

ANY performed well in the third quarter

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2021 January-September results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Operations in the first quarter of 2020 were already affected by the epidemic, which is also reflected in the lower base period figures.
- Net sales of ANY PLC for 2021 amounted to HUF 31,6 billion which is higher by HUF 11,5 billion (57%) than in the previous year, Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 8,0 billion, which is HUF 3,1 billion (64%) higher than the figure in the basis period; data processing were HUF 8,5 billion, which is HUF 1,0 billion (14%) higher than the figure in the basis period, whilst sales of card production, personalisation were HUF 13,2 billion, which is HUF 6,9 billion (110%) higher than the figure in the basis period. Ratio of strategic products segments in total net sales was 94% in 2021.
- Export sales amounted to HUF 10,7 billion as at September 30, 2021, which is HUF 2,2 billion higher than in the previous year, representing 34% export sales ratio.
- The sale of the Bulgarian subsidiary generated an extraordinary profit of HUF 598 million in the third quarter.
- Consolidated EBITDA is HUF 5,648 million, an increase of HUF 3,509 million compared to 2020 base period due to the higher net sales.
- Consolidated operating income is HUF 4,425 million, which is HUF 3,385 million higher than the profit for the base period due to the increase in turnover.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 3,146 million, which shows an increase of HUF 2,640 million compared to the previous year’s same period.

“We achieved an outstanding result in the first three quarters of 2021. Compared to the base year, the growth rate is outstanding, but it is also above the 12% annual growth rate of the last “peacetime” in 2019. Last year, due to the state of emergency, the number of orders fell in all segments. Both the national and international document markets saw a high number of renewals of previously expired documents this year, a trend that is clearly reflected in the numbers. An important factor in the increase in the turnover was the introduction of immunity certificates, which we managed to produce in a very short time with new technology and in three shifts. Exports increased by 2.231 billion. The sale (2 million EUR) of the Bulgarian subsidiary has greatly improved the result (0.6 billion HUF) and will also provide funds for further developments and acquisitions. The improvement in export results is encouraging.

Our dedicated and disciplined colleagues persevered even in the most difficult weeks. In Budapest, Bucharest and Gyomaendrőd we managed to meet the increased demand under the strictest

precautions.” – added to the third quarter report **Mr Gábor ZSÁMBOKI, CEO of ANY Security Printing Company PLC.**

ANY Security Printing Company PLC hereby declares that the Consolidated half-yearly Financial Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining three months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 18th Novembert, 2021

Consolidated management report

on the results and prospects of Q1-Q3 2021, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2020 Q1-Q3 HUF millions (A)	2021 Q1-Q3 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	4,861	7,967	3,106	63.90%
Card production and personalization	6,272	13,171	6,899	110.00%
Form production and personalization, data processing	7,415	8,451	1,036	13.97%
Traditional printing products	1,033	1,315	282	27.30%
Other	540	678	138	25.56%
Total net sales	20,121	31,582	11,461	56.96%

ANY PLC had consolidated net sales of HUF 31,582 million in Q1-Q3 2021, which is HUF 11,464 million (57%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 7,967 million in Q1-Q3 2021 which means an increase of HUF 3,106 million (64%) compared to the base period. The increase is mainly due to the higher sales of tax stamps, security documents, security solutions and to the increasing sales of high value-added export products.

The Company's revenues from **card production and personalisation** totalled HUF 13,171 million in the period of reference, a HUF 6,899 million (110%) increase compared to similar period of year 2020. The mass renewal of card documents that expired in 2020, and the sales of immunity certificates also contributed to the growth.

The Company's revenues from **form production, personalisation and data processing** came to HUF 8,451 million in the first nine months of 2021, HUF 1,036 million (14%) higher than the sales for the base period. The change derives from higher volume of printed forms in export sales.

Sales of **traditional printing products** amounted to HUF 1,315 million in the period of reference, which means a HUF 282 million (27%) increase compared to the previous year's similar period. Higher volume of book orders is behind the change.

Other sales totalled HUF 678 million in Q1-Q3 2021, which is an increase of HUF 138 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2020 Q1-Q3 in HUF millions (A)	2021 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	721	2,074	1,353	187.66%
Card production and personalization	697	475	-222	-31.85%
Form production and personalization, data processing	6,566	7,653	1,087	16.55%
Traditional printing products	8	35	27	337.50%
Other	430	416	-14	-3.26%
Total export sales	8,422	10,653	2,231	26.49%
Export %	41.87%	33.73%		

Export sales amounted to HUF 10,653 million as at September 30, 2021, which was HUF 2,231 million higher compared to a year earlier, representing 34% export sales ratio.

Sales of security products and solutions were HUF 2,074 million, which is HUF 1,353 million higher, than the same period of the last year. Higher turnover of high value-added security printed forms and solutions was the reason for the increase.

Export sales of card production and personalization was HUF 475 million in Q1-Q3 2021, which was HUF 222 million (32%) lower compared to the base period. Lower volume of document card sales was the reason for the change in line with the seasonal demand.

In the field of form production, personalisation and related logistics services export sales was HUF 7,653 million at the end of the period, increased by HUF 1,087 million (17%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2020 Q1-Q3 in HUF millions (A)	2021 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	20,121	31,582	11,461	56.96%
Capitalized value of assets produced	989	14	(975)	-98.58%
Material expenses	13,861	17,947	4,086	29.48%
Personnel expenses	5,167	7,387	2,220	42.96%
Depreciation	1,099	1,223	124	11.28%
Other expenses/(revenues)	(57)	614	671	-1177.19%
Operating income	1,040	4,425	3,385	325.48%
Net profit	506	3,146	2,640	521.74%
EBITDA	2,139	5,648	3,509	164.05%
EBITDA margin (%)	10.63%	17.96%		

Net sales totalled HUF 31,582 million in Q1-Q3 2021, which is HUF 11,461 (57%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 4,425 million, an increase of HUF 3,385 million compared to the previous period.

Gross profit totalled HUF 11,743 million, which means a 37% gross margin. General (SG&A) expenses amounted to HUF 6,702 million in Q1-Q3 2021, which equals to 21% of net sales. Material expenses amounted to HUF 17,947 million, higher by HUF 4,086 million in the current period due to the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 7,387 million, which is HUF 2,220 million higher than in the base period due to the higher achievement based personnel costs connected to higher turnover, to overtime work costs and to the salary and wage increase.

Other expenses increased compared to the similar period of the previous year due to the higher local taxes connected to higher turnover and to the scrapping and impairment losses on inventories.

As a result of the sale of Direct Services, we recorded a one-time profit of HUF 598 million.

EBITDA amounted to HUF 5,648 million due to the change in operating income and depreciation, which represents an increase of HUF 3,509 million compared to previous period's EBITDA. Therefore EBITDA margin is 18%.

Net interest income amounted to -56 million HUF in Q1-Q3 2021. Net income – after financial operations, taxation and minority interest – came to HUF 3,146 million in Q1-Q3 2021, which is HUF 2,640 higher in the base period.

Balance sheet analysis

The Company had total assets of HUF 25,707 million on 30 September 2021, which increased by HUF 2,730 million compared to the previous year-end.

Receivables amounted to HUF 5,847 million which represents a HUF 1,599 million increase compared to the 2020 year-end due to the higher turnover.

Cash and bank totalled HUF 4,587 million which represents a HUF 2,257 million increase compared to the 2020 year-end balance.

Inventories totalled HUF 2,933 million, which is a HUF 1,076 million (27%) decrease compared to the 31 December 2020 figure mainly due to lower self-produced stock on inventory, which is the result of high volume deliveries and turnover near to the end of the period.

Other current assets and prepayments amounted to HUF 1,280 million, which is increased by HUF 191 million compared to previous year-end.

The balance of property, plant and equipment at the end of September 2021 was HUF 9,649 million, an decrease of HUF 99 million compared to the end of 2020.

Goodwill amounted to HUF 336 million which is the same as last year's balance.

Accounts payable totalled HUF 3,719 million, HUF 61 million (2%) higher compared to the end of December 2020.

Other payables and accruals amounted to 5,054 million, which is increased by HUF 2,513 million (99%) compared to the 31 December 2020 figure mainly due to the increase in tax liabilities and procurements and to performance-based wage accruals.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 692 million, from which HUF 237 million is long-term part, HUF 455 million is short-term liability.

Balance of long-term loans totalled HUF 3,374 million which represents a HUF 1,104 million increase compared to the 2020 year-end. The Company's operation is financed by short term loans, which reached HUF 2,488 million on 30 September, 2021, out of which short term part of long term loan is HUF 2,299 million and overdraft is HUF 189 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2020	1,449,876	250,686	4,987,621	(455,048)	(40,093)	1,105,487	7,298,529
Dividend paid	-	-	(6,767)	-	-	-	(6,767)
Profit after tax attributable to owners of the Company	-	-	505,912	-	-	-	505,912
Other comprehensive income attributable to owners of the Company	-	-	-	-	120,617	-	120,617
Change in share to non-controlling interests	-	-	-	-	-	200,155	200,155
September 30, 2020	1,449,876	250,686	5,486,766	(455,048)	80,525	1,305,642	8,118,447
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	278,867	-	-	-	278,867
Other comprehensive income attributable to owners of the Company	-	-	-	-	42,302	-	42,302
Change in share to non-controlling interests	-	-	-	-	-	50,666	50,666
December 31, 2020	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282
Dividend paid	-	-	(1,233,586)	-	-	-	(1,233,586)
Profit after tax attributable to owners of the Company	-	-	3,145,899	-	-	-	3,145,899
Other comprehensive income attributable to owners of the Company	-	-	-	-	(35,032)	-	(35,32)
Change in share to non-controlling interests	-	-	-	-	-	143,743	143,743
Changes connected to DS transaction	-	-	(235,152)	-	(37,032)	(277,208)	(549,392)
September 30, 2021	1,449,876	250,686	7,422,793	(455,048)	50,763	1,222,842	9,961,912

Cash flow analysis

Net cash flow from operating activities amounted to HUF 6,542 million in Q1-Q3 2021. The HUF 4,368 million net income before taxation and non-controlling interest was increased by HUF 2,293 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities increased net cash flow from operating activities by HUF 799 million. Interest and tax payments totalled HUF -919 million in the period.

Major part of the -1,207 million HUF negative cash flow is from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled HUF -3,078 million which was mainly affected by the decrease of short-term loans.

As a result of the above, cash and cash equivalents increased by HUF 2,257 million compared to the same period in 2020, and totalled HUF 4,587 million on 30 September 2021.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5,.

ANY Security Printing Company Group consists of eight companies, with 4 sites in Hungary, 2 in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing companies in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

COVID-19 risk

Under current circumstances it is hard to assess or evaluate the effect of the COVID-19 risk on the operation of The Group. There are significant risks in the next periods; prognoses are very diversified in connection with the adverse financial effects of the virus.

Significant events between 30 September 2021 and the publication of the interim management report

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2021 – 30 September 2021	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ^{1,2}	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6}	RON 2,060,310	50.00%	50.00%	L***
Tipo Direct Serv SRL ⁵	MDL 30.308	50.00%	50.00%	L
Direct Services OOD ⁷	BGN 570,000	50.00%	50.00%	L***
Slovak Direct SRO	EUR 63,965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² ANYpay Fizetési Megoldások Zrt. was merged into Specimen Zrt. on 31st August 2019.

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Romanian Zipper Data S.R.L. was merged into also Romanian Zipper Services S.R.L. on 31st December 2016.

⁷ ANY Security Printing Company sold its 50 % stake in its Bulgarian subsidiary on 12 July 2021.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2020	30 September 2021	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	2,330,336	4,587,374	2,257,038	96.9%
Accounts receivable	4,248,185	5,846,750	1,598,565	37.6%
Inventory	4,008,340	2,932,520	(1,075,820)	-26.8%
Other current assets and prepayments	1,089,568	1,280,158	190,590	17.5%
Total current assets	11,676,429	14,646,802	2,970,373	25.4%
Non-current assets				
Property, plant and equipment	9,748,338	9,648,970	(99,368)	-1.0%
Right of use	1,205,983	1,062,182	(143,801)	-11.9%
Goodwill	335,857	335,857	-	0.0%
Intangibles	989	-	(989)	-100.0%
Other assets	9,814	13,376	3,562	36.3%
Total non-current assets	11,300,981	11,060,385	(240,596)	-2.1%
Total assets	22,977,410	25,707,187	2,729,777	11.9%
Current liabilities				
Trade accounts payable	3,658,081	3,719,157	61,076	1.7%
Other payables and accruals	2,540,957	5,053,869	2,512,912	98.9%
Short term part of lease liabilities	463,025	455,548	(7,477)	-1.6%
Short term debt	2,507,501	2,488,140	(19,361)	-0.8%
Total current liabilities	9,169,564	11,716,714	2,547,150	27.8%
Long term liabilities				
Deferred tax liability	398,817	398,817	-	0.0%
Long term part of lease liabilities	432,373	236,618	(195,755)	-45.3%
Long term debt	4,477,903	3,374,200	(1,103,703)	-24.6%
Derivative financial liabilities	-	-	-	-
Other long term liabilities	8,471	18,926	10,455	123.4%
Total long term liabilities	5,317,564	4,028,561	(1,289,003)	-24.2%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	5,765,633	7,442,793	1,677,160	29.1%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	122,827	50,763	(72,064)	-58.7%
Non-controlling interest	1,356,308	1,222,842	(133,466)	-9.8%
Total shareholders' equity	8,490,282	9,961,912	1,471,630	17.3%
Total liabilities and shareholders' equity	22,977,410	25,707,187	2,729,777	11.9%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2020 Q1-Q3	2021 Q1-Q3	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	20,121,021	31,581,537	11,460,516	57.0%
Cost of sales	(14,577,580)	(19,838,455)	(5,260,875)	36.1%
Gross profit	5,543,441	11,743,082	6,199,641	111.8%
Selling general and administration	(4,560,582)	(6,702,114)	(2,141,532)	47.0%
Gain on sale of fixed assets	61,708	9,751	(51,957)	-84.2%
Gain on sale of investments	-	598,166	598,166	-
Foreign currency gains / (losses)	95,690	11,519	(84,171)	-88.0%
Other expense	(100,430)	(1,235,667)	(1,135,237)	1130.4%
Operating income	1,039,827	4,424,737	3,384,910	325.5%
Interest income / (expenditures). net	(94,446)	(56,376)	38,070	-40.3%
Income before tax and non-controlling interest	945,381	4,368,361	3,422,980	362.1%
Deferred tax expense	-	-	-	-
Income tax expense	(265,809)	(838,309)	(572,500)	215.4%
Profit after tax	679,572	3,530,052	2,850,480	419.5%
Other comprehensive income	197,743	20,469	(177,274)	-89.6%
Total other comprehensive income	877,315	3,550,521	2,673,206	304.7%
Profit attributable to				
Shareholders of the company	505,911	3,145,899	2,639,988	521.8%
Non-controlling interest	173,661	384,153	210,492	121.2%
Other comprehensive income attributable to				
Shareholders of the Company	98,866	42,088	(56,778)	-57.4%
Non-controlling interests	98,877	(21,619)	(120,496)	-121.9%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2020 Q1-Q3 (A)	2021 Q1-Q3 (B)	Change (B-A)	Change% (B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	945,381	4,368,361	3,422,980	362.1%
Depreciation and amortisation	1,090,497	1,221,567	131,070	12.0%
Amortisation of development costs	8,898	989	(7,909)	-88.9%
Changes in other comprehensive income	120,617	(72,064)	(192,681)	-159.7%
Changes in write-off	30,806	1,096,260	1,065,454	3458.6%
Gain on sale of tangible assets	(61,708)	(9,751)	51,957	-84.2%
Interest expense	96,028	63,404	(32,624)	-34.0%
Interest income	(1,582)	(7,028)	(5,446)	344.2%
Operating profit before working capital changes:	2,228,937	6,661,738	4,432,801	198.9%
Changes in accounts receivable and other current assets	731,737	(1,762,033)	(2,493,770)	-340.8%
Changes in inventories	(948,851)	(23,164)	925,687	-97.6%
Changes in accounts payables and accruals	(133,709)	2,584,617	2,718,326	-2033.0%
Cash provided by operations	1,878,114	7,461,158	5,583,044	297.3%
Interest received / (paid). net	(79,317)	(76,456)	2,861	-3.6%
Taxes paid. net	(204,731)	(842,799)	(638,068)	311.7%
Net cash provided by operating activities	1,594,066	6,541,903	4,947,837	310.4%
Cash flows from investing activities				
Purchase of property. plant and equipment	(1,573,421)	(978,402)	595,019	-37.8%
Proceeds on sale of property. plant and equipment	61,708	9,751	(51,957)	-84.2%
(Increase) / decrease in loans to employees	(1,658)	(3,562)	(1,904)	114.8%
Net cash flow used in investing activities	(1,513,371)	(1,207,365)	306,006	-20.2%
Cash flows from financing activities				
Changes in non-controlling interest	26,495	(517,618)	(544,113)	-2053.6%
Increase / (decrease) in short term loans	(3,129,634)	(19,361)	3,110,273	-99.4%
Increase / (decrease) in long term loans. liabilities and provisions	4,264,822	(1,103,703)	(5,368,525)	-125.9%
Increase / (decrease) in lease liabilities	(47,643)	(203,232)	(155,589)	326.6%
Dividend paid	(6,767)	(1,233,586)	(1,226,819)	18129.4%
Net cash flow used in financing activities	1,107,273	(3,077,500)	(4,184,773)	-377.9%
Increase in cash and cash equivalents	1,028,308	2,257,038	1,228,730	119.5%
Cash and cash equivalents at beginning of period	1,286,667	2,330,336	1,043,669	81.1%
Cash and cash equivalents at end of the period	2,314,975	4,587,374	2,272,399	98.2%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Ministry of Foreign Affairs and Trade	502,286
Ministry of Citizen Protection, Centre of Greece Police	499,681
Ministry of Finance (Hungary)	259,739
Public Institution Public Services Agency	61,288
Ministry of the Interior of Slovak Republic	36,052
Hungarian Health Insurance Fund	4,579
Total	1,363,625

¹ Financial obligations that are deemed significant for financial evaluation. but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (30 September)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	30.09%	31.04%	4,452,422	30.28%	31.23%	4,479,975
Domestic institutions	34.98%	36.08%	5,175,847	36.24%	37.38%	5,361,610
Domestic private individuals	27.92%	28.79%	4,130,118	26.61%	27.44%	3,937,069
Foreign private individuals	0.42%	0.43%	62,129	0.48%	0.49%	70,803
Employees, managing officials	2.37%	2.45%	350,984	2.44%	2.51%	360,284
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	1.18%	1.22%	174,308	0.92%	0.95%	136,067
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	September 30. 2020	December 31. 2020	March 31. 2021	June 30. 2021	September 30. 2021
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	498,775	3.48%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
AEGON MONEYMAXX TOTAL RETURN BEFEKTETÉSI ALAP	199,521	1.39%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	110,870	0.77%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,325,456	9.24%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 9.24%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	617	617	629
At group level	1.012	1.012	968

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr, Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,245,253
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof, Dr, István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr, Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr, Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Dr, István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr, Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold. TOTAL:					4,098,974

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April. 2018

** Re-elected by the Annual General Meeting held on 8th April. 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April. 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August. 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 29 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
February 26 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
March 10 2021	ANY website. BSE's website	The Printing Company delivers the immunity certificates
March 11 2021	ANY website. BSE's website	The Printing Company is stable even in the epidemic situation
March 17 2021	ANY website. BSE's website	ANY Security Printing Company PLC. Invitation of General Meeting
March 19 2021	ANY website. BSE's website	General meeting proposals for Annual General Meeting FY2021
March 19 2021	ANY website. BSE's website	General Meeting Proposals for Annual General Meeting FY2021 (continued. General Meeting Proposal materials connected to separate agenda items)
March 31 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
April 13 2021	ANY website. BSE's website	Extraordinary information for our Shareholders ANY Security Printing Company PLC will not hold its Annual General Meeting on 19th April 2021.
April 19 2021	ANY website. BSE's website	Resolutions made by the Board of Directors' of ANY Plc. acting as the Annual General Meeting based on Government Decree no. 502/2020 (16th November)
April 20 2021	ANY website. BSE's website	Change in the senior officers
April 29 2021	ANY website. BSE's website	Annual Report
April 29 2021	ANY website. BSE's website	Report on Corporate Governance
April 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
May 06 2021	ANY website. BSE's website	Annual Report of Parent Company adjusted with statement of responsibility for FY 2020 of ANY Security Printing Company PLC.
May 17 2021	ANY website. BSE's website	Growth in both domestic and international markets
May 28 2021	ANY website. BSE's website	Information on the order of payment of dividend for the year 2020
May 31 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
June 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
June 30 2021	ANY website. BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2020
July 12 2021	ANY website. BSE's website	ANY sells its 50% stake in its Bulgarian subsidiary
July 23 2021	ANY website. BSE's website	ANY Adjusted Corporate Action Timetable 2021
July 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
July 30 2021	ANY website. BSE's website	Change in the ownership of AEGON Magyarország Befektetési Alapkezelő Zrt.
July 30 2021	ANY website. BSE's website	ANY sold its 50% stake in its Bulgarian subsidiary
August 19 2021	ANY website. BSE's website	Increasing export sales, returning document orders
August 31 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
September 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
October 04 2021	ANY website. BSE's website	New Chief Sales Officer at the Company

October 05 2021	ANY website. BSE's website	ANY Security Printing Company launches start-up incubation programme
October 29 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).