

Strong start to the year in the Printing Company

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2016 January-March results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC in first quarter of 2016 amounted to HUF 5.5 billion which is higher by HUF 0.6 billion (12%) than the first quarter of the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions exceeded to HUF 1.3 billion, which is in parallel with the basis period; sales of card production, personalisation exceeded to HUF 1.3 billion, which shows an increase by HUF 0.4 billion (39%) compared to the similar period of the last year, whilst sales of segment of form production, personalisation, data processing were HUF 2.6 billion, which shows an increase of HUF 0.3 billion (11%) compared to the similar period of year 2015. Ratio of strategic products segments in total net sales was 94% in January-March 2016.
- Export sales of the Company exceeded HUF 2.1 billion in the first quarter of 2016, which increased by HUF 0.3 billion (14%) compared to the similar period of the last year, representing a 1% growth until 31 March 2016, which shows a 38% export sales ratio.
- Consolidated net income after interest income, taxation, non-controlling interest and negative goodwill accounted as a revenue is HUF 389 million, which shows an increase of HUF 151 million (63%) compared to the previous year same period.
- Negative goodwill was accounted for due to the purchase of ANY Ingatlanhasznosító Kft quota therefore HUF 126 million one-off item in the line of other revenues. The reason for one-off item that the purchase price of the Company's quota owning the real estates was lower than the market price of the related real estates at the date of property acquisition and therefore, one-off other revenue was accounted for in accordance with IFRS rules.
- Corrected consolidated EBITDA is HUF 644 million, an increase of HUF 41 million (7%) compared to 2015 base period due to the sales increase.
- Corrected consolidated operating income is HUF 417 million, which is HUF 49 million (13%) higher than the profit for the base period.
- After the elimination of the one-off item mentioned above, consolidated net profit is HUF 263 million, which increase by HUF 25 million (11%) compared to the first three months of 2015.

“In the first quarter of 2016, the Printing Company achieved a double-digit increase in the lines of both sales revenues and net profit. The impact of the real estate transaction was accounted for during this first quarter, but the Company's net profit produced more than 10% increase without it as well. Profitability of ANY Group was further improved by our technology developments and successes in export markets. Based on this results our main goal is to penetrate into new markets in 2016.” - commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.**

The figures presented in the Company's Q1 2016 Interim Management Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that the Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the financial position and performance of the Issuer as well as the companies involved in the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 13th May, 2016

Consolidated management report on the results and prospects of Q1 2016, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

| Sales segments | 2015 Q1 HUF millions (A) | 2016 Q1 HUF millions (B) | Change (B-A) | Change % (B/A-1) |
|--|--------------------------------|--------------------------------|-----------------|---------------------|
| Security products and solutions | 1,318 | 1,287 | (31) | -2.35% |
| Card production and personalization | 947 | 1,317 | 370 | 39.07% |
| Form production and personalization, data processing | 2,351 | 2,617 | 266 | 11.31% |
| Traditional printing products | 171 | 173 | 2 | 1.17% |
| Other | 168 | 149 | (19) | -11.31% |
| Total net sales | 4,955 | 5,543 | 588 | 11.87% |

ANY PLC had consolidated net sales of HUF 5,543 million in Q1 2016, which is HUF 588 million higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 1,287 million in Q1 2016 which means a decrease of HUF 31 million (2%) compared to the base period.

The Company's revenues from **card production and personalisation** totalled HUF 1,317 million in the period of reference, a HUF 370 million (39%) increase compared to similar period of year 2015. The growth of the segment was caused mainly by the higher volume of card document production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 2,617 million in first quarter in 2016, a HUF 266 million (11%) higher than the sales for the base period. The change is due to growing sales export form production and personalisation and the expansion of connecting logistics services.

Sales of **traditional printing products** amounted to HUF 173 million in the period of reference, which means a HUF 2 million (1%) increase compared to the previous year's similar period.

Other sales totalled HUF 149 million in Q1 2016, which is a decrease of HUF 19 million (11%). This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

| Sales segments | 2015 Q1 in HUF millions (A) | 2016 Q1 in HUF millions (B) | Change (B-A) | Change % (B/A-1) |
|--|--------------------------------------|--------------------------------------|-----------------|---------------------|
| Security products and solutions | 89 | 66 | (23) | -25.84% |
| Card production and personalization | 77 | 79 | 2 | 2.60% |
| Form production and personalization, data processing | 1,597 | 1,894 | 297 | 18.60% |
| Traditional printing products | 1 | 4 | 3 | 300.00% |
| Other | 91 | 74 | (17) | -18.68% |
| Total export sales | 1,855 | 2,117 | 262 | 14.12% |
| Export % | 37.44% | 38.19% | | |

Export sales amounted to HUF 2,117 million at the end March 31, 2016, which is a 14% increase compared to a year earlier, representing a 38% export sales ratio that is 1% higher than in the first quarter of 2015.

There was a significant growth (19%) in the field of form production, personalisation and related logistics services, in the end of the period was HUF 1,894 million, increased by HUF 297 million.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

| Description | 2015 Q1 in HUF millions (A) | 2016 Q1 in HUF millions (B) | 2016 Q1 in HUF millions (corrected)* (C) | Change (C-A) | Change % (C/A-1) |
|--------------------------------------|--------------------------------------|--------------------------------------|--|-----------------|---------------------|
| Net sales | 4,955 | 5,543 | 5,543 | 588 | 11.87% |
| Capitalized value of assets produced | 113 | 304 | 304 | 191 | 169.03% |
| Material expenses | 3,239 | 3,788 | 3,788 | 549 | 16.95% |
| Personnel expenses | 1,103 | 1,327 | 1,327 | 224 | 20.31% |
| Depreciation | 235 | 227 | 227 | (8) | -3.40% |
| Other expenses/(revenues) | 123 | (38) | 88 | (35) | -28.46% |
| Operating income | 368 | 543 | 417 | 49 | 13.32% |
| Net profit | 238 | 389 | 263 | 25 | 10.50% |
| EBITDA | 603 | 770 | 644 | 41 | 6.80% |
| EBITDA margin (%) | 12.17% | 13.89% | 11.62% | | |

*After the elimination of one-off other revenue was accounted for in accordance with IFRS rules because of the purchase of ANY Ingatlanhasznosító Kft.

Net sales totalled HUF 5,543 million in Q1 2016, which is HUF 588 (12%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 417 million, an increase of HUF 49 million (13%) compared to the previous year. The Company's profitability increased due to the increase of net sales.

Gross profit totalled HUF 1,752 million, which means a 32% gross margin. General (SG&A) expenses amounted to HUF 1,248 million in Q1 2016, which equals 23% of net sales. Material expenses increased by HUF 549 million (17%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 1,327 million, which is 20% higher than in the base period.

Corrected EBITDA amounted to HUF 644 million due to the change in operating income and depreciation, which represents an increase of HUF 41 million (7%). Therefore, the EBITDA margin amounts to 12%.

Net interest income amounted to -4 million HUF in Q1 2016. Net income – after financial operations, taxation and minority interest – came to HUF 263 million in Q1 2016, an increase of 11% compared to the similar period of the previous year.

Balance sheet analysis

The Company had total assets of HUF 14,829 million on 31 March, 2016, which increased significantly by HUF 3,408 million compared to the previous year-end.

Receivables amounted to HUF 2,945 million which represents a HUF 47 million (2%) decrease compared to the 2015 year-end figure. Cash and bank totalled HUF 885 million which represents a HUF 70 million increases compared to the 2015 year-end figure.

Inventories totalled HUF 2,351 million, which is a HUF 322 million (16%) increase compared to the 31 December 2015 figure due to the higher amount of work in progress, intermediate and semi-finished products.

Other current assets and prepayments amounted to HUF 1,218 million, which is a HUF 186 million decrease, compared to the prior year-end figure. The balance of property, plant and equipment at the end of March 2016 was HUF 7,013 million, an increase of 87% compared to the end of 2015, due to acquisition of the real estate company ANY Ingatlanhasznosító Kft. quota and purchase of production machineries.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 1,889 million, HUF 990 million (34%) lower compared to the end of December 2015. Reason for change the decreasing supplier balance and creditor invoice arrived after the balance sheet preparation date which were settled as an other liabilities. Other payables and accruals amounted to HUF 1,684 million, which is an increase by HUF 634million, due to mainly late creditor invoiced mentioned previously.

Lease liability relating to the purchase of fixed assets HUF 743 million, from which HUF 511 million long-term part, HUF 232 million short-term liability. Due to the technological improvements lease liability increased by HUF 429 million.

Long-term loan amount HUF 1,975 million, from which HUF 1,778 million long-term part, HUF 197 million short-term liability relating to the purchase of the Company's quota owning the real estates

The Company's operation financed by short term loans which reached HUF 866 million on 31 March, 2016.

Changes in equity

| HUF millions | Share capital | Capital reserve | Retained earnings | Treasury shares | Total |
|------------------------|---------------|-----------------|-------------------|-----------------|--------------|
| January 1, 2016 | 1,450 | 251 | 4,764 | (455) | 6,009 |
| Profit for the year | - | - | 388 | - | 388 |
| March 31, 2016 | 1,450 | 251 | 5,152 | (455) | 6,397 |

Cash flow analysis

Net cash flow from operating activities amounted to HUF 95 million in Q1 2016. The HUF 540 million net income before taxation and non-controlling interest was increased by HUF 160 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 544 million. Interest and tax payments totalled HUF -61 million in the period.

Major part of the -3,287 million HUF negative cash flow from investing activities mainly comprises the to the purchase of the Company's quota owning the real estates (HUF 2,522 million) and amounts (million 765 HUF) spent on tangible asset purchases which includes the leased assets and subsidiaries capital projects.

The cash flow from financing activities totalled HUF 3,262 million which was mainly affected by long-term loan contract relating to acquisition of real estate company, lease liability increase due to the technological improvement and short term overdraft loans.

As a result of the above, cash and cash equivalents decreased by HUF 846 million compared to same period in 2015, and totalled HUF 885 million on 31 March 2016.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 31 March 2016 and the publication of the interim management report

There was not any significant event in ANY Group after balance sheet date.

| | | | |
|----------------------------|------------------------------------|---|---------------------------------|
| Name of company: | ANY Security Printing Company PLC. | Phone: | +36 (1) 431-1228 |
| Address of company: | Budapest, Halom u. 5. H-1102 | Facsimile: | +36 (1) 431-1230 |
| Sector of activity: | Other not specified printing | E-mail address: | karako@any.hu |
| Period: | 1 January 2016 – 31 March 2016 | Investor relations contact person: | Tamás Karakó Chief Financial |

Forms related to financial statements

PK1. General information on financial data

| | | | | | | | |
|-----------------------------|------------|-----------|-----------|------|---|-------|--|
| | Yes | | No | | | | |
| Audited | | | X | | | | |
| Consolidated | X | | | | | | |
| Accounting standards | | Hungarian | | IFRS | X | Other | |
| Other: | | | | | | | |

PK2. Companies involved in consolidation

| Name of the Company | Equity | Share of ownership | Voting right * | Classification ** |
|--|-----------------|--------------------|----------------|-------------------|
| Gyomai Kner Nyomda Zrt. | HUF 200,000,000 | 98.98% | 98.98% | L |
| Specimen Zrt. ¹ | HUF 100,000,000 | 100.00% | 100.00% | L |
| ANYpay Fizetési Megoldások Zrt. ² | HUF 50,000,000 | 100.00% | 100.00% | L |
| Techno-progress Kft. | HUF 5,000,000 | 100.00% | 100.00% | L |
| ANY Ingatlanhasznosító Kft ³ | HUF 3,000,000 | 100.00% | 100.00% | L |
| Zipper Services SRL ⁴ | RON 476,200 | 50.00% | 50.00% | L ^{***} |
| Tipo Direct Serv SRL ⁵ | 30.308 MDL | 50.00% | 50.00% | L |
| Zipper Data SRL ⁶ | 1,584,110 RON | 50.00% | 50.00% | L ^{***} |
| Direct Services OOD | BGN 570,000 | 50.00% | 50.00% | L ^{***} |
| Slovak Direct SRO | SKK 1,927,000 | 100.00% | 100.00% | L |

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

*** Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company

¹ Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

² 100 per cent subsidiary of Specimen Zrt, it has been consolidated since 21th November, 2013

³ ANY Ingatlanhasznosító Kft has been 100% owned subsidiary of ANY Security Printing Company Plc. since 3rd March 2016

⁴ The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

⁵ 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

⁶ Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

| in HUF thousands: | 31 December 2015 | 31 March 2016 | Change | Change % |
|---|---------------------|-------------------|------------------|---------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Current assets | | | | |
| Cash and cash equivalents | 814,876 | 884,672 | 69,796 | 8.6% |
| Accounts receivable | 2,992,385 | 2,945,385 | (47,000) | -1.6% |
| Inventory | 2,028,222 | 2,350,653 | 322,431 | 15.9% |
| Other current assets and prepayments | 1,403,480 | 1,217,745 | (185,735) | -13.2% |
| Total current assets | 7,238,963 | 7,398,455 | 159,492 | 2.2% |
| Non-current assets | | | | |
| Property, plant and equipment | 3,757,640 | 7,012,750 | 3,255,110 | 86.6% |
| Goodwill | 335,009 | 335,009 | - | 0.0% |
| Intangibles | 80,434 | 73,583 | (6,851) | -8.5% |
| Other assets | 8,726 | 9,134 | 408 | 4.7% |
| Total non-current assets | 4,181,809 | 7,430,476 | 3,248,667 | 77.7% |
| Total assets | 11,420,772 | 14,828,931 | 3,408,159 | 29.8% |
| Current liabilities | | | | |
| Trade accounts payable | 2,878,441 | 1,888,746 | (989,695) | -34.4% |
| Other payables and accruals | 1,049,641 | 1,683,595 | 633,954 | 60.4% |
| Short term part of lease liabilities | 105,631 | 232,054 | 126,423 | 119.7% |
| Short term debt | 83 | 1,063,944 | 1,063,861 | 1281760.2% |
| Total current liabilities | 4,033,796 | 4,868,339 | 834,543 | 20.7% |
| Long term liabilities | | | | |
| Deferred tax liability | 243,289 | 243,289 | - | 0.0% |
| Long term part of lease liabilities | 207,850 | 511,267 | 303,417 | 146.0% |
| Long term debt | - | 1,778,068 | 1,778,068 | - |
| Other long term liabilities | 43,763 | 34,538 | (9,225) | -21.1% |
| Total long term liabilities | 494,902 | 2,567,162 | 2,072,260 | 418.7% |
| Shareholders' equity | | | | |
| Share capital | 1,449,876 | 1,449,876 | - | 0.0% |
| Capital reserve | 250,686 | 250,686 | - | 0.0% |
| Retained earnings | 4,763,751 | 5,152,292 | 388,541 | 8.2% |
| Treasury shares at cost | (455,048) | (455,048) | - | 0.0% |
| Non controlling interest | 882,809 | 995,624 | 112,815 | 12.8% |
| Total shareholders' equity | 6,892,074 | 7,393,430 | 501,356 | 7.3% |
| Total liabilities and shareholders' equity | 11,420,772 | 14,828,931 | 3,408,159 | 29.8% |

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

| in HUF thousands: | 2015 Q1 | 2016 Q1 | Change | Change % |
|---|------------------|------------------|----------------|--------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Net sales | 4,955,357 | 5,543,356 | 587,999 | 11.9% |
| Cost of sales | (3,447,620) | (3,791,167) | (343,547) | 10.0% |
| Gross profit | 1,507,737 | 1,752,189 | 244,452 | 16.2% |
| Selling general and administration | (1,016,798) | (1,247,526) | (230,728) | 22.7% |
| Gain on sale of fixed assets | 5,416 | 1,961 | (3,455) | -63.8% |
| Foreign currency gains / (losses) | (32,490) | 7,594 | 40,084 | -123.4% |
| Other expense | (95,575) | 29,274 | 124,849 | -130.6% |
| from which: IFRS effect of negative goodwill* | 0 | 126,104 | 126,104 | - |
| Operating income | 368,290 | 543,492 | 175,202 | 47.6% |
| Interest income / (expenditures), net | 7,648 | (3,776) | (11,424) | -149.4% |
| Income before tax and non controlling interest | 375,938 | 539,716 | 163,778 | 43.6% |
| Income tax expense | (51,477) | (44,583) | 6,894 | -13.4% |
| Profit after tax | 324,461 | 495,133 | 170,672 | 52.6% |
| Other comprehensive income | 0 | 0 | 0 | - |
| Total other comprehensive income | 324,461 | 495,133 | 170,672 | 52.6% |
| Profit attributable to | | | | |
| Shareholders of the company | 238,453 | 388,542 | 150,089 | 62.9% |
| Non controlling interest | 86,008 | 106,591 | 20,583 | 23.9% |

*Due to the acquisition of ANY Ingatlanhasznosító Kft., negative goodwill accounted as an other revenue in accordance with IFRS

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

| in HUF thousands: | 2015 Q1 | 2016 Q1 | Change | Change% |
|--|------------------|--------------------|--------------------|------------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Cash flows from operating activities | | | | |
| Net income before taxation and non controlling interest | 375,938 | 539,716 | 163,778 | 43.57% |
| IFRS effect of negative goodwill* | - | (126,104) | (126,104) | - |
| Depreciation and amortisation | 230,074 | 220,661 | (9,413) | -4.09% |
| Amortisation of development costs | 4,873 | 6,851 | 1,978 | 40.59% |
| Changes in provisions | 26,442 | 50,094 | 23,652 | 89.45% |
| Gain on sale of tangible assets | (5,416) | (1,961) | 3,455 | -63.79% |
| Non controlling interest changes | (59,190) | 6,224 | 65,414 | -110.52% |
| Interest expense | 245 | 17,320 | 17,075 | 6969.39% |
| Interest income | (7,893) | (13,544) | (5,651) | 71.60% |
| Operating profit before working capital changes: | 565,073 | 699,257 | 134,184 | 23.7% |
| Changes in accounts receivable and other current assets | 206,325 | 186,550 | (19,775) | -9.58% |
| Changes in inventories | (217,076) | (374,476) | (157,400) | 72.51% |
| Changes in accounts payables and accruals | (234,129) | (355,742) | (121,613) | 51.94% |
| Cash provided by operations | 320,193 | 155,589 | (164,604) | -51.4% |
| Interest received / (paid), net | 6,461 | (4,434) | (10,895) | -168.63% |
| Taxes paid, net | (37,277) | (56,454) | (19,177) | 51.44% |
| Net cash provided by operating activities | 289,377 | 94,701 | (194,676) | -67.3% |
| Cash flows from investing activities | | | | |
| Purchase of property, plant and equipment | (174,020) | (3,291,650) | (3,117,630) | 1791.5% |
| Proceeds on disposal of sale property, plant and equipment | 9,965 | 4,609 | (5,356) | -53.75% |
| Net cash flow used in investing activities | (164,055) | (3,287,041) | (3,122,986) | 1903.6% |
| Cash flows from financing activities | | | | |
| Increase / (decrease) in short term loans | (45,375) | 1,063,861 | 1,109,236 | -2444.6% |
| Increase in loans to employees | (329) | (408) | (79) | 24.01% |
| Increase / (decrease) in long term loans | (238) | 1,768,843 | 1,769,081 | -743311.3% |
| Changes in capital lease obligations | (339) | 429,840 | 430,179 | -126896.5% |
| Net cash flow used in financing activities | (46,281) | 3,262,136 | 3,308,417 | -7148.54% |
| Increase / (decrease) in cash and cash equivalents | 79,041 | 69,796 | (9,245) | -11.70% |
| Cash and cash equivalents at beginning of period | 1,651,735 | 814,876 | (836,859) | -50.67% |
| Cash and cash equivalents at end of the period | 1,730,776 | 884,672 | (846,104) | -48.89% |

*Due to the acquisition of ANY Ingatlanhasznosító Kft., negative goodwill accounted as an other revenue in accordance with IFRS

PK6. Significant items outside the balance sheet ¹

| Description | Value (THUF) |
|---|----------------|
| Bevándorlási és Állampolgársági hivatal | 190,800 |
| Národné centrum zdravotníckych informácií | 157,080 |
| Nemzeti Választási Iroda | 42,378 |
| Magyar Posta Zrt. | 7,200 |
| Total: | 397,458 |

Real estates of ANY Ingatlanhasznosító Kft. secured by mortgage in favour of Unicredit Bank Zrt. in the value of EUR 6,5 million, relating to this loan ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt. Furthermore ANY Biztonsági Nyomda Nyrt. provided a guarantee to the Unicredit Bank Zrt. in the value of EUR 2,5 million in connection with the credit line agreement for the treasury transaction of ANY Ingatlanhasznosító Kft.

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

| Denomination of shareholders | Total equity ¹ | | | | | |
|--|---|----------------|-------------------|--|----------------|-------------------|
| | At the beginning of the current year (1 January) | | | At the end of the period (31 March) | | |
| | % ² | % ³ | No. of shares | % ² | % ³ | No. of shares |
| Foreign institutions | 37.00% | 38.15% | 5,473,499 | 37.13% | 38.29% | 5,492,496 |
| Domestic institutions | 32.95% | 33.98% | 4,874,521 | 32.23% | 33.23% | 4,767,647 |
| Domestic private individuals | 18.47% | 19.05% | 2,732,957 | 18.94% | 19.53% | 2,802,061 |
| Foreign private individuals | 0.00% | 0.00% | 0 | 0.00% | 0.00% | 0 |
| Employees, managing officials | 5.08% | 5.24% | 752,301 | 5.22% | 5.39% | 772,655 |
| Treasury stock | 3.20% | 3.30% | 473,085 | 3.19% | 3.29% | 472,285 |
| Shareholder as part of the state budget ⁴ | 3.03% | 0.00% | 448,842 | 3.03% | 0.00% | 448,842 |
| Other ⁶ | 0.27% | 0.28% | 39,445 | 0.26% | 0.27% | 38,664 |
| TOTAL: | 100.00% | 100.00% | 14,794,650 | 100.00% | 100.00% | 14,794,650 |

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

| | March 31, 2015 | June 30, 2015 | September 30, 2015 | December 31, 2015 | March 31, 2016 |
|---------------------------|----------------|----------------|--------------------|-------------------|----------------|
| At corporate level | 448,842 | 448,842 | 448,842 | 448,842 | 448,842 |
| Subsidiaries ¹ | - | - | - | - | - |
| Total | 448,842 | 448,842 | 448,842 | 448,842 | 448,842 |

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

| Name | Nationality ¹ | Activity ² | Quantity (pcs) | Share (%) ³ | Voting rate (%) ^{3,4} | Note ⁵ |
|---------------------------------|--------------------------|-----------------------|----------------|------------------------|--------------------------------|--------------------|
| EG Capital LLC ⁶ | B | M | 1,708,932 | 11.55% | 11.91% | |
| Aegon Alfa Származtatott Alap | B | M | 1,017,292 | 6.88% | 7.09% | Financial investor |
| Digital Forest LLC ⁷ | K | I | 1,000,001 | 6.76% | 6.97% | |

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership through Fortunarum Kft.

⁷ Based on the AGM of March 31, 2014 Tamás Erdős has been elected as a member of the Board of Directors of ANY Security Printing Company PLC has indirect ownership.

Companies and their voting rights of the AEGON Group:

| NAME OF THE COMPANY: | NO. OF SHARES | VOTING RIGHT |
|---|------------------|---------------|
| AEGON ALFA SZÁRMAZTATOTT ALAP | 1,017,292 | 7.09% |
| AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B) | 396,793 | 2.77% |
| AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI SI | 380,107 | 2.65% |
| AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP | 116,893 | 0.81% |
| AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E) | 113,430 | 0.79% |
| AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D) | 105,356 | 0.73% |
| AEGON MARATON AKTÍV VEGYES BEFEKTETÉSI ALAP | 20,000 | 0.14% |
| ÖSSZESEN: | 2,149,871 | 14.99% |

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 14.99%.

Companies and their voting rights of the AEGON Group:

| NAME OF THE COMPANY: | NO. OF SHARES | VOTING RIGHT |
|---|----------------|--------------|
| CONCORDE COLUMBUS GLOBÁLIS ÉRTÉKALAPÚ SZÁRMAZTATOTT BEF.ALAP | 318,471 | 2.22% |
| CONCORDE RÉSZVÉNY BEFEKTETÉSI ALAP | 116,262 | 0.81% |
| PLATINA DELTA SZÁRMAZTATOTT BEFEKTETÉSI ALAP | 83,700 | 0.58% |
| CONCORDE 2000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP | 82,926 | 0.58% |
| METLIFE MAGYAR RÉSZVÉNY INDEXKÖVETŐ ZÁRTKÖRŰ BEFEKTETÉSI ALAP | 23,958 | 0.17% |
| CONCORDE SICAV | 23,118 | 0.16% |
| CONCORDE COLOMBUS GLOBAL OPPORTUNITIES MASTER FUND , LTD. | 19,500 | 0.14% |
| CONCORDE 3000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP | 5,200 | 0.04% |
| CONCORDE KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP | 1,026 | 0.01% |
| CONCORDE KONVERGENCIA RÉSZVÉNY BEFEKTETÉSI ALAP | 762 | 0.01% |
| ÖSSZESEN: | 674,923 | 4.70% |

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

| | End of prior period | Beginning of current period | End of current period |
|-------------------|---------------------|-----------------------------|-----------------------|
| At corporal level | 499 | 499 | 509 |
| At group level | 824 | 824 | 835 |

TSZ2. Managing officials and employees in strategic position

| Type ¹ | Name | Position | Assignment started | Assignment ends | Treasury stock owned (no.)** |
|--------------------------------------|----------------------------------|---|--------------------|-----------------|------------------------------|
| BD | Dr. Ákos Erdős ² | Chairman of Board of Directors | 1993* | May 31, 2019 | 2,185,562 |
| BD | Gábor Zsámboki | Deputy chairman of Board of Directors** | August 11, 2005* | May 31, 2019 | 107,990 |
| BD | György Gyergyák | Member of Board of Directors | 1994* | May 31, 2019 | 245,624 |
| BD | Péter Kadocsa | Member of Board of Directors | April 30, 2010* | May 31, 2019 | - |
| BD | Tamás Erdős ³ | Member of Board of Directors | May 31, 2014 | May 31, 2019 | 1,000,001 |
| BD | Erwin Fidelis Reisch | Member of Board of Directors | May 31, 2014 | May 31, 2019 | - |
| SB | Dr. Tamás Sárközy | Chairman of Supervisory Board | March 30, 2007* | May 31, 2019 | - |
| SB | Dr. Istvánné Gömöri ⁴ | Deputy chairman of Supervisory Board | August 11, 2005* | May 31, 2019 | 536,703 |
| SB | Ferenc Berkesi | Member of Supervisory Board | August 11, 2005* | May 31, 2019 | - |
| SB | Dr. Erzsébet Novotny | Member of Supervisory Board | April 30, 2010* | May 31, 2019 | 5,320 |
| SB | Dr. Imre Repa | Member of Supervisory Board | March 30, 2007* | May 31, 2019 | - |
| SB | Dr. János Stumpf | Member of Supervisory Board | April 19, 2011* | May 31, 2019 | - |
| SP | Gábor Zsámboki | Chief Executive Officer | May 1, 2008 | indefinite | *** |
| SP | László Balla | Deputy Chief Executive Officer | May 1, 2008 | indefinite | 30,190 |
| SP | Ferenc Berkesi | Chief Security Officer | 2001 | indefinite | *** |
| SP | Gábor Péter | Chief Information Officer | Dec 1, 2009 | indefinite | 16,194 |
| SP | Dr. Lajos Székelyhídi | Chief Research and Development Officer | 1999 | indefinite | 6,900 |
| SP | Zoltán Tóth | Chief Technical and Production Officer | July 1, 2008 | indefinite | - |
| Number of shares hold, TOTAL: | | | | | 4,134,484 |

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 31st March, 2014

** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

*** Number of shares shown above

ST1. Announcements disclosed in the year

| Date | Place of publishing | Subject, short summary |
|------------------|----------------------------|---|
| Jan 7 2016 | ANY website, BSE's website | The Printing Company Has Won a Two-Year Contract for Excise and Tax Stamps Production |
| Jan 25 2016 | ANY website, BSE's website | Change in the share ownership of Concorde Alapkezelő Zrt. |
| February 2 2016 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| February 29 2016 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| March 1 2016 | ANY website, BSE's website | Successful export, improving profitability |
| March 1 2016 | ANY website, BSE's website | Invitation to the Annual General Meeting |
| March 8 2016 | ANY website, BSE's website | Statement on remuneration |
| March 9 2016 | ANY website, BSE's website | Annual General Meeting Proposals of ANY PLC for 2016 AGM (revised) |
| April 4 2016 | ANY website, BSE's website | Resolutions of the AGM of ANY PLC. held on 4 April, 2016 |
| April 4 2016 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| April 27 2016 | ANY website, BSE's website | Information on the order of payment of dividend for the year 2015 |
| April 29 2016 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| April 29 2016 | ANY website, BSE's website | Report on corporate governance |
| April 29 2016 | ANY website, BSE's website | Summary report of ANY Security Printing Company PLC |
| May 2 2016 | ANY website, BSE's website | Annual Report for FY 2015 of ANY Security Printing Company PLC. (consolidated Business Report attached) |

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).