

Increasing export sales, returning document orders

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2021 January-June results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Operations in the first quarter of 2020 were already affected by the epidemic, which is also reflected in the lower base period figures.
- Net sales of ANY PLC for 2021 amounted to HUF 22,4 billion which is higher by HUF 9,4 billion (73%) than in the previous year, Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 5,5 billion, which is HUF 2,5 billion (82%) higher than the figure in the basis period; data processing were HUF 5,9 billion, which is HUF 1,0 billion (20%) higher than the figure in the basis period, whilst sales of card production, personalisation were HUF 9,7 billion, which is HUF 5,6 billion (141%) higher than the figure in the basis period. Ratio of strategic products segments in total net sales was 94% in 2021.
- Export sales amounted to HUF 7,9 billion as at June 30, 2021, which is HUF 2,2 billion higher than in the previous year, representing 35% export sales ratio.
- Consolidated EBITDA is HUF 3,990 million, an increase of HUF 2,715 million compared to 2020 base period due to the higher net sales.
- Consolidated operating income is HUF 3,163 million, which is HUF 2,607 million higher than the profit for the base period due to the increase in turnover.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 2,190 million, which shows an increase of HUF 1,889 million compared to the previous year's same period.

„The first half of the year was very good for our Company, thanks to the return of document orders – that had fallen during the epidemic period – growth in the export market and non-recurrent projects, our sales revenue from each product segment increased. This growth calculated in Euro was over 20% compared to the last first half year before COVID (2019).

After the first quarter, the indicators for the second quarter are a proof of our staff's ability to cope with the new waves of epidemics. Taking advantage of the spare capacity in 2020, we have focused our energies on intensive product developments. Our new high value-added solutions and related intensive commercial activity is fruitful in 2021, contributing significantly to our revenue growth from the export market.

*The sale of our 50% stake in our Bulgarian subsidiary – Direct Services – gives us the opportunity in the next periods to seek new opportunities in the world of digitalisation. In addition to our existing expertise and 170 years of experience, we see the future of the Printing Company in investing in innovative technologies, IT and product developments.” – commented **Gábor ZSÁMBOKI, CEO of ANY Security Printing Company PLC, on the mid-term report.***

ANY Security Printing Company PLC hereby declares that the Consolidated half-yearly Financial Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining six months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 19th August, 2021

Consolidated management report

on the results and prospects of Q1-Q2 2021, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2020 Q1-Q2 HUF millions (A)	2021 Q1-Q2 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	3,004	5,473	2,469	82.19%
Card production and personalization	4,006	9,654	5,648	140.99%
Form production and personalization, data processing	4,932	5,926	994	20.15%
Traditional printing products	679	819	140	20.62%
Other	356	521	165	46.35%
Total net sales	12,977	22,393	9,416	72.56%

ANY PLC had consolidated net sales of HUF 22,393 million in Q1-Q2 2021, which is HUF 9,416 million (73%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 5,473 million in Q1 2021 which means an increase of HUF 2,469 million (82%) compared to the base period. The increase is mainly due to the higher sales of tax stamps, security documents, security solutions and to the increasing sales of high value-added export products.

The Company's revenues from **card production and personalisation** totalled HUF 9,654 million in the period of reference, a HUF 5,648 million (141%) increase compared to similar period of year 2020. The mass renewal of card documents that expired in 2020, and the sales of immunity certificates also contributed to the growth.

The Company's revenues from **form production, personalisation and data processing** came to HUF 5,926 million in the first six months of 2021, HUF 994 million (20%) higher than the sales for the base period. The change derives from higher volume of printed forms in export sales.

Sales of **traditional printing products** amounted to HUF 819 million in the period of reference, which means a HUF 140 million (21%) increase compared to the previous year's similar period.

Other sales totalled HUF 521 million in Q1-Q2 2021, which is an increase of HUF 165 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2020 Q1-Q2 in HUF millions (A)	2021 Q1-Q2 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	478	1,753	1,275	266.74%
Card production and personalization	612	405	(207)	-33.82%
Form production and personalization, data processing	4,324	5,401	1,077	24.91%
Traditional printing products	4	22	18	450.00%
Other	291	300	9	3.09%
Total export sales	5,709	7,881	2,172	38.05%
Export %	43.99%	35.19%		

Export sales amounted to HUF 7,881 million as at June 30, 2021, which was HUF 2,172 million higher compared to a year earlier, representing 35% export sales ratio.

Sales of security products and solutions were HUF 1,753 million, which is HUF 1,275 million higher, than the same period of the last year. Higher turnover of high value-added security printed forms and solutions was the reason for the increase.

Export sales of card production and personalization was HUF 405 million in Q1-Q2 2021, which was HUF 207 million (34%) lower compared to the base period. Lower volume of document card sales was the reason for the change in line with the seasonal demand.

In the field of form production, personalisation and related logistics services export sales was HUF 5,401 million at the end of the period, increased by HUF 1,077 million (25%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2020 Q1-Q2 in HUF millions (A)	2021 Q1-Q2 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	12,977	22,393	9,416	72.56%
Capitalized value of assets produced	832	(484)	(1,316)	-158.17%
Material expenses	9,067	11,743	2,676	29.51%
Personnel expenses	3,491	5,112	1,621	46.43%
Depreciation	719	827	108	15.02%
Other expenses/(revenues)	(24)	1,064	1,088	-4533.33%
Operating income	556	3,163	2,607	468.88%
Net profit	301	2,190	1,889	627.57%
EBITDA	1,275	3,990	2,715	212.94%
EBITDA margin (%)	9.83%	17.82%		

Net sales totalled HUF 22,393 million in Q1-Q2 2021, which is HUF 9,416 (73%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 3,163 million, an increase of HUF 2,607 million compared to the previous period.

Gross profit totalled HUF 9,602 million, which means a 43% gross margin. General (SG&A) expenses amounted to HUF 5,372 million in Q1-Q2 2021, which equals to 24% of net sales. Material expenses amounted to HUF 11,743 million, higher by HUF 2,676 million in the current period due to the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 5,112 million, which is HUF 1,621 million higher than in the base period due to the higher achievement based personnel costs connected to higher turnover, to overtime work costs and to the salary and wage increase.

Other expenses increased compared to the similar period of the previous year due to the higher local taxes connected to higher turnover and to the scrapping and impairment losses on inventories.

EBITDA amounted to HUF 3,990 million due to the change in operating income and depreciation, which represents an increase of HUF 2,715 million compared to previous period's EBITDA. Therefore EBITDA margin is 18%.

Net interest income amounted to -43 million HUF in Q1-Q2 2021. Net income – after financial operations, taxation and minority interest – came to HUF 2,190 million in Q1-Q2 2021, which is HUF 1,889 higher in the base period.

Balance sheet analysis

The Company had total assets of HUF 28,187 million on 30 June 2021, which increased by HUF 5,209 million compared to the previous year-end.

Receivables amounted to HUF 9,099 million which represents a HUF 4,850 million increase compared to the 2020 year-end due to the higher turnover.

Cash and bank totalled HUF 4,131 million which represents a HUF 1,801 million increase compared to the 2020 year-end balance.

Inventories totalled HUF 2,500 million, which is a HUF 1,508 million (38%) decrease compared to the 31 December 2020 figure mainly due to lower self-produced stock on inventory, which is the result of high volume deliveries and turnover near to the end of the period.

Other current assets and prepayments amounted to HUF 1,145 million, which is increased by HUF 56 million compared to previous year-end.

The balance of property, plant and equipment at the end of June 2021 was HUF 9,758 million, an increase of HUF 8 million compared to the end of 2020.

Goodwill amounted to HUF 336 million which is the same as last year's balance.

Accounts payable totalled HUF 3,697 million, HUF 39 million (1%) higher compared to the end of December 2020.

Other payables and accruals amounted to 5,978 million, which is increased by HUF 3,437 million (135%) compared to the 31 December 2020 figure mainly due to the increase in tax liabilities, undelivered supplier invoices related to high volume turnover and procurements and to performance-based wage accruals.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 838 million, from which HUF 326 million is long-term part, HUF 512 million is short-term liability.

Balance of long-term loans totalled HUF 5,325 million which represents a HUF 847 million increase compared to the 2020 year-end. The Company's operation is financed by short term loans, which reached HUF 1,260 million on 30 June, 2021, out of which short term part of long term loan is HUF 1,064 million and overdraft is HUF 196 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2020	1,449,876	250,686	4,987,621	(455,048)	(40,093)	1,105,487	7,298,530
Dividend paid	-	-	(6,766)	-	-	-	(6,766)
Profit after tax attributable to owners of the Company	-	-	300,663	-	-	-	300,663
Other comprehensive income attributable to owners of the Company	-	-	-	-	80,131	-	80,131
Change in share to non-controlling interests	-	-	-	-	-	147,811	147,811
June 30, 2020	1,449,876	250,686	5,281,517	(455,048)	40,038	1,253,298	7,820,367
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	484,115	-	-	-	484,115
Other comprehensive income attributable to owners of the Company	-	-	-	-	82,789	-	82,789
Change in share to non-controlling interests	-	-	-	-	-	103,009	103,009
December 31, 2020	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	2,190,058	-	-	-	2,190,058
Other comprehensive income attributable to owners of the Company	-	-	-	-	(58,652)	-	(58,652)
Change in share to non-controlling interests	-	-	-	-	-	55,550	55,550
June 30, 2021	1,449,876	250,686	7,955,690	(455,048)	64,176	1,411,857	10,677,237

Cash flow analysis

Net cash flow from operating activities amounted to HUF 3348 million in Q1-Q2 2021. The HUF 3,120 million net income before taxation and non-controlling interest was increased by HUF 899 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF -48 million. Interest and tax payments totalled HUF -623 million in the period.

Major part of the -828 million HUF negative cash flow is from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled HUF -719 million which was mainly affected by the decrease of short-term loans.

As a result of the above, cash and cash equivalents increased by HUF 1,801 million compared to the same period in 2020, and totalled HUF 4,131 million on 30 June 2021.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY Security Printing Company Group consists of nine companies. There are 5 sites in Hungary, 1 in Romania and one each in Slovakia, Bulgaria and Moldova. This group of companies is a security and business form producing company with one of the highest revenue. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production of Hungarian electronic ID documents and the personalisation of biometric passports. As a result of our export activities, our products are well known in more than 50 countries. Its development is supported by its R&D activities and innovative in the Central and Eastern European and international markets.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

COVID-19 risk

Under current circumstances it is hard to assess or evaluate the effect of the COVID-19 risk on the operation of The Group. There are significant risks in the next periods; prognoses are very diversified in connection with the adverse financial effects of the virus.

Significant events between 30 June 2021 and the publication of the interim management report

ANY Security Printing Company sold its 50 % stake in its Bulgarian subsidiary. The Bulgarian authorities have registered the change of ownership and the purchase price of EUR 2 million has been paid to ANY on 30 July 2021.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2021 – 30 June 2021	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ^{1,2}	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6}	RON 2,060,310	50.00%	50.00%	L***
Tipo Direct Serv SRL ⁵	MDL 30.308	50.00%	50.00%	L
Direct Services OOD	BGN 570,000	50.00%	50.00%	L***
Slovak Direct SRO	EUR 63,965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² ANYpay Fizetési Megoldások Zrt. was merged into Specimen Zrt. on 31st August 2019.

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Romanian Zipper Data S.R.L. was merged into also Romanian Zipper Services S.R.L. on 31st December 2016.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2020	30 June 2021	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	2,330,336	4,130,842	1,800,506	77.3%
Accounts receivable	4,248,185	9,098,623	4,850,438	114.2%
Inventory	4,008,340	2,500,088	(1,508,252)	-37.6%
Other current assets and prepayments	1,089,568	1,145,359	55,791	5.1%
Total current assets	11,676,429	16,874,912	5,198,483	44.5%
Non-current assets				
Property, plant and equipment	9,748,338	9,758,084	9,746	0.1%
Right of use	1,205,983	1,204,589	(1,394)	-0.1%
Goodwill	335,857	335,857	-	0.0%
Intangibles	989	-	(989)	-100.0%
Other assets	9,814	13,239	3,425	34.9%
Total non-current assets	11,300,981	11,311,769	10,788	0.1%
Total assets	22,977,410	28,186,681	5,209,271	22.7%
Current liabilities				
Trade accounts payable	3,658,081	3,697,199	39,118	1.1%
Other payables and accruals	2,540,957	5,977,636	3,436,679	135.3%
Short term part of lease liabilities	463,025	511,785	48,760	10.5%
Short term debt	2,507,501	1,260,207	(1,247,294)	-49.7%
Total current liabilities	9,169,564	11,446,827	2,277,263	24.8%
Long term liabilities				
Deferred tax liability	398,817	398,817	-	0.0%
Long term part of lease liabilities	432,373	326,521	(105,852)	-24.5%
Long term debt	4,477,903	5,325,361	847,458	18.9%
Derivative financial liabilities	-	-	-	-
Other long term liabilities	8,471	11,918	3,447	40.7%
Total long term liabilities	5,317,564	6,062,617	745,053	14.0%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	5,765,633	7,955,690	2,190,057	38.0%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	122,827	64,176	(58,651)	-47.8%
Non-controlling interest	1,356,308	1,411,857	55,549	4.1%
Total shareholders' equity	8,490,282	10,677,237	2,186,955	25.8%
Total liabilities and shareholders' equity	22,977,410	28,186,681	5,209,271	22.7%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2020 Q1-Q2	2021 Q1-Q2	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	12,976,792	22,392,505	9,415,713	72,6%
Cost of sales	(9,441,136)	(12,790,484)	(3,349,348)	35,5%
Gross profit	3,535,656	9,602,021	6,066,365	171,6%
Selling general and administration	(3,003,793)	(5,372,002)	(2,368,209)	78,8%
Gain on sale of fixed assets	4,285	9,591	5,306	123,8%
Foreign currency gains / (losses)	85,222	(29)	(85,251)	-100,0%
Other expense	(64,975)	(1,077,060)	(1,012,085)	1557,7%
Operating income	556,395	3,162,521	2,606,126	468,4%
Interest income / (expenditures). net	(53,831)	(42,888)	10,943	-20,3%
Income before tax and non-controlling interest	502,564	3,119,633	2,617,069	520,7%
Deferred tax expense	-	-	-	-
Income tax expense	(56,728)	(611,677)	(554,949)	978,3%
Profit after tax	445,836	2,507,956	2,062,120	462,5%
Other comprehensive income	155,152	102,209	(52,943)	-34,1%
Total other comprehensive income	600,988	2,610,165	2,009,177	334,3%
Profit attributable to				
Shareholders of the company	300,663	2,190,058	1,889,395	628,4%
Non-controlling interest	145,173	317,898	172,725	119,0%
Other comprehensive income attributable to				
Shareholders of the Company	80,131	58,652	(21,479)	-26,8%
Non-controlling interests	75,021	43,557	(31,464)	-41,9%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2020 Q1-Q2	2021 Q1-Q2	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	502,564	3,119,633	2,617,069	520.7%
Depreciation and amortisation	712,744	825,708	112,964	15.8%
Amortisation of development costs	5,932	989	(4,943)	-83.3%
Changes in other comprehensive income	80,130	(58,651)	(138,781)	-173.2%
Changes in write-off	(58,296)	97,936	156,232	-268.0%
Gain on sale of tangible assets	(4,285)	(9,591)	(5,306)	123.8%
Interest expense	54,266	43,498	(10,768)	-19.8%
Interest income	(435)	(610)	(175)	40.2%
Operating profit before working capital changes:	1,292,620	4,018,912	2,726,292	210.9%
Changes in accounts receivable and other current assets	166,152	(4,912,648)	(5,078,800)	-3056.7%
Changes in inventories	(930,809)	1,407,655	2,338,464	-251.2%
Changes in accounts payables and accruals	(943,397)	3,456,695	4,400,092	-466.4%
Cash provided by operations	(415,434)	3,970,614	4,386,048	-1055.8%
Interest received / (paid). net	(24,666)	(13,548)	11,118	-45.1%
Taxes paid. net	(155,081)	(609,387)	(454,306)	292.9%
Net cash provided by operating activities	(595,181)	3,347,679	3,942,860	-662.5%
Cash flows from investing activities				
Purchase of property. plant and equipment	(732,102)	(834,063)	(101,961)	13.9%
Proceeds on sale of property. plant and equipment	4,285	9,591	5,306	123.8%
(Increase) / decrease in loans to employees	(1,622)	(3,425)	(1,803)	111.2%
Net cash flow used in investing activities	(729,439)	(827,897)	(98,458)	13.5%
Cash flows from financing activities				
Changes in non-controlling interest	2,639	(262,348)	(264,987)	-10041.2%
Increase / (decrease) in short term loans	82,916	(1,247,294)	(1,330,210)	-1604.3%
Increase / (decrease) in long term loans. liabilities and provisions	1,634,022	847,458	(786,564)	-48.1%
Increase / (decrease) in lease liabilities	(20,187)	(57,092)	(36,905)	182.8%
Dividend paid	(6,767)	-	6,767	-100.0%
Net cash flow used in financing activities	1,692,623	(719,276)	(2,411,899)	-142.5%
Increase in cash and cash equivalents	368,003	1,800,506	1,432,503	389.3%
Cash and cash equivalents at beginning of period	1,286,667	2,330,336	1,043,669	81.1%
Cash and cash equivalents at end of the period	1,654,670	4,130,842	2,476,172	149.6%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Ministry of Foreign Affairs and Trade	502,286
Ministry of Citizen Protection, Centre of Greece Police	487,733
Ministry of Finance (Hungary)	259,739
Public Institution Public Services Agency	59,823
Ministry of the Interior of Slovak Republic	35,190
State Revenue Committee of the Republic of Armenia	14,317
Maritime Transport Agency (Ministry of Economy and Sustainable Development of Georgia)	13,020
Hungarian Health Insurance Fund	4,579
Total	1,376,687

¹ Financial obligations that are deemed significant for financial evaluation. but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (30 June)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	30.09%	31.04%	4,452,422	30.15%	31.09%	4,459,633
Domestic institutions	34.98%	36.08%	5,175,847	36.10%	37.22%	5,340,690
Domestic private individuals	27.92%	28.79%	4,130,118	27.06%	27.91%	4,003,287
Foreign private individuals	0.42%	0.43%	62,129	0.43%	0.45%	63,905
Employees, managing officials	2.37%	2.45%	350,984	2.42%	2.50%	358,284
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	1.18%	1.22%	174,308	0.81%	0.83%	120,009
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	June 30. 2020	September 30. 2020	December 31. 2020	March 31. 2021	June 30. 2021
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	498,775	3.48%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
AEGON MONEYMAXX TOTAL RETURN BEFEKTETÉSI ALAP	199,521	1.39%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	110,870	0.77%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,325,456	9.24%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 9.24%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	617	617	640
At group level	1.012	1.012	1.046

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr, Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,245,253
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof, Dr, István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr, Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr, Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Dr, István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr, Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold. TOTAL:					4,098,974

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April, 2018

** Re-elected by the Annual General Meeting held on 8th April, 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April, 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 29 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
February 26 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
March 10 2021	ANY website. BSE's website	The Printing Company delivers the immunity certificates
March 11 2021	ANY website. BSE's website	The Printing Company is stable even in the epidemic situation
March 12 2021	ANY website. BSE's website	Quarterly update of ANY Plc. by Wood & Co. Financial Services a.s (12.03.2021.)
March 17 2021	ANY website. BSE's website	ANY Security Printing Company PLC. Invitation of General Meeting
March 19 2021	ANY website. BSE's website	General meeting proposals for Annual General Meeting FY2021
March 19 2021	ANY website. BSE's website	General Meeting Proposals for Annual General Meeting FY2021 (continued. General Meeting Proposal materials connected to seperate agenda items)
March 31 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
April 13 2021	ANY website. BSE's website	Extraordinary information for our Shareholders ANY Security Printing Company PLC will not hold its Annual General Meeting on 19th April 2021.
April 19 2021	ANY website. BSE's website	Resolutions made by the Board of Directors' of ANY Plc. acting as the Annual General Meeting based on Government Decree no. 502/2020 (16th November)
April 20 2021	ANY website. BSE's website	Change in the senior officers
April 29 2021	ANY website. BSE's website	Annual Report
April 29 2021	ANY website. BSE's website	Report on Corporate Governance
April 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
May 06 2021	ANY website. BSE's website	Annual Report of Parent Company adjusted with statement of responsibility for FY 2020 of ANY Security Printing Company PLC.
May 17 2021	ANY website. BSE's website	Growth in both domestic and international markets
May 28 2021	ANY website. BSE's website	Information on the order of payment of dividend for the year 2020
May 31 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
June 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
June 30 2021	ANY website. BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2020
July 12 2021	ANY website. BSE's website	ANY sells its 50% stake in its Bulgarian subsidiary
July 23 2021	ANY website. BSE's website	ANY Corporate Action Timetable 2021
July 30 2021	ANY website. BSE's website	Number of voting rights. share capital at ANY Security Printing Company PLC
July 30 2021	ANY website. BSE's website	Change in the ownership of AEGON Magyarország Befektetési Alapkezelő Zrt.
July 30 2021	ANY website. BSE's website	ANY sold its 50% stake in its Bulgarian subsidiary

Announcements are published on the website of the Company. the BSE and the Hungarian Financial Authority (MNB) (www.any.hu. www.bet.hu. www.kozzetetelek.hu).