

The Printing Company has closed a successful year

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2014 January-December results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2014 amounted to HUF 22.7 billion which is higher by HUF 4.7 billion (26%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions exceeded to HUF 8.1 billion, which is higher by HUF 1.8 billion (28%) compared to the basis year; sales of card production, personalisation exceeded to HUF 4.7 billion, which shows an increase by HUF 0.5 billion (12%) compared to last year, whilst sales of segment of form production, personalisation, data processing were HUF 8.2 billion, which shows an increase of HUF 2.2 billion (36%) compared to year 2013. Ratio of strategic products segments in total net sales was 92% in 2014.
- Export sales of the Company exceeded HUF 7.6 billion in 2014, which shows a HUF 2.1 billion (39%) increase compared to the previous year representing a 34% export sales ratio.
- Consolidated EBITDA is HUF 2,291 million, an increase of HUF 661 million (41%) compared to 2013 base period mostly due to the higher turnover.
- Consolidated operating income is HUF 1,423 million, which is HUF 557 million (64%) higher than the profit for the base period. Consolidated net income after interest income, taxation and non-controlling interest is HUF 1,017 million, which shows an increase of HUF 305 million (44%) compared to the previous year.
- Earnings per share are HUF 71 in 2014, which shows a 29% increase compared to the HUF 55 in 2013.

*„The Printing Company has successfully closed the previous year, since sales from all our product groups have grown in parallel with the dynamic increase of the export. Success of our products in the export markets also indicates that our portfolio is compatible not only in the Central and Eastern European region but in many African countries. The efficient production and the series of IT and document security developments play a major role in the success of our products and services. Since the stable operation of the Company allows, the Board therefore recommends to the General Meeting the payment of a dividend of 71 HUF.” - commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.***

The figures presented in the Company's Q1-Q4 2014 Interim Management Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that based on the item 3 of Annex 3 of the 24/2008. (VIII.15.) Regulation of the Hungarian Ministry of Finance its Interim Management Report of Q1-Q4 2014 gives a true and fair view of assets and liabilities, financial position, profit and loss, the situation, improvement, performance of the Company, introducing the main risks and uncertainties. The Company does not conceal any fact that might have significance for the evaluation of the Company's financial position.

Gábor Zsámboki

Chief Executive Officer

Budapest, 9th March, 2015

Consolidated management report

on the results and prospects of Q1-Q4 2014, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2013 Q1-Q4 HUF millions (A)	2014 Q1-Q4 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	6,350	8,107	1,757	27.67%
Card production and personalization	4,234	4,722	488	11.53%
Form production and personalization, data processing	5,998	8,153	2,155	35.93%
Traditional printing products	976	1,128	152	15.57%
Other	463	582	119	25.70%
Total net sales	18,021	22,692	4,671	25.92%

ANY PLC had consolidated net sales of HUF 22,692 million in Q1-Q4 2014, which is HUF 4,671 million higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 8,107 million in Q1-Q4 2014 which means an increase of HUF 1,757 million (28%) compared to the base period. Change is mainly due to the increasing sales of election forms with security features.

The Company's revenues from **card production and personalisation** totalled HUF 4,722 million in the period of reference, a HUF 488 million (12%) increase compared to year 2013. The growth of the segment was caused by increase in export card products and the higher turnover of document card production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 8,153 million in Q1-Q4 2014, a HUF 2,155 million (36%) higher than the sales for the base period. The change is due to the growing sales of export forms. The significant change is due to growing sales export form production and personalisation and the expansion of connecting logistics services.

Sales of **traditional printing products** amounted to HUF 1,128 million in the period of reference, which means a HUF 152 million (16%) increase compared to the previous year's similar period.

Other sales totalled HUF 582 million in Q1-Q4 2014, which is an increase of HUF 119 million (26%). This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2013 Q1-Q4 in HUF millions (A)	2014 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	343	620	277	80.76%
Card production and personalization	423	481	58	13.71%
Form production and personalization, data processing	4,206	6,161	1,955	46.48%
Traditional printing products	5	10	5	100.00%
Other	502	356	(146)	-29.08%
Total export sales	5,479	7,628	2,149	39.22%
Export %	30.40%	33.62%		

Export sales amounted to HUF 7,628 million at the end of 2014, which is a 39% increase compared to a year earlier, representing a 34% export sales ratio that is 4% higher compared to the yearly rate.

There was a significant growth (46%) in the field of form production, personalisation and related logistics services, a growth in sales of security product and solutions representing HUF 620 million (81% increase).

There was a 29% decrease in other sales due to the fall of a one-off project.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2013 in HUF millions (A)	2014 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	18,021	22,692	4,671	25.92%
Capitalized value of assets produced	264	72	(192)	-72.73%
Material expenses	12,149	15,188	3,039	25.01%
Personnel expenses	4,156	4,863	707	17.01%
Depreciation	764	868	104	13.61%
Other expenses	350	422	72	20.57%
Operating income	866	1,423	557	64.32%
Net income	712	1,017	305	42.84%
EBITDA	1,630	2,291	661	40.55%
EBITDA margin (%)	9.05%	10.1%		

Net sales totalled HUF 22,692 million in 2014, which is HUF 4,671 (26%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 1,423 million, an increase of HUF 557 million (45%) compared to the previous year. The Company's profitability increased due to the higher net sales.

Gross profit totalled HUF 6,343 million, which means a 28% gross margin. General (SG&A) expenses amounted to HUF 4,499 million in Q1-Q4 2014, which equals 20% of net sales. Material expenses increased by HUF 3,039 million (25%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 4,863 million, which is 17% higher than in the base period due to the higher net sales.

EBITDA amounted to HUF 2,291 million due to the change in operating income and depreciation, which represents an increase of HUF 667 million (41%). Therefore, the EBITDA margin amounts to 10%.

Net interest income amounted to 7 million HUF in Q1-Q4 2014. Net income – after financial operations, taxation and minority interest – came to HUF 1,017 million in 2014, an increase of 43% compared to the similar period of the previous year.

Balance sheet analysis

The Company had total assets of HUF 10,616 million on 31 December, 2014, which means an increase of 8% (HUF 744 million) compared to the previous year-end.

Receivables amounted to HUF 2,757 million which represents a HUF 117 million (4%) increase compared to the 2013 year-end figure. Cash and bank totalled HUF 1,652 million which represents a HUF 23 million increases compared to the 2013 year-end figure due to the investing activities.

Inventories totalled HUF 1,544 million, which is a HUF 182 million (11%) decrease compared to the 31 December 2013 figure due to the inventory management.

Other current assets and prepayments amounted to HUF 948 million, which is a HUF 388 million growth, compared to the prior year-end figure. The significant increase in the amount of prepayments is caused by not invoiced items until preparation of balance sheet at the Romanian subsidiaries. The balance of property, plant and equipment at the end of December 2014 was HUF 3,327 million, an increase of 14% compared to the end of 2013, due to the combined effect with depreciation and the investments in this year.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 2,052 million, HUF 109 million (6%) higher compared to the end of December 2013. Other payables and accruals amounted to HUF 1,379 million, which is an increase by HUF 286 million (26%) compared to the end of 2013. Growth is due to the personal expenses related to the performance and the supplier invoices arrived after balance sheet day of Romanian subsidiaries.

The Company's balance of short term loans on 31 December, 2014 HUF 45 million. The balance of long and short term part of lease liabilities at the end of the current period amounted to HUF 2 million, which is a HUF 85 million decrease compared to the end of previous year, due to the expired major leasing contract in ANY Group.

Changes in equity

HUF millions	Share capital	Capital reserve	Retained earnings	Treasury shares	Total
January 1, 2013	1,450	251	4,632	(455)	5,879
Treasury Share Purchase	-	-	(636)	-	(636)
Dividend	-	-	-	-	(1)
Profit / (loss) for the year	-	-	712	-	712
December 31, 2013	1,450	251	4,708	(455)	5,954
January 1, 2014	1,450	251	4,708	(455)	5,954
Treasury Share Purchase	-	-	(813)	-	(813)
Dividend	-	-	-	-	-
Profit / (loss) for the year	-	-	1,017	-	1,017
December 31, 2014	1,450	251	4,912	(455)	6,158

Cash flow analysis

Net cash flow from operating activities amounted to HUF 2,239 million in Q1-Q4 2014. The HUF 1,429 million net income before taxation and non-controlling interest was increased by HUF 943 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 103 million. Interest and tax payments totalled HUF -137 million in the period.

Major part of the -1,157 million HUF negative cash flow from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled -921 million HUF which was mainly affected by the dividend paid in 2014 (HUF -814 million), changes in capital lease obligations and the changes in short and long term loans (-107 million HUF).

As a result of the above, cash and cash equivalents increased by HUF 23 million compared to the end of 2013, and totalled HUF 1,652 million on 31 December 2014.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2014 – 31 Decemer 2014	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 31 December 2014 and the publication of the interim management report

There was not any significant event in ANY Group after balance sheet date.

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right ¹	Classification ²
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	98.98%	98.98%	L
Specimen Zrt.****	HUF 100,000,000	100.00%	100.00%	L
ANYpay Fizetési Megoldások Zrt.*****	HUF 50,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
Zipper Services SRL*****	RON 476,200	50.00%	50.00%	L*
Tipo Direct Serv SRL***	30.308 MDL	50.00%	50.00%	L
Zipper Data SRL**	1,584,110 RON	50.00%	50.00%	L*
Direct Services OOD	BGN 570,000	50.00%	50.00%	L*
Slovak Direct SRO	SKK 1,927,000	100.00%	100.00%	L

¹ Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

² Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

(*) Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company
(**) Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011

(***) 100 per cent subsidiary of Zipper Services SRL, it has been consolidated since 1st January, 2011

(****) Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013

(*****) 100 per cent subsidiary of Specimen Zrt, it has been consolidated since 21th November, 2013

(*****) The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2013	31 December 2014	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	1,628,995	1,651,735	22,740	1.4%
Accounts receivable	2,639,347	2,756,666	117,319	4.4%
Inventory	1,725,799	1,543,126	(182,673)	-10.6%
Other current assets and prepayments	559,589	948,019	388,430	69.4%
Total current assets	6,553,730	6,899,546	345,816	5.3%
Non-current assets				
Property, plant and equipment	2,909,481	3,326,962	417,481	14.3%
Goodwill	335,009	335,009	-	0.0%
Intangibles	60,103	40,610	-19,493	-32.4%
Other assets	13,198	13,686	488	3.7%
Total non-current assets	3,317,791	3,716,267	398,476	12.0%
Total assets	9,871,521	10,615,813	744,292	7.5%
Current liabilities				
Trade accounts payable	1,943,370	2,052,076	108,706	5.6%
Other payables and accruals	1,093,911	1,379,161	285,250	26.1%
Short term part of lease liabilities	85,743	1,008	-84,735	-98.8%
Short term debt	53,614	45,453	-8,161	-15.2%
Total current liabilities	3,176,638	3,477,698	301,060	9.5%
Long term liabilities				
Deferred tax liability	248,377	295,038	46,661	18.8%
Long term part of lease liabilities	1,901	1,009	-892	-46.9%
Long term debt	4,441	-	-4,441	-100.0%
Other long term liabilities	12,855	3,969	-8,886	-69.1%
Total long term liabilities	267,574	300,016	32,442	12.1%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	4,708,503	4,912,058	203,555	4.3%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Non controlling interest	473,292	680,527	207,235	43.8%
Total shareholders' equity	6,427,309	6,838,099	410,790	6.4%
Total liabilities and shareholders' equity	9,871,521	10,615,813	744,292	7.5%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2013	2014	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	18,021,153	22,691,682	4,670,529	25.9%
Cost of sales	(12,926,775)	(16,348,277)	(3,421,502)	26.5%
Gross profit	5,094,378	6,343,405	1,249,027	24.5%
Selling general and administration	(3,877,330)	(4,498,986)	(621,656)	16.0%
Gain on sale of fixed assets	9,397	8,538	(859)	-9.1%
Foreign currency gains / (losses)	(30,075)	16,430	46,505	-154.6%
Other expense	(330,194)	(446,811)	(116,617)	35.3%
Operating income	866,176	1,422,576	556,400	64.2%
Interest income / (expenditures), net	35,088	6,739	(28,349)	-80.8%
Income before tax and non controlling interest	901,264	1,429,315	528,051	58.6%
Income tax expense	(4,064)	(46,661)	(42,597)	1048.2%
	(85,244)	(163,044)	(77,800)	91.3%
Profit after tax	811,956	1,219,610	407,654	50.2%
Other comprehensive income				
	(1,631)	5,703	7,334	-449.7%
Total comprehensive income	810,325	1,225,313	414,988	51.2%
<i>Profit attributable to</i>				
Owners of the Company	712,361	1,017,260	304,899	42.8%
<i>Non controlling interests</i>	<i>(97,964)</i>	<i>(208,053)</i>	<i>(110,089)</i>	<i>112.4%</i>

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2013	2014	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Profit before tax and non-controlling interest	901,264	1,429,315	528,051	58.59%
<i>of which foreign currency (loss) / gain</i>	<i>(30,075)</i>	<i>16,430</i>	<i>46,505</i>	<i>-154.63%</i>
Depreciation cost of fixed assets	744,565	848,991	104,426	14.03%
Amortization cost of intangibles	19,493	19,493	-	0.00%
Foreign exchange differences on the line of the other comprehensive income	(1,631)	5,703	7,334	-449.66%
Changes in provisions	16,225	90,484	74,259	457.68%
Gain on sale of property, plant and equipment	(9,397)	(8,538)	859	-9.14%
Non controlling interest changes	(43,822)	(817)	43,005	-98.14%
<i>of which dividend paid to minority shareholders</i>	<i>(32,195)</i>	<i>(27,334)</i>	<i>4,861</i>	<i>-15.10%</i>
Interest expense	(7,763)	15,526	7,763	100.00%
Interest income	42,851	(22,265)	20,586	-48.04%
Operating cash-flow before working capital changes:	1,591,509	2,377,892	786,283	49.40%
Changes in accounts receivable and other current assets	(292,416)	(614,673)	(322,257)	110.20%
Changes in inventories	(366,752)	81,467	448,219	-122.21%
Changes in accounts payables and accruals	416,873	393,956	(22,917)	-5.50%
Cash provided by operations	1,349,314	2,238,643	889,328	65.91%
Interest income	40,368	(15,526)	(55,894)	-138.46%
Interest expense	(8,076)	21,078	29,154	-361.00%
Taxes paid, net	(61,115)	(142,665)	(81,550)	133.44%
Net cash provided by operating activities	1,320,491	2,101,529	781,038	59.15%
Cash flows from investing activities				
Purchase of property, plant and equipment	(711,768)	(1,208,288)	(496,520)	69.76%
Proceeds on sale of property, plant and equipment	22,647	50,809	28,162	124.35%
Development costs	-	-	-	0.00%
Purchase of investments	-	-	-	0.00%
Net cash flow used in investing activities	(689,121)	(1,157,479)	(468,358)	67.96%
Cash flows from financing activities				
Changes in short term loans	24,253	(8,161)	(32,414)	-133.65%
Purchase of treasury shares	(1,483)	-	1,483	-100.00%
Changes in loans to employees	9,678	(488)	(10,166)	-105.04%
Changes in long term debt	(16,573)	(13,327)	3,246	-19.59%
Changes of capital lease obligations	(180,383)	(85,627)	94,756	-52.53%
Dividend paid	(636,170)	(813,706)	(177,536)	27.91%
Net cash flow used in financing activities	(800,678)	(921,309)	(120,631)	15.07%
Changes in cash and cash equivalents	(169,308)	22,741	192,049	-113.43%
Cash and cash equivalents at beginning of period	1,798,303	1,628,995	(169,308)	-9.41%
Cash and cash equivalents at end of the period	1,628,995	1,651,735	22,740	1.40%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
Nemzeti Adó- és Vámhivatal Központi Hivatala	1,157,169
Közigazgatási és Elektronikus Közszolgáltatások Központi Hivatala	92,499
Nemzeti Választási Iroda	42,378
Finančné riaditeľstvo Slovenskej republiky	7,872
Magyar Posta Zrt.	7,242
Nemzeti Adó és Vámhivatal	6,456
Magyar Agrár-, Élelmiszergazdasági és Vidékfejlesztési Kamara	1,500
Total:	1,315,116

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (January 1, 2014)			At the end of the period (December 31, 2014)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Domestic institutions	33.69%	34.73%	4,982,652	36.84%	38.00%	5,450,900
Foreign institutions	17.89%	18.45%	2,647,088	33.24%	34.28%	4,917,373
Domestic private individuals	29.67%	30.60%	4,390,073	14.37%	14.82%	2,126,391
Foreign private individuals	0.22%	0.23%	33,064	0.23%	0.24%	34,104
Employees, managing officials	6.79%	7.00%	1,004,224	3.23%	3.32%	477,066
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	2.88%	2.97%	425,520	0.00%	0.00%	-
Other ⁶	5.83%	6.02%	863,187	9.06%	9.34%	1,339,974
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	December 31, 2013	March 31, 2014	June 30, 2014	September 30, 2014	December 31, 2014
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	B	M	1,708,932	11.55%	11.91%	
Digital Forest LLC ⁷	B	M	1,000,001	6.76%	6.97%	
Pershing LLC	K	I	938,861	6.35%	6.54%	Financial investor

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership through Fortunarum Kft.

⁷ Based on the AGM of March 31, 2014 the Tamás Erdős has been elected as a member of the Board of Directors of ANY Security Printing Company PLC has indirect ownership.

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA SZÁRMAZTATOTT ALAP	721,869	5,03%
AEGON MAGYARORSZÁG ÁLTALÁNOS BIZTOSÍTÓ ZRT.	518,801	3,62%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	412,597	2,88%
AEGON MONEymaxx EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	158,107	1,10%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	116,893	0,81%
AEGON MO. ÖPT AEGON VK SZAKÉRTŐI PF. (E)	113,430	0,79%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	109,552	0,76%
TOTAL:	2,151,249	15,00%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 15.00%.

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
CONCORDE COLUMBUS GLOBÁLIS ÉRTÉKALAPÚ SZÁRMAZTATOTT BEF. ALAP	479,950	3.35%
CONCORDE RÉSZVÉNY BEFEKTETÉSI ALAP	170,823	1.19%
CONCORDE 2000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP	128,774	0.90%
CONCORDE RUBICON SZÁRMAZTATOTT BEFEKTETÉSI ALAP	68,496	0.48%
CONCORDE KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	22,470	0.16%
CONCORDE KONVERGENCIA RÉSZVÉNY BEFEKTETÉSI ALAP	13,451	0.09%
CONCORDE ÉRTÉKPAPÍR ZRT.	3,000	0.02%
ÖSSZESEN:	886,964	6.18%

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	464	464	480
At group level	751	751	792

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	Treasury stock owned (no.) ^{**}
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993*	May 31, 2019	2,185,562
BD	Gábor Zsámboki	Deputy chairman of Board of Directors ^{**}	August 11, 2005*	May 31, 2019	107,990
BD	György Gyergyák ³	Member of Board of Directors	1994*	May 31, 2019	781,624
BD	Péter Kadocsa	Member of Board of Directors	April 30, 2010*	May 31, 2019	-
BD	Tamás Erdős ⁴	Member of Board of Directors	May 31, 2014	May 31, 2019	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 31, 2019	-
SB	Dr. Tamás Sárközy	Chairman of Supervisory Board	March 30, 2007*	May 31, 2019	-
SB	Dr. Istvánné Gömöri ⁵	Deputy chairman of Supervisory Board	August 11, 2005*	May 31, 2019	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005*	May 31, 2019	-
SB	Dr. Erzsébet Novotny	Member of Supervisory Board	April 30, 2010*	May 31, 2019	5,320
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007*	May 31, 2019	-
SB	Dr. János Stumpf	Member of Supervisory Board	April 19, 2011*	May 31, 2019	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	László Balla	Deputy Chief Executive Officer	May 1, 2008	indefinite	30,190
SP	Ferenc Berkesi	Chief Security Officer	2001	indefinite	***
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of shares hold, TOTAL:					4,670,484

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ György Gyergyák controls ANY shares directly and indirectly through Kontakt Mobil Fizetési Rendszerház Zrt.

⁴ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁵ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 31st March, 2014

** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

*** Number of shares shown above

ST1. Extraordinary announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 3 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 9 2014	ANY website, BSE's website	ANY Security Printing Company and Hungarian Banknote Printing Shareholding Company supply the election forms
January 24 2014	ANY website, BSE's website	GVH investigation at ANY Security Printing Company
January 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 31/01/2014
February 14 2014	ANY website, BSE's website	Termination of shareholder agreement
February 28 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2014	ANY website, BSE's website	Stable Operation, Increasing Export
February 28 2014	ANY website, BSE's website	Invitation to the Annual General Meeting
February 28 2014	ANY website, BSE's website	Statement on remuneration
February 28 2014	ANY website, BSE's website	Planned event calendar of ANY Security Printing Company PLC for 2014
March 5 2014	ANY website, BSE's website	Annual General Meeting Proposals of ANY PLC for 2014 AGM
March 24 2014	ANY website, BSE's website	Change in the ownership of a senior officer and a shareholder
March 31 2014	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 31 March, 2014
April 1 2014	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 31 March, 2014 (corrected version)
April 1 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 1 2014	ANY website, BSE's website	Change in the senior officers
April 2 2014	ANY website, BSE's website	Information on the order of payment of dividend for the year 2013
April 7 2014	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2013
April 30 2014	ANY website, BSE's website	Summary Report of ANY Security Printing Company PLC
April 30 2014	ANY website, BSE's website	Number of voting rights, share capital
April 30 2014	ANY website, BSE's website	Report on Corporate Governance
April 30 2014	ANY website, BSE's website	Event Calendar
April 30 2014	ANY website, BSE's website	Annual Report 2013
May 9 2014	ANY website, BSE's website	Minutes of the AGM 2014
May 9 2014	ANY website, BSE's website	Statutes
May 15 2014	ANY website, BSE's website	Stable growth in strategic markets of the Printing Company
June 2 2014	ANY website, BSE's website	Number of voting rights, share capital
June 30 2014	ANY website, BSE's website	Number of voting rights, share capital
July 31 2014	ANY website, BSE's website	Number of voting rights, share capital

August 1 2014	ANY website, BSE's website	Event Calendar
August 5 2014	ANY website, BSE's website	GVH proceeding has been terminated
August 11 2014	ANY website, BSE's website	Export revenue dynamically increased in the Printing Company
September 01 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 01/09/2014
September 30 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 30/09/2014
October 17 2014	ANY website, BSE's website	Change in the ownership of a senior officer
October 17 2014	ANY website, BSE's website	Change in the ownership of AEGON Magyarország Befektetési Alapkezelő Zrt.
October 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 31/10/2014
November 14 2014	ANY website, BSE's website	Export sales increased at the Printing Company
November 28 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC
December 30 2014	ANY website, BSE's website	Corporate Action Timetable 2015
December 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC
February 2 2015	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC
February 25 2015	ANY website, BSE's website	Corporate Action Timetable 2015
February 27 2015	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).