

## Revenue and profit has increased further

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2016 January-September results (available on the websites [www.bet.hu](http://www.bet.hu), [www.kozzetetelek.hu](http://www.kozzetetelek.hu) and [www.any.hu](http://www.any.hu) ).

### SUMMARY

- Net sales of ANY PLC in first nine months of 2016 amounted to HUF 18.4 billion which is higher by HUF 2.4 billion (15%) than in the first nine-month period of the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions exceeded to HUF 4.6 billion, which is by HUF 0.1 billion (3%) higher than the figure in the basis period; sales of card production, personalisation exceeded to HUF 4.7 billion, which shows an increase by HUF 1.4 billion (43%) compared to the similar period of the last year, whilst sales of segment of form production, personalisation, data processing were HUF 8 billion, which shows an increase of HUF 0.9 billion (12%) compared to the similar period of year 2015. Ratio of strategic products segments in total net sales was 93% in the basis period.
- Export sales of the Company amounted to HUF 6.6 billion, showing a 5% growth until 30 September 2016, which represents a 36% export sales ratio.
- Consolidated net income after interest income, taxation, non-controlling interest and negative goodwill accounted as a revenue is HUF 968 million, which shows an increase of HUF 242 million (33%) compared to the previous year same period.
- Negative goodwill was accounted for due to the purchase of ANY Ingatlanhasznosító Kft quota therefore HUF 126 million one-off item is in the line of other revenues. The reason for one-off item is that the purchase price of the Company's quota owning the real estates was lower than the market price of the related real estates at the date of property acquisition and therefore, one-off other revenue was accounted for in accordance with IFRS rules.
- Adjusted consolidated EBITDA is HUF 2157 million, an increase of HUF 316 million (17%) compared to 2015 base period due to the sales increase.
- Adjusted consolidated operating income is HUF 1429 million, which is HUF 316 million (17%) higher than the profit for the base period.
- After the elimination of the one-off item mentioned above, consolidated net profit is HUF 842 million, which means an increase by HUF 116 million (16%) compared to the first nine months of 2015.

*“The document security and information developments of the Printing Company ensure growth potential henceforward. The highest quality international certification in the security printing market, ISO 14298 was renewed at a higher level, so two buildings of the Company reached ‘governmental’ and ‘central bank’ level of certification. Beside innovative developments internationally audited production is essential both in domestic and export markets, which ensures stable market growth henceforward.”* - commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.**

The figures presented in the Company's first nine months of 2016 Interim Management Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that, in accordance with Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance, the Company's January – September 2016 Interim Management Report gives a true and fair view of the Company's assets, liabilities, financial position, profit and loss, the company's position, as well as development and performance, describing the principal risks and uncertainty factors. The Company does not conceal any facts that are relevant to the evaluation of its financial-economic position.

**Gábor Zsámboki**

Chief Executive Officer

Budapest, 18<sup>th</sup> November, 2016

## Consolidated management report

on the results and prospects of Q1-Q3 2016, and on quantitative and qualitative indicators

### Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2015 Q1-Q3 HUF millions (A)	2016 Q1-Q3 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	4,473	4,613	140	3.13%
Card production and personalization	3,249	4,656	1,407	43.31%
Form production and personalization, data processing	7,113	7,966	853	11.99%
Traditional printing products	744	748	4	0.54%
Other	507	466	-41	-8.09%
<b>Total net sales</b>	<b>16,086</b>	<b>18,449</b>	<b>2,363</b>	<b>14.69%</b>

ANY PLC had consolidated net sales of HUF 18,449 million in Q1-Q3 2016, which is HUF 2,363 million (15%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 4,613 million in Q1-Q3 2016 which means an increase of HUF 140 million (3%) compared to the base period.

The Company's revenues from **card production and personalisation** totalled HUF 4,656 million in the period of reference, a HUF 1,407 million (43%) increase compared to similar period of year 2015. The growth of the segment was caused mainly by the higher volume of card document production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 7,966 million in first nine months of 2016, a HUF 853 million (12%) higher than the sales for the base period. The change is due to the sales revenue of the referendum and the growing sales export of form production and personalisation and the expansion of connected logistic services.

Sales of **traditional printing products** amounted to HUF 748 million in the period of reference, which means a HUF 4 million (1%) increase compared to the previous year's similar period.

**Other sales** totalled HUF 466 million in Q1-Q3 2016, which is a decrease of HUF 41 million (8%). This segment mainly comprises revenues from the sale of commercial materials and goods.

### Export sales by segment

Sales segments	2015 Q1-Q3 in HUF millions (A)	2016 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	434	352	-82	-18.89%
Card production and personalization	232	250	18	7.76%
Form production and personalization, data processing	5,368	5,622	254	4.73%
Traditional printing products	4	7	3	75.00%
Other	240	343	103	42.92%
<b>Total export sales</b>	<b>6,278</b>	<b>6,574</b>	<b>296</b>	<b>4.71%</b>
<b>Export %</b>	<b>39.03%</b>	<b>35.63%</b>		

Export sales amounted to HUF 6,574 million until September 30, 2016, which is a 5% increase compared to a year earlier, representing a 36% export sales ratio.

There was a significant growth (5%) in the field of form production, personalisation and connected logistic services, at the end of the period was HUF 5,622 million, increased by HUF 254 million.

## Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2015 Q1-Q3 in HUF millions (A)	2016 Q1-Q3 in HUF millions (B)	2016 Q1-Q3 in HUF millions (adjusted)* (C)	Change (C-A)	Change % (C/A-1)
Net sales	16,086	18,450	18,450	2,364	14.70%
Capitalized value of assets produced	217	318	318	101	46.54%
Material expenses	10,584	12,014	12,014	1,430	13.51%
Personnel expenses	3,604	4,180	4,180	576	15.98%
Depreciation	699	728	728	29	4.15%
Other expenses	274	291	417	143	52.19%
Operating income	1,142	1,555	1,429	287	25.13%
Net profit	726	968	842	116	15.98%
EBITDA	1,841	2,283	2,157	316	17.16%
EBITDA margin (%)	11.44%	12.37%	11.69%		

Net sales totalled HUF 18,450 million in Q1-Q3 2016, which is a HUF 2,364 (15%) million increase compared to the figure for the same period of last year.

Adjusted operating income came to HUF 1,429 million, an increase of HUF 287 million (25%) compared to the previous year. The Company’s profitability increased due to the increase of net sales.

Gross profit totalled HUF 6,028 million, which means a 33% gross margin. General (SG&A) expenses amounted to HUF 4,181 million in Q1-Q3 2016, which equals 23% of net sales. Material expenses increased by HUF 1,430 million (14%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 4,180 million, which is 16% higher than in the base period.

Adjusted EBITDA amounted to HUF 2,157 million due to the change in operating income and depreciation, which represents an increase of HUF 316 million (17%). Therefore, the EBITDA margin amounts to 12%.

Net interest income amounted to -65 million HUF in Q1-Q3 2016. Net income – after financial operations, taxation and minority interest – came to HUF 842 million in Q1-Q3 2016, an increase of 16% compared to the similar period of the previous year.

## Balance sheet analysis

The Company had total assets of HUF 15,739 million on 30 September, 2016, which increased significantly by HUF 4,318 million compared to the previous year-end.

Receivables amounted to HUF 4,019 million which represents a HUF 1,027 million (34%) increase compared to the 2015 year-end figure due to sales increased.

Cash and bank totalled HUF 610 million which represents a HUF 205 million decrease compared to the 2015 year-end figure.

Inventories totalled HUF 2,083 million, which is a HUF 55 million (3%) increase compared to the 31 December 2015 figure.

Other current assets and prepayments amounted to HUF 1,304 million, which is a HUF 100 million decrease, compared to the prior year-end figure. The balance of property, plant and equipment at the end of September 2016 was HUF 7,320 million, an increase of 95% compared to the end of 2015, due to acquisition of the real estate company ANY Ingatlanhasznosító Kft. quota and purchase of production machineries.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 1,922 million, HUF 956 million (33%) lower compared to the end of December 2015. The reasons of the change were the decreasing supplier balance and creditor invoices arriving after the balance sheet preparation date which were posted as other liabilities.

Other payables and accruals amounted to HUF 1,870 million, which is an increase by HUF 820 million, due to mainly late creditor invoices mentioned previously.

Lease liability relating to the purchase of fixed assets HUF 846 million, from which HUF 581 million long-term part, HUF 265 million short-term liability. Due to the technological improvements lease liability increased by HUF 532 million.

Long-term loan amount HUF 1,876 million, from which HUF 1,679 million long-term part, HUF 197 million short-term liability relating to the purchase of the Company's quota owning the real estates

The Company's operation was financed by short term loans which reached HUF 1919 million on 30 September, 2016.

### Changes in equity

HUF millions	Share capital	Capital reserve	Retained earnings	Treasury shares	Total
<b>January 1, 2016</b>	1,450	251	4,764	(455)	6,010
Dividend			(962)		(962)
Profit for the year	-	-	956	-	956
<b>September 30, 2016</b>	<b>1,450</b>	<b>251</b>	<b>4,758</b>	<b>(455)</b>	<b>6,004</b>

### Cash flow analysis

Net cash flow from operating activities amounted to HUF 894 million in Q1-Q3 2016. The HUF 1,490 million net income before taxation and non-controlling interest was increased by HUF 644 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 1,239 million. Interest and tax payments totalled HUF -528 million in the period.

Major part of the HUF -3,433 million negative cash flow from investing activities mainly comprises the purchase of the Company's quota owning the real estates (HUF 2,522 million) and amounts (HUF 911 million) spent on tangible asset purchases which includes the leased assets and subsidiaries capital projects.

The cash flow from financing activities totalled HUF 2,700 million which was mainly affected by long-term loan contract relating to acquisition of real estate company, lease liability increase due to the technological improvement and short term overdraft loans.

As a result of the above, cash and cash equivalents decreased by HUF 149 million compared to same period in 2015, and totalled HUF 610 million on 30 September 2016.

## Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

## Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

## Main risks of the Company, changes and uncertainties connected to them

### Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

### Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.



Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

**Significant events between 30 Sep 2016 and the publication of the interim management report**

**Budapest, 18 November 2016 - The consortium of Hungarian Banknote Printing Company and ANY Security Printing Company continues to supply documents**

Central Office for Administrative and Electronic Public Services entrusted the consortium of Hungarian Banknote Printing Company and ANY Security Printing Company with production and personalisation of Hungarian documents. The five-year contract results in a value of HUF 9.2 billion annually.

<b>Name of company:</b>	ANY Security Printing Company PLC.	<b>Phone:</b>	+36 (1) 431-1228
<b>Address of company:</b>	Budapest, Halom u. 5. H-1102	<b>Facsimile:</b>	+36 (1) 431-1230
<b>Sector of activity:</b>	Other not specified printing	<b>E-mail address:</b>	karako@any.hu
<b>Period:</b>	1 January 2016 – 30 September 2016	<b>Investor relations contact person:</b>	Tamás Karakó Chief Financial

## Forms related to financial statements

### PK1. General information on financial data

	<b>Yes</b>		<b>No</b>				
<b>Audited</b>			X				
<b>Consolidated</b>	X						
<b>Accounting standards</b>		Hungarian		IFRS	X	Other	
Other: .....							

### PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	98.98%	98.98%	L
Specimen Zrt. <sup>1</sup>	HUF 100,000,000	100.00%	100.00%	L
ANYpay Fizetési Megoldások Zrt. <sup>2</sup>	HUF 50,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft <sup>3</sup>	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL <sup>4</sup>	RON 476,200	50.00%	50.00%	L***
Tipo Direct Serv SRL <sup>5</sup>	30.308 MDL	50.00%	50.00%	L
Zipper Data SRL <sup>6</sup>	1,584,110 RON	50.00%	50.00%	L***
Direct Services OOD	BGN 570,000	50.00%	50.00%	L***
Slovak Direct SRO	SKK 1,927,000	100.00%	100.00%	L

\* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

\*\* Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

\*\*\* Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

<sup>1</sup> Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

<sup>2</sup> 100 per cent subsidiary of Specimen Zrt, it has been consolidated since 21th November, 2013

<sup>3</sup> ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

<sup>4</sup> The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

<sup>5</sup> 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

<sup>6</sup> Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011

**PK3. Statement of Financial Position**

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2015	30 September 2016	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
<b>Current assets</b>				
Cash and cash equivalents	814,876	610,155	(204,721)	-25.1%
Accounts receivable	2,992,385	4,019,216	1,026,831	34.3%
Inventory	2,028,222	2,082,775	54,553	2.7%
Other current assets and prepayments	1,403,480	1,303,723	(99,757)	-7.1%
<b>Total current assets</b>	<b>7,238,963</b>	<b>8,015,869</b>	<b>776,906</b>	<b>10.7%</b>
<b>Non-current assets</b>				
Property, plant and equipment	3,757,640	7,319,927	3,562,287	94.8%
Goodwill	335,009	335,009	-	0.0%
Intangibles	80,434	57,905	(22,529)	-28.0%
Other assets	8,726	9,937	1,211	13.9%
<b>Total non-current assets</b>	<b>4,181,809</b>	<b>7,722,778</b>	<b>3,540,969</b>	<b>84.7%</b>
<b>Total assets</b>	<b>11,420,772</b>	<b>15,738,647</b>	<b>4,317,875</b>	<b>37.8%</b>
<b>Current liabilities</b>				
Trade accounts payable	2,878,441	1,921,986	(956,455)	-33.2%
Other payables and accruals	1,049,641	1,869,547	819,906	78.1%
Short term part of lease liabilities	105,631	264,740	159,109	150.6%
Short term debt	83	2,116,106	2,116,023	2549425.3%
<b>Total current liabilities</b>	<b>4,033,796</b>	<b>6,172,379</b>	<b>2,138,583</b>	<b>53.0%</b>
<b>Long term liabilities</b>				
Deferred tax liability	243,289	243,289	-	0.0%
Long term part of lease liabilities	207,850	581,282	373,432	179.7%
Long term debt	-	1,681,981	1,681,981	-
Other long term liabilities	43,763	18,998	-24,765	-56.6%
<b>Total long term liabilities</b>	<b>494,902</b>	<b>2,525,550</b>	<b>2,030,648</b>	<b>410.3%</b>
<b>Shareholders' equity</b>				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	4,763,751	4,770,581	6,830	0.1%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Non controlling interest	882,809	1,024,623	141,814	16.1%
<b>Total shareholders' equity</b>	<b>6,892,074</b>	<b>7,040,718</b>	<b>148,644</b>	<b>2.2%</b>
<b>Total liabilities and shareholders' equity</b>	<b>11,420,772</b>	<b>15,738,647</b>	<b>4,317,875</b>	<b>37.8%</b>

**PK4. Statement of comprehensive income**

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2015 Q1-Q3	2016 Q1-Q3	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	16,086,041	18,449,814	2,363,773	14.7%
Cost of sales	(11,276,613)	(12,422,022)	(1,145,409)	10.2%
<b>Gross profit</b>	<b>4,809,428</b>	<b>6,027,792</b>	<b>1,218,364</b>	<b>25.3%</b>
Selling general and administration	(3,393,735)	(4,181,482)	(787,747)	23.2%
Gain on sale of fixed assets	17,746	2,752	(14,994)	-84.5%
Foreign currency gains / (losses)	(12,739)	10,475	23,214	-182.2%
Other expense	(278,533)	(304,121)	(25,588)	9.2%
from which: IFRS effect of negative goodwill*	-	126,104	126,104	-
<b>Operating income</b>	<b>1,142,167</b>	<b>1,555,416</b>	<b>413,249</b>	<b>36.2%</b>
Interest income / (expenditures), net	5,283	(65,342)	(70,625)	-1336.8%
<b>Income before tax and non controlling interest</b>	<b>1,147,450</b>	<b>1,490,074</b>	<b>342,624</b>	<b>29.9%</b>
Income tax expense	(174,752)	(247,946)	(73,194)	41.9%
<b>Profit after tax</b>	<b>972,698</b>	<b>1,242,128</b>	<b>269,430</b>	<b>27.7%</b>
Other comprehensive income	-	-	-	-
<b>Total other comprehensive income</b>	<b>972,698</b>	<b>1,242,128</b>	<b>269,430</b>	<b>27.7%</b>
Profit attributable to				
<b>Shareholders of the company</b>	<b>725,899</b>	<b>968,482</b>	<b>242,583</b>	<b>33.4%</b>
Non controlling interest	246,799	273,646	26,847	10.9%

\*Due to the acquisition of ANY Ingatlanhasznosító Kft., negative goodwill accounted as other revenue in accordance with IFRS

**PK5. Statement of cash-flow**

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2015 Q1-Q3 (A)	2016 Q1-Q3 (B)	Change (B-A)	Change% (B/A-1)
<b>Cash flows from operating activities</b>				
Net income before taxation and non controlling interest	1,147,449	1,490,075	342,626	29.9%
IFRS effect of negative goodwill*	-	(126,104)	(126,104)	-
Depreciation and amortisation	684,659	705,085	20,426	3.0%
Amortisation of development costs	14,620	22,529	7,909	54.1%
Changes in provisions	84,142	111,360	27,218	32.3%
Gain on sale of tangible assets	(17,746)	(2,752)	14,994	-84.5%
Non controlling interest changes	(124,866)	(131,832)	(6,966)	5.6%
Interest expense	10,497	82,045	71,548	681.6%
Interest income	(15,780)	(16,703)	(923)	5.8%
<b>Operating profit before working capital changes:</b>	<b>1,782,975</b>	<b>2,133,703</b>	<b>350,728</b>	<b>19.7%</b>
Changes in accounts receivable and other current assets	(856,983)	(947,139)	(90,156)	10.5%
Changes in inventories	(312,868)	(156,557)	156,311	-50.0%
Changes in accounts payables and accruals	119,790	(135,795)	(255,585)	-213.4%
Cash provided by operations	<b>732,914</b>	<b>894,212</b>	<b>161,298</b>	<b>22.0%</b>
Interest received / (paid), net	(1,313)	(67,959)	(66,646)	5075.9%
Taxes paid, net	(181,847)	(298,587)	(116,740)	64.2%
<b>Net cash provided by operating activities</b>	<b>549,754</b>	<b>527,666</b>	<b>(22,088)</b>	<b>-4.0%</b>
<b>Cash flows from investing activities</b>				
Purchase of property, plant and equipment	(986,220)	(3,513,301)	(2,527,081)	256.2%
Proceeds on disposal of sale property, plant and equipment	33,619	80,561	46,942	139.6%
<b>Net cash flow used in investing activities</b>	<b>(952,601)</b>	<b>(3,432,740)</b>	<b>(2,480,139)</b>	<b>260.4%</b>
<b>Cash flows from financing activities</b>				
Increase / (decrease) in short term loans	545,987	2,116,023	1,570,036	287.6%
Increase / (decrease) in loans to employees	(243)	(1,211)	(968)	398.4%
Increase / (decrease) in long term loans	(3,121)	1,657,216	1,660,337	-53198.9%
Changes in capital lease obligations	47,498	(110,023)	(157,521)	-331.6%
Dividend paid	(1,080,009)	(961,652)	118,357	-11.0%
<b>Net cash flow used in financing activities</b>	<b>(489,888)</b>	<b>2,700,353</b>	<b>3,190,241</b>	<b>-651.2%</b>
<b>Increase / (decrease) in cash and cash equivalents</b>	<b>(892,735)</b>	<b>(204,721)</b>	<b>688,014</b>	<b>-77.1%</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>1,651,735</b>	<b>814,876</b>	<b>(836,859)</b>	<b>-50.7%</b>
<b>Cash and cash equivalents at end of the period</b>	<b>759,000</b>	<b>610,155</b>	<b>(148,845)</b>	<b>-19.6%</b>

**PK6. Significant items outside the balance sheet <sup>1</sup>**

Description	Value (THUF)
Bevándorlási és Állampolgársági hivatal	190,800
Národné centrum zdravotníckych informácií	158,080
Magyar Posta Zrt.	3,875
<b>Total:</b>	<b>237,053</b>

<sup>1</sup> Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

## Forms related to the ownership structure and shareholders

### RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity <sup>1</sup>					
	At the beginning of the current year (1 January)			At the end of the period (30 June)		
	% <sup>2</sup>	% <sup>3</sup>	No. of shares	% <sup>2</sup>	% <sup>3</sup>	No. of shares
Foreign institutions	37.00%	38.15%	5,473,499	38.29%	39.49%	5,664,847
Domestic institutions	32.95%	33.98%	4,874,521	31.92%	32.92%	4,722,730
Domestic private individuals	18.47%	19.05%	2,732,957	19.59%	20.20%	2,898,213
Foreign private individuals	0.27%	0.28%	39,445	0.29%	0.30%	43,543
Employees, managing officials	3.20%	3.30%	473,085	3.18%	3.28%	469,885
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget <sup>4</sup>	0.00%	0.00%	-	0.00%	0.00%	0
Other <sup>5,6</sup>	5.08%	5.24%	752,301	3.69%	3.81%	546,590
<b>TOTAL:</b>	<b>100.00%</b>	<b>100.00%</b>	<b>14,794,650</b>	<b>100.00%</b>	<b>100.00%</b>	<b>14,794,650</b>

<sup>1</sup> If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

<sup>2</sup> Stake

<sup>3</sup> Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

<sup>4</sup> E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

<sup>5</sup> E.g. EBRD, EIB, etc.

<sup>6</sup> Together with non identifiable shareholders

### RS2. Changes of treasury shares (in pcs) in the current period

	September 30, 2015	December 31, 2015	March 31, 2016	June 30, 2016	September 30, 2016
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries <sup>1</sup>	-	-	-	-	-
<b>Total</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>

<sup>1</sup> Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

**RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital**

Name	Nationality <sup>1</sup>	Activity <sup>2</sup>	Quantity (pcs)	Share (%) <sup>3</sup>	Voting rate (%) <sup>3,4</sup>	Note <sup>5</sup>
EG Capital LLC <sup>6</sup>	B	M	1,708,932	11.55%	11.91%	
Aegon Alfa Származtatott Alap	B	M	1,065,722	7.20%	7.43%	Financial investor
Digital Forest LLC <sup>7</sup>	K	I	1,000,001	6.76%	6.97%	

<sup>1</sup> Domestic (B), Foreign (K)

<sup>2</sup> Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

<sup>3</sup> Figures should be rounded off to two places of decimals.

<sup>4</sup> Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

<sup>5</sup> E.g.: strategic investor, financial investor, etc.

<sup>6</sup> The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership through Fortunarum Kft.

<sup>7</sup> Based on the AGM of March 31, 2014 Tamás Erdős has been elected as a member of the Board of Directors of ANY Security Printing Company PLC has indirect ownership.

**Companies and their voting rights of the AEGON Group:**

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	1,065,722	7.43%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	396,793	2.77%
AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	380,107	2.65%
AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP	135,000	0,94%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	116,893	0,81%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	105,356	0,73%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	24,712	0,17%
<b>ÖSSZESEN:</b>	<b>2,224,583</b>	<b>15,51%</b>

<sup>7</sup> AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 15.51%.



## Forms related to the organization and operation of the Issuer

### TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	499	499	515
At group level	824	824	827

### TSZ2. Managing officials and employees in strategic position

Type <sup>1</sup>	Name	Position	Assignment started	Assignment ends	Treasury stock owned (no.)**
BD	Dr. Ákos Erdős <sup>2</sup>	Chairman of Board of Directors	1993*	May 31, 2019	2,185,562
BD	Gábor Zsámboki	Deputy chairman of Board of Directors**	August 11, 2005*	May 31, 2019	107,990
BD	György Gyergyák	Member of Board of Directors	1994*	May 31, 2019	245,624
BD	Péter Kadocsa	Member of Board of Directors	April 30, 2010*	May 31, 2019	-
BD	Tamás Erdős <sup>3</sup>	Member of Board of Directors	May 31, 2014	May 31, 2019	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 31, 2019	-
SB	Dr. Tamás Sárközy	Chairman of Supervisory Board	March 30, 2007*	May 31, 2019	-
SB	Dr. Istvánné Gömöri <sup>4</sup>	Deputy chairman of Supervisory Board	August 11, 2005*	May 31, 2019	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005*	May 31, 2019	-
SB	Dr. Erzsébet Novotny	Member of Supervisory Board	April 30, 2010*	May 31, 2019	5,320
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007*	May 31, 2019	-
SB	Dr. János Stumpf	Member of Supervisory Board	April 19, 2011*	May 31, 2019	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	László Balla	Deputy Chief Executive Officer	May 1, 2008	indefinite	30,190
SP	Ferenc Berkesi	Chief Security Officer	2001	indefinite	***
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
<b>Number of shares hold, TOTAL:</b>					<b>4,134,484</b>

<sup>1</sup> Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

<sup>2</sup> Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

<sup>3</sup> Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

<sup>4</sup> Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

\* Re-elected by the Annual General Meeting held on 31st March, 2014

\*\* Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

\*\*\* Number of shares shown above

## ST1. Announcements disclosed in the year

Date	Place of publishing	Subject, short summary
Jan 7 2016	ANY website, BSE's website	The Printing Company Has Won a Two-Year Contract for Excise and Tax Stamps Production
Jan 25 2016	ANY website, BSE's website	Change in the share ownership of Concorde Alapkezelő Zrt.
February 2 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 29 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 1 2016	ANY website, BSE's website	Successful export, improving profitability
March 1 2016	ANY website, BSE's website	Invitation to the Annual General Meeting
March 8 2016	ANY website, BSE's website	Statement on remuneration
March 9 2016	ANY website, BSE's website	Annual General Meeting Proposals of ANY PLC for 2016 AGM (revised)
April 4 2016	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 4 April, 2016
April 4 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 27 2016	ANY website, BSE's website	Information on the order of payment of dividend for the year 2015
April 29 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 29 2016	ANY website, BSE's website	Report on corporate governance
April 29 2016	ANY website, BSE's website	Summary report of ANY Security Printing Company PLC
May 2 2016	ANY website, BSE's website	Annual Report for FY 2015 of ANY Security Printing Company PLC. (consolidated Business Report attached)
May 13 2016	ANY website, BSE's website	Interim management report
May 31 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 15 2016	ANY website, BSE's website	Announcement of ANY PLC on the final amount of dividend for the FY 2015
June 30 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 29 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
Aug 15 2016	ANY website, BSE's website	Revenue has increased, profit has improved
Aug 31 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
Sep 30 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
Oct 28 2016	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
Oct 28 2016	ANY website, BSE's website	Adjusted Corporate Action Timetable for FY 2016 of ANY Security Printing Company PLC
Nov 18 2016	ANY website, BSE's website	The consortium of Hungarian Banknote Printing Company and ANY Security Printing Company continues to supply documents

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) ([www.any.hu](http://www.any.hu), [www.bet.hu](http://www.bet.hu), [www.kozzetetelek.hu](http://www.kozzetetelek.hu)).