of which short term part of long term loan is HUF 2,191 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2021	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282
Dividend paid	-	-	(1,233,586)	-	-	-	(1,233,586)
Profit after tax attributable to owners of the Company	-	-	3,606,617	-	-	-	3,606,617
Other comprehensive income attributable to owners of the Company	-	-	-	-	8,912	7,760	16,672
Change in share to non-controlling interests	-	-	-	-	-	146,657	146,657
Changes connected to DS transaction	-	-	(74,220)	-	(37,632)	(336,314)	(448,166)
Changes connected to ZS transaction	-	-	(10,400)	-	-	(126,400)	(136,800)
December 31, 2021	1,449,876	250,686	8,054,043	(455,048)	94,107	1,048,010	10,441,674
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	1,086,413	-	-	-	1,086,413
Other comprehensive income attributable to owners of the Company	-	-	-	-	30,458	53,332	83,790
Change in share to non-controlling interests	-	-	-	-	-	(181,243)	(181,243)
March 31, 2022	1,449,876	250,686	9,140,456	(455,048)	124,566	920,099	11,430,634

Cash flow analysis

Net cash flow from operating activities amounted to HUF 1,489 million in Q1 2022. The HUF 1,458 million net income before taxation and non-controlling interest was increased by HUF 1,232 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 873 million. Interest and tax payments totalled HUF -328 million in the period.

Major part of the -1351 million HUF negative cash flow is from investing activities mainly contains the amounts spent on tangible asset and investment purchases.

The cash flow from financing activities totalled HUF -570 million which was mainly affected by the payment of lease obligations and changes in non-controlling interests.

As a result of the above, cash and cash equivalents decreased by HUF 431 million compared to the same period in 2021, and totalled HUF 866 million on 31 March 2022.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

COVID-19 risk

Under current circumstances it is hard to assess or evaluate the effect of the COVID-19 risk on the operation of The Group. There are significant risks in the next periods; prognoses are very diversified in connection with the adverse financial effects of the virus.

Significant events between 31 March 2022 and the publication of the interim management report

The Ukrainian – Russian conflict

Apart from the global effect on the world economy of the Ukrainian – Russian conflict the Group does not hold any investment neither in the Ukraine, nor in Russia, does not have any business partner neither in the Ukraine, nor in Russia, so does not have direct relationship which could significantly influence the business or operation of the Group.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2022 – 31 March 2022	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ^{1,2}	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6,8}	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL ⁵	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribute SRL ¹	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

¹ Zipper Services SRL acquired 100% share in Atlas Trade Distribute SRL, the ownership was registered by the authorities on 15th February 2022.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2021	31 March 2022	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	1,297,507	866,114	(431,393)	-33.2%
Accounts receivable	5,683,056	9,411,017	3,727,961	65.6%
Inventory	3,278,612	4,153,352	874,740	26.7%
Other current assets and prepayments	1,617,114	1,295,418	(321,696)	-19.9%
Total current assets	11,876,289	15,725,901	3,849,612	32.4%
Non-current assets				
Property, plant and equipment	9,884,215	10,935,145	1,050,930	10.6%
Right of use	1,054,572	1,012,972	(41,600)	-3.9%
Goodwill	335,857	609,950	274,093	81.6%
Intangibles	-	-	-	-
Other assets	10,222	41,772	31,550	308.6%
Total non-current assets	11,284,866	12,599,839	1,314,973	11.7%
Total assets	23,161,155	28,325,740	5,164,585	22.3%
Current liabilities				
Trade accounts payable	3,184,624	5,628,682	2,444,058	76.7%
Other payables and accruals	2,794,189	4,388,042	1,593,853	57.0%
Short term part of lease liabilities	359,248	494,386	135,138	37.6%
Short term debt	2,315,408	2,415,048	99,640	4.3%
Total current liabilities	8,653,469	12,926,158	4,272,689	49.4%
Long term liabilities				
Deferred tax liability	668,993	668,993	-	0.0%
Long term part of lease liabilities	287,721	145,234	(142,487)	-49.5%
Long term debt	3,087,534	3,104,156	16,622	0.5%
Other long term liabilities	21,764	50,565	28,801	132.3%
Total long term liabilities	4,066,012	3,968,948	(97,064)	-2.4%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	8,054,043	9,140,456	1,086,413	13.5%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	94,107	124,566	30,459	32.4%
Non-controlling interest	1,048,010	920,098	(127,912)	-12.2%
Total shareholders' equity	10,441,674	11,430,634	988,960	9.5%
Total liabilities and shareholders' equity	23,161,155	28,325,740	5,164,585	22.3%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2021 Q1	2022 Q1	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	9,610,079	11,573,546	1,963,467	20.4%
Cost of sales	(6,127,922)	(7,142,961)	(1,015,039)	16.6%
Gross profit	3,482,157	4,430,585	948,428	27.2%
Selling general and administration	(2,326,090)	(2,830,763)	(504,673)	21.7%
Gain on sale of fixed assets	8,184	645	(7,539)	-92.1%
Gain on sale of investments	-	-	-	-
Foreign currency gains / (losses)	(13,672)	22,211	35,883	-262.5%
Other expense	(257,640)	(137,794)	119,846	-46.5%
Operating income	892,939	1,484,884	591,945	66.3%
Interest income / (expenditures). net	(21,404)	(27,363)	(5,959)	27.8%
Income before tax and non-controlling interest	871,535	1,457,521	585,986	67.2%
Deferred tax expense	-	-	-	-
Income tax expense	(189,338)	(312,430)	(123,092)	65.0%
Profit after tax	682,197	1,145,091	462,894	67.9%
Other comprehensive income	26,150	47,130	20,980	80.2%
Total other comprehensive income	708,347	1,192,221	483,874	68.3%
Profit attributable to				
Shareholders of the company	468,046	1,086,412	618,366	132.1%
Non-controlling interest	214,151	58,679	(155,472)	-72.6%
Other comprehensive income attributable to				
Shareholders of the Company	34,300	47,130	12,830	37.4%
Non-controlling interests	(8,150)	-	8,150	-100.0%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2021 Q1	2022 Q1	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling	871,535	1,457,521	585,986	67.2%
Depreciation and amortisation	401,680	558,856	157,176	39.1%
Amortisation of development costs	989	-	(989)	-100.0%
Changes in other comprehensive income	(21,201)	-	21,201	-100.0%
Changes in write-off	119,045	646,718	527,673	443.3%
Gain on sale of tangible assets	(8,184)	(645)	7,539	-92.1%
Loss / (gain) on sale of investment	-	-	-	-
Interest expense	24,333	28,597	4,264	17.5%
Interest income	(2,929)	(1,234)	1,695	-57.9%
Operating profit before working capital changes:	1,385,268	2,689,813	1,304,545	94.2%
Changes in accounts receivable and other current assets	(3,385,361)	(3,417,654)	(32,293)	1.0%
Changes in inventories	(264,752)	(1,521,225)	(1,256,473)	474.6%
Changes in accounts payables and accruals	2,465,727	4,065,578	1,599,851	64.9%
Cash provided by operations	200,882	1,816,512	1,615,630	804.3%
Interest received / (paid). net	7,936	(25,734)	(33,670)	-424.3%
Taxes paid. net	(184,453)	(301,770)	(117,317)	63.6%
Net cash provided by operating activities	24,365	1,489,008	1,464,643	6011.3%
Cash flows from investing activities				
Purchase of property. plant and equipment	(336,673)	(1,045,586)	(708,913)	210.6%
Proceeds on sale of property. plant and equipment	8,184	645	(7,539)	-92.1%
Proceeds on sale of investments	-	-	-	-
Purchase of investments	-	(274,093)	(274,093)	-
(Increase) / decrease in loans to employees	27	(31,550)	(31,577)	116951.9%
Net cash flow used in investing activities	(328,462)	(1,350,584)	(1,022,122)	311.2%
Cash flows from financing activities				
Changes in non-controlling interest	(229,261)	(156,131)	73,130	-31.9%
Increase / (decrease) in short term loans	(59,636)	99,640	159,276	-267.1%
Increase / (decrease) in long term loans. liabilities and provisions	756,997	16,622	(740,375)	-97.8%
Increase / (decrease) in lease liabilities	52,911	(529,948)	(582,859)	-1101.6%
Dividend paid	-	-	-	-
Net cash flow used in financing activities	521,011	(569,817)	(1,090,828)	-209.4%
Increase in cash and cash equivalents	216,914	(431,393)	(648,307)	-298.9%
Cash and cash equivalents at beginning of period	2,330,336	1,297,507	(1,032,829)	-44.3%
Cash and cash equivalents at end of the period	2,547,250	866,114	(1,681,136)	-66.0%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Ministry of Citizen Protection, Centre of Greece Police	512,293
Ministry of Foreign Affairs and Trade	502,286
National Election Office	282,885
Ministry of Finance (Hungary)	259,739
Public Institution Public Services Agency	55,443
Ministry of the Interior of Slovak Republic	18,481
Total	1,631,127

¹ Financial obligations that are deemed significant for financial evaluation. but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (31 March)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	28.78%	29.69%	4,258,530	28.78%	29.68%	4,257,484
Domestic institutions	37.49%	38.67%	5,546,867	36.91%	38.07%	5,460,749
Domestic private individuals	26.75%	27.58%	3,956,917	27.02%	27.87%	3,997,888
Foreign private individuals	0.49%	0.50%	72,211	0.50%	0.51%	73,431
Employees, managing officials	2.44%	2.51%	360,314	2.44%	2.51%	360,306
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	1.02%	1.05%	150,969	1.32%	1.37%	195,950
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	March 31. 2021	June 30. 2021	September 30. 2021	December 31. 2021	March 31. 2022
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	535,609	3.73%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
AEGON MONEYMAXX TOTAL RETURN BEFEKTETÉSI ALAP	199,521	1.39%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	110,870	0.77%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,362,290	9.50%

AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 9.50%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	652	652	665
At group level	991	991	1,038

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr, Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,265,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof, Dr, István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr, Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr, Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr, István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr, Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold. TOTAL:					4,119,708

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April. 2018

** Re-elected by the Annual General Meeting held on 8th April. 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April. 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August. 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 31 2022	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
February 28 2022	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
March 03 2022	ANY website. BSE's website	The consortium of Hungarian Banknote Printing Company and ANY Security Printing Company continues to supply documents
March 11 2022	ANY website. BSE's website	Significant increase in the revenue and profit of ANY
March 11 2022	ANY website. BSE's website	Invitation of General Meeting 2022
March 11 2022	ANY website. BSE's website	AGM Proposals 2022
March 29 2022	ANY website. BSE's website	Change in the ownership of senior officer 2022.03.29.
March 30 2022	ANY website. BSE's website	Change in the ownership of senior officer 2022.03.30.
March 31 2022	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
April 12 2022	ANY website. BSE's website	HUF 163 DPS has been approved by AGM of the Printing Company
April 13 2022	ANY website. BSE's website	Adjusted Corporate Action Timetable for FY 2022 of ANY PLC
April 13 2022	ANY website. BSE's website	Information on the order of payment of dividend for the year 2021
April 26 2022	ANY website. BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2021
April 29 2022	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
April 29 2022	ANY website. BSE's website	Report on Corporate Governance 29/04/2022
April 29 2022	ANY website. BSE's website	Annual Report 2021

Announcements are published on the website of the Company. the BSE and the Hungarian Financial Authority (MNB) (www.any.hu. www.bet.hu. www.kozzetetelek.hu).