

Growth in both domestic and international markets

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2021 Q1 results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Operations in the first quarter of 2020 were already affected by the epidemic, which is also reflected in the lower base period figures.
- Net sales of ANY PLC for 2021 amounted to HUF 9.6 billion which is higher by HUF 2.6 billion (38%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 2.6 billion, which is HUF 1.0 billion higher than the figure in the basis period; sales of card production, personalisation were HUF 3.3 billion, which is HUF 1.0 billion higher than the figure in the basis period; whilst sales of segment of form production, personalisation, data processing were HUF 3.2 billion, which is HUF 0.6 billion higher than the figure in the basis period. Ratio of strategic products segments in total net sales was 95% in 2021.
- Export sales amounted to HUF 4.3 billion as at March 31, 2021, which is HUF 1.3 billion higher than in the previous year, representing 45% export sales ratio.
- Consolidated EBITDA is HUF 1,295 million, an increase of HUF 511 million compared to 2020 base period due to the higher net sales.
- Consolidated operating income is HUF 892 million, which is HUF 465 million higher than the profit for the base period due to the increase in turnover.
- Consolidated net income after interest income, taxation, non-controlling interest is HUF 468 million, which shows an increase of HUF 176 million (60%) compared to the previous year’s same period.

*“We will not only survive the crisis, but we will emerge stronger from it. – We started the evaluation with these words last year, and this statement is even more true now than ever before. To the best of my knowledge, not a single person at our Company is infected by the coronavirus today. The figures of the first quarter are a worthy reflection of our colleagues’ efforts, their outstanding performance, which is unbroken even in the epidemic situation. Since the first quarter of 2020 our export activity has been strengthened, the number of projects almost doubled. Our outstanding professional and technological skills are essential to serve an ever-expanding foreign market, and to produce and personalise immunity certificates in large quantities and in a short period of time. Continuous developments coupled with excellent expertise allow us growth in both the domestic and international markets. We hope that increasing vaccination coverage will ensure a return to normal life and economic recovery both in domestic and in export markets at the same time” – commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.***

ANY Security Printing Company PLC hereby declares that the Consolidated Q1 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Interim Management Report gives a true and fair view of the development, performance and describing the main risks and uncertainty factors for the remaining three months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 17th March, 2021

Consolidated management report

on the results and prospects of Q1 2021, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2020 Q1 HUF millions (A)	2021 Q1 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	1,636	2,623	987	60.33%
Card production and personalization	2,278	3,316	1,038	45.57%
Form production and personalization, data processing	2,588	3,158	570	22.02%
Traditional printing products	287	308	21	7.32%
Other	197	205	8	4.06%
Total net sales	6,986	9,610	2,624	37.56%

ANY PLC had consolidated net sales of HUF 9,610 million in Q1 2021, which is HUF 2,624 million (38%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 2,623 million in Q1 2021 which means an increase of HUF 987 million compared to the base period. The increase is due to the higher sales of tax stamps and the other documents with security elements compared to the previous period.

The Company's revenues from **card production and personalisation** totalled HUF 3,316 million in the period of reference, a HUF 1,038 million increase compared to similar period of year 2020. The sales of immunity certificates also contributed to the change.

The Company's revenues from **form production, personalisation and data processing** came to HUF 3,158 million in 2020, a HUF 570 million higher than the sales for the base period. The change derives from higher volume of printed forms in export sales.

Sales of **traditional printing products** amounted to HUF 308 million in the period of reference, which means a HUF 21 million increase compared to the previous year's similar period. Higher volume of book orders is behind the change.

Other sales totalled HUF 205 million in 2021, which is an increase of HUF 8 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2020 Q1 in HUF millions (A)	2021 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	312	1,160	848	271.79%
Card production and personalization	351	110	(241)	-68.66%
Form production and personalization, data processing	2,245	2,884	639	28.46%
Traditional printing products	-	4	4	-
Other	142	146	4	2.82%
Total export sales	3,050	4,304	1,254	41.11%
Export %	43.66%	44.79%		

Export sales amounted to HUF 4,304 million as at March 31, 2021, which was HUF 1,254 million higher compared to a year earlier, representing 45% export sales ratio.

Sales of security products and solutions were HUF 1,160 million, which is HUF 848 million higher, than the same period of the last year. Increasing turnover of security materials and solutions were the reason for that.

Export sales of card production and personalization was HUF 110 million in Q1 2021, which was HUF 241 million lower compared to the base period. Lower volume of document card sales was the reason for the change in line with the seasonal demand.

In the field of form production, personalisation and related logistics services export sales was HUF 2,884 million at the end of the period, increased by HUF 639 million compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2020 Q1 in HUF millions (A)	2021 Q1 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	6,985	9,610	2,625	37.58%
Capitalized value of assets produced	407	210	(197)	-48.40%
Material expenses	4,892	5,889	997	20.38%
Personnel expenses	1,764	2,373	609	34.52%
Depreciation	357	403	46	12.89%
Other expenses/(revenues)	(48)	263	311	-647.92%
Operating income	427	892	465	108.90%
Net profit	292	468	176	60.27%
EBITDA	784	1,295	511	65.18%
EBITDA margin (%)	11.22%	13.48%		

Net sales totalled HUF 9,610 million in Q1 2021, which is HUF 2,625 (38%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 892 million, an increase of HUF 465 million compared to the previous period.

Gross profit totalled HUF 3,482 million, which means a 36% gross margin. General (SG&A) expenses amounted to HUF 2,326 million in Q1 2021, which equals to 24% of net sales. Material expenses amounted to HUF 5,889 million, higher by HUF 997 million in the current period due to the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 2,373 million, which is HUF 609 million higher than in the base period due to overtime costs of higher turnover and achievement based costs.

Other expenses increased compared to the similar period of the previous year due to the higher local taxes from higher revenues and to the foreign exchange loss from stronger forint compared to year end.

EBITDA amounted to HUF 1,295 million due to the change in operating income and depreciation, which represents an increase of HUF 511 million compared to previous period's EBITDA. Therefore EBITDA margin is 13%.

Net interest income amounted to -21 million HUF in Q1 2021. Net income – after financial operations, taxation and minority interest – came to HUF 468 million in Q1 2021, an increase of 60% compared to the profit of the previous year's similar period.

Balance sheet analysis

The Company had total assets of HUF 26,648 million on 31 March 2021, which increased by HUF 3,670 million compared to the previous year-end.

Receivables amounted to HUF 7,531 million which represents a HUF 3,283 million increase compared to the 2019 year-end due to the higher turnover.

Cash and bank totalled HUF 2,547 million which represents a HUF 217 million increase compared to the 2020 year-end balance.

Inventories totalled HUF 4,153 million, which is a HUF 144 million (4%) increase compared to the 31 December 2020 figure mainly due to increase of raw materials and stocks from production.

Other current assets and prepayments amounted to HUF 1,182 million, which is increased by HUF 92 million compared to previous year-end, mainly due to other tax receivables.

The balance of property, plant and equipment at the end of March 2021 was HUF 9,592 million, a decrease of HUF 156 million compared to the end of 2020.

Goodwill amounted to HUF 336 million which is the same as last year's balance.

Accounts payable totalled HUF 4,290 million, HUF 632 million (17%) higher compared to the end of December 2020 due to the higher turnover.

Other payables and accruals amounted to 4,397 million, which is increased by HUF 1,857 million compared to the 31 December 2020 figure mainly due to increase of tax liabilities and advances received from customers.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 948 million, from which HUF 400 million is long-term part, HUF 548 million is short-term liability.

Balance of long-term loans totalled HUF 5,235 million which represents a HUF 757 million increase compared to the 2020 year-end. The Company's operation is financed by short term loans, which reached HUF 2,448 million on 31 March, 2021.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2020	1,449,876	250,686	4,987,621	(455,048)	(40,093)	1,105,487	7,298,530
Dividend paid	-	-	(6,766)	-	-	-	(6,766)
Profit after tax attributable to owners of the Company	-	-	784,778	-	-	-	784,778
Other comprehensive income attributable to owners of the Company	-	-	-	-	162,920	-	162,920
Change in share to non-controlling interests	-	-	-	-	-	250,820	250,820
December 31, 2020	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	468,047	-	-	-	468,047
Other comprehensive income attributable to owners of the Company	-	-	-	-	(21,202)	-	(21,202)
Change in share to non-controlling interests	-	-	-	-	-	(15,110)	(15,110)
March 31, 2021	1,449,876	250,686	6,233,679	(455,048)	101,626	1,341,197	8,922,015

Cash flow analysis

Net cash flow from operating activities amounted to HUF 24 million in Q1 2021. The HUF 872 million net income before taxation and non-controlling interest was increased by HUF 514 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF -1184 million. Interest and tax payments totalled HUF -177 million in the period.

Major part of the -328 million HUF negative cash flow is from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled HUF 521 million which was mainly affected by the increase of long-term loans.

As a result of the above, cash and cash equivalents increased by HUF 217 million compared to the same period in 2020, and totalled HUF 2,547 million on 31 March 2021.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY Security Printing Company Group consists of nine companies. There are 5 sites in Hungary, 1 in Romania and one each in Slovakia, Bulgaria and Moldova. This group of companies is a security and business form producing company with one of the highest revenue. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production of Hungarian electronic ID documents and the personalisation of biometric passports. As a result of our export activities, our products are well known in more than 50 countries. Its development is supported by its R&D activities and innovative in the Central and Eastern European and international markets.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

COVID-19 risk

Under current circumstances it is hard to assess or evaluate the effect of the COVID-19 risk on the operation of The Group. There are significant risks in the next periods; prognoses are very diversified in connection with the adverse financial effects of the virus.

Significant events between 31 March 2021 and the publication of the interim management report

There was not any significant event in ANY Group after balance sheet date.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2021 – 31 March 2021	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt. ^{1,2}	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft ³	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL ^{4,6}	RON 2,060,310	50.00%	50.00%	L***
Tipo Direct Serv SRL ⁵	MDL 30.308	50.00%	50.00%	L
Direct Services OOD	BGN 570,000	50.00%	50.00%	L***
Slovak Direct SRO	EUR 63,965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² ANYpay Fizetési Megoldások Zrt. was merged into Specimen Zrt. on 31st August 2019.

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Romanian Zipper Data S.R.L. was merged into also Romanian Zipper Services S.R.L. on 31st December 2016.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2020	31 March 2021	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	2,330,336	2,547,250	216,914	9.3%
Accounts receivable	4,248,185	7,531,403	3,283,218	77.3%
Inventory	4,008,340	4,152,529	144,189	3.6%
Other current assets and prepayments	1,089,568	1,181,552	91,984	8.4%
Total current assets	11,676,429	15,412,734	3,736,305	32.0%
Non-current assets				
Property, plant and equipment	9,748,338	9,592,280	(156,058)	-1.6%
Right of use	1,205,983	1,297,031	91,048	7.5%
Goodwill	335,857	335,857	-	0.0%
Intangibles	989	-	(989)	-100.0%
Other assets	9,814	9,787	(27)	-0.3%
Total non-current assets	11,300,981	11,234,955	(66,026)	-0.6%
Total assets	22,977,410	26,647,689	3,670,279	16.0%
Current liabilities				
Trade accounts payable	3,658,081	4,290,401	632,320	17.3%
Other payables and accruals	2,540,957	4,397,483	1,856,526	73.1%
Short term part of lease liabilities	463,025	548,044	85,019	18.4%
Short term debt	2,507,501	2,447,865	(59,636)	-2.4%
Total current liabilities	9,169,564	11,683,793	2,514,229	27.4%
Long term liabilities				
Deferred tax liability	398,817	398,817	-	0.0%
Long term part of lease liabilities	432,373	400,265	(32,108)	-7.4%
Long term debt	4,477,903	5,234,900	756,997	16.9%
Derivative financial liabilities	-	-	-	-
Other long term liabilities	8,471	7,900	(571)	-6.7%
Total long term liabilities	5,317,564	6,041,882	724,318	13.6%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	5,765,633	6,233,677	468,044	8.1%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	122,827	101,626	(21,201)	-17.3%
Non-controlling interest	1,356,308	1,341,197	(15,111)	-1.1%
Total shareholders' equity	8,490,282	8,922,014	431,732	5.1%
Total liabilities and shareholders' equity	22,977,410	26,647,689	3,670,279	16.0%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2020 Q1	2021 Q1	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	6,985,502	9,610,079	2,624,577	37.6%
Cost of sales	(5,126,834)	(6,127,922)	(1,001,088)	19.5%
Gross profit	1,858,668	3,482,157	1,623,489	87.3%
Selling general and administration	(1,479,955)	(2,326,090)	(846,135)	57.2%
Gain on sale of fixed assets	2,527	8,184	5,657	223.9%
Foreign currency gains / (losses)	96,781	(13,672)	(110,453)	-114.1%
Other expense	(50,532)	(257,640)	(207,108)	409.9%
Operating income	427,489	892,939	465,450	108.9%
Interest income / (expenditures), net	(17,293)	(21,404)	(4,111)	23.8%
Income before tax and non-controlling interest	410,196	871,535	461,339	112.5%
Deferred tax expense	-	-	-	-
Income tax expense	(36,671)	(189,338)	(152,667)	416.3%
Profit after tax	373,525	682,197	308,672	82.6%
Other comprehensive income	181,023	26,150	(154,873)	-85.6%
Total other comprehensive income	554,548	708,347	153,799	27.7%
Profit attributable to				
Shareholders of the company	291,895	468,047	176,152	60.3%
Non-controlling interest	81,630	214,151	132,521	162.3%
Other comprehensive income attributable to				
Shareholders of the Company	93,361	34,300	(59,061)	-63.3%
Non-controlling interests	87,662	(8,150)	(95,812)	-109.3%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2020 Q1	2021 Q1	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	410,196	871,535	461,339	112.5%
Depreciation and amortisation	354,037	401,680	47,643	13.5%
Amortisation of development costs	2,966	989	(1,977)	-66.7%
Changes in other comprehensive income	93,360	(21,201)	(114,561)	-122.7%
Changes in write-off	(79,640)	119,045	198,685	-249.5%
Gain on sale of tangible assets	(2,527)	(8,184)	(5,657)	223.9%
Interest expense	17,671	24,333	6,662	37.7%
Interest income	(378)	(2,929)	(2,551)	674.9%
Operating profit before working capital changes:	795,685	1,385,268	589,583	74.1%
Changes in accounts receivable and other current assets	223,288	(3,385,361)	(3,608,649)	-1616.1%
Changes in inventories	(441,624)	(264,752)	176,872	-40.1%
Changes in accounts payables and accruals	(80,375)	2,465,727	2,546,102	-3167.8%
Cash provided by operations	496,974	200,882	(296,092)	-59.6%
Interest received / (paid), net	(16,200)	7,936	24,136	-149.0%
Taxes paid, net	(45,601)	(184,453)	(138,852)	304.5%
Net cash provided by operating activities	435,173	24,365	(410,808)	-94.4%
Cash flows from investing activities				
Purchase of property, plant and equipment	(506,048)	(336,675)	169,373	-33.5%
Proceeds on sale of property, plant and equipment	2,527	8,184	5,657	223.9%
(Increase) / decrease in loans to employees	(1,638)	27	1,665	-101.6%
Net cash flow used in investing activities	(505,159)	(328,464)	176,695	-35.0%
Cash flows from financing activities				
Changes in non-controlling interest	15,280	(229,261)	(244,541)	-1600.4%
Increase / (decrease) in short term loans	728,883	(59,636)	(788,519)	-108.2%
Increase / (decrease) in long term loans, liabilities and provisions	(12,071)	756,997	769,068	-6371.2%
Increase / (decrease) in lease liabilities	12,305	52,911	40,606	330.0%
Dividend paid	-	-	-	-
Net cash flow used in financing activities	744,397	521,011	(223,386)	-30.0%
Increase in cash and cash equivalents	674,411	216,914	(457,497)	-67.8%
Cash and cash equivalents at beginning of period	1,286,667	2,330,336	1,043,669	81.1%
Cash and cash equivalents at end of the period	1,961,078	2,547,250	586,172	29.9%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Ministry of Citizen Protection, Center of Greece Police	504,130
HIPA (Hungarian Investment Promotion Agency)	502,286
Ministry of Finance (Hungary)	259,739
State Revenue Committee of the Republic of Armenia	80,384
Ministry of the Interior of Slovak Republic	36,373
Maritime Transport Agency (Ministry of Economy and Sustainable Development of Georgia)	13,458
Nemzeti Egészségbiztosítási Alapkezelő (Hungarian Health Insurance Fund)	4,579
Total	1,420,386

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (31 March)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	30.09%	31.04%	4,452,422	30.10%	31.04%	4,452,630
Domestic institutions	34.98%	36.08%	5,175,847	35.10%	36.19%	5,192,332
Domestic private individuals	27.92%	28.79%	4,130,118	27.76%	28.63%	4,107,542
Foreign private individuals	0.42%	0.43%	62,129	0.42%	0.43%	62,629
Employees, managing officials	2.37%	2.45%	350,984	2.42%	2.50%	358,284
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	1.18%	1.22%	174,308	1.17%	1.21%	173,391
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020	March 31, 2021
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	
Aegon Alfa Származtatott Alap	B	I	873,302	5.90%	6.09%	Financial investor

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős, member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31, 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	873,302	6.09%
AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	312,170	2.18%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	110,870	0.77%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,812,632	12.64%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 12.64%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	617	617	635
At group level	1,012	1,012	1,040

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,245,253
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof. Dr. István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr. Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Dr. István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold, TOTAL:					4,098,974

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April, 2018

** Re-elected by the Annual General Meeting held on 8th April, 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April, 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 29 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 26 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 10 2021	ANY website, BSE's website	The Printing Company delivers the immunity certificates
March 11 2021	ANY website, BSE's website	The Printing Company is stable even in the epidemic situation
March 12 2021	ANY website, BSE's website	Quarterly update of ANY Plc. by Wood & Co. Financial Services a.s (12.03.2021.)
March 17 2021	ANY website, BSE's website	ANY Security Printing Company PLC, Invitation of General Meeting
March 19 2021	ANY website, BSE's website	General meeting proposals for Annual General Meeting FY2021
March 19 2021	ANY website, BSE's website	General Meeting Proposals for Annual General Meeting FY2021 (continued, General Meeting Proposal materials connected to separate agenda items)
March 31 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 13 2021	ANY website, BSE's website	Extraordinary information for our Shareholders ANY Security Printing Company PLC will not hold its Annual General Meeting on 19th April 2021.
April 19 2021	ANY website, BSE's website	Resolutions made by the Board of Directors' of ANY Plc. acting as the Annual General Meeting based on Government Decree no. 502/2020 (16th November)
April 20 2021	ANY website, BSE's website	Change in the senior officers
April 29 2021	ANY website, BSE's website	Annual Report
April 29 2021	ANY website, BSE's website	Report on Corporate Governance
April 30 2021	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
May 06 2021	ANY website, BSE's website	Annual Report of Parent Company adjusted with statement of responsibility for FY 2020 of ANY Security Printing Company PLC.

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).