

Export sales increased at the Printing Company

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2014 Q1-Q3 results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for Q1-Q3 2014 amounted to HUF 17.1 billion which is higher by HUF 3.5 billion (26%) than in the same period of previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions amounted to HUF 6.1 billion, which is higher by HUF 24% compared to the basis; sales of card production, personalisation amounted to HUF 3.6 billion, which shows an increase by HUF 0.4 billion (13%) compared to the same period of last year, whilst turnover of sales segment of form production, personalisation, data processing was HUF 6.2 billion, which shows an increase of HUF 1.7 billion (39%) compared to Q1-Q3 2013. Ratio of strategic products segments in total net sales was 93% in the current period.
- Export sales of the Company exceeded HUF 5.6 billion in Q1-Q3 2014, which shows a 37% increase compared to the previous year’s similar period and representing a 33% export sales ratio. Consolidated EBITDA is HUF 1,777 million, an increase of HUF 468 million (36%) compared to 2013 base period that means an EBITDA margin of 10.4%.
- Consolidated operating income is HUF 1,134 million, which is HUF 398 million (54%) higher than the profit for Q1-Q3 2013. Consolidated net income after interest income, taxation and non-controlling interest is HUF 802 million, which shows an increase of HUF 235 million (41%) compared to the same period of the previous year.

‘The Printing Company is able to improve significantly due to the recent powerful technological and information technological developments. It is a great success that our foreign subsidiaries can be more and more part of the achievement of ANY Group. We sold products in Central Europe and in Africa in value of HUF 5.6 billion in the first nine months.’ - commented Gábor Zsámboki, CEO of ANY Security Printing Company PLC.

The figures presented in the Company's first nine months of 2014 Interim Management Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that based on the item 3 of Annex 3 of the 24/2008. (VIII.15.) Regulation of the Hungarian Ministry of Finance its Interim Management Report of the first nine months of 2014 gives a true and fair view of the Company and the consolidated.

Gábor Zsámboki

Chief Executive Officer

Budapest, 14th November, 2014

Consolidated management report

on the results and prospects of Q1-Q3 2014, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2013 Q1-Q3 HUF millions (B)	2014 Q1-Q3 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	4,900	6,053	1,153	23.53%
Card production and personalization	3,207	3,637	430	13.41%
Form production and personalization, data processing	4,491	6,224	1,733	38.59%
Traditional printing products	678	761	83	12.24%
Other	346	460	114	32.95%
Total net sales	13,622	17,135	3,513	25.79%

ANY PLC had consolidated net sales of HUF 17,135 million in Q1-Q3 2014, which is HUF 3,513 million higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 6,053 million till end of September, 2014 which means an increase of HUF 1,153 million (24%) compared to the base period. Change is mainly due to the increasing sales of election forms with security features.

The Company's revenues from **card production and personalisation** totalled HUF 3,637 million in the period of reference, a HUF 430 million (13%) increase compared to the similar period in 2013. The growth of the segment was caused mainly by the higher turnover of bank card, card production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 6,224 million in Q1-Q3 2014, a HUF 1,733 million (39%) higher than the sales for the base period. The significant change is due to the growing sales of domestic and export form production and personalisation and the extension of supplementary logistic services.

Sales of **traditional printing products** amounted to HUF 761 million in the examined period, which means a HUF 83 million (12%) increase compared to the previous year's similar period.

Other sales totalled HUF 460 million till 30 September, 2014, which is an increase of HUF 114 million (33%). This segment mainly includes revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2013 Q1-Q3 in HUF millions (B)	2014 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	437	239	(198)	-45.31%
Card production and personalization	317	397	80	25.24%
Form production and personalization, data processing	3,114	4,650	1,536	49.33%
Traditional printing products	5	4	(1)	-20.00%
Other	225	318	93	41.33%
Total export sales	4,098	5,608	1,510	36.85%
Export %	30.08%	32.73%		

Export sales amounted to HUF 5,608 million in Q1-Q3 2014, which is a 37% increase compared to a year earlier, and representing a 33% export sales ratio that is higher by 3% to the yearly rate.

There was a significant growth (49%) in the field of form production, personalisation and relating logistics services, a growth in sales of card production, personalisation representing HUF 397 million (25% increase) because of the increasing bank card production.

The amount of security product and solutions is HUF 239 million, which was decreased by HUF 198 million because of fall a one-off project.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2013 Q1-Q3 in HUF millions (B)	2014 Q1-Q3 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	13,622	17,135	3,513	25.79%
Capitalized value of assets produced	209	287	78	37.32%
Material expenses	9,176	11,547	2,371	25.84%
Personnel expenses	3,062	3,709	647	21.13%
Depreciation	573	643	70	12.22%
Other expenses	284	389	105	36.97%
Operating income	736	1,134	398	54.08%
Net income	567	802	235	41.45%
EBITDA	1,309	1,777	468	35.75%
EBITDA margin (%)	9.61%	10.37%		

Net sales totalled HUF 17,135 million in Q1-Q3 2014, which is HUF 3,513 million (26%) increase compared to the figure for the base period.

Operating income came to HUF 1,134 million, an increase of HUF 398 million (54%) compared to the same of the previous year. The Company’s profitability increased due to the higher net sales.

Gross profit totalled HUF 4,852 million, which means a 28% gross margin. General (SG&A) expenses amounted to HUF 3,329 million in on 30th September, 2014, which equals 19% of net sales. Material expenses increased by HUF 2,371 million (26%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 3,709 million, which is 21% higher than in the base period due to the higher net sales.

EBITDA amounted to HUF 1,777 million due to the change in operating income and depreciation, which represents an increase of HUF 468 million (36%). Therefore, the EBITDA margin amounts to 10.4 %.

Net interest income amounted to HUF 6 million in till the end of September, 2014. Net income – after financial operations, taxation and minority interest – came to HUF 802 million in Q1-Q3 2014, an increase of 41% compared to the similar period of the previous year.

Balance sheet analysis

The Company had total assets of HUF 10,848 million on 30 September, 2014, which means an increase of 10% (HUF 976 million) compared to the previous year-end. It was mainly caused by the growth of current assets.

Receivables amounted to HUF 3,906 million which represents a HUF 1,267 million (48%) increase compared to the 2013 year-end figure due to the higher turnover. Cash and bank totalled HUF 1,061 million which represents a HUF 568 million decrease compared to the 2013 year-end figure mainly caused by the amount of dividend after 2013, which was paid in this business year.

Inventories totalled HUF 1,693 million, which is a HUF 33 million decrease compared to the end of 2013. Other current assets and prepayments amounted to HUF 573 million, which is a HUF 14 million increase, compared to the prior year-end figure. The balance of property, plant and equipment at the end of September 2014 was HUF 3,220 million, an increase of 11% compared to the end of 2013 due to the capitalisation of fixed assets.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 2,527 million, HUF 584 million (30%) increase compared to the end of December 2013, due to higher net sales. Other payables and accruals amounted to HUF 1,410 million, which is increased by HUF 316 million (29%) compared to the end of 2013. The change was caused by the amount of tax liabilities related to efficiency and turnover.

The Company's balance of short term loans on 30 September, 2014 HUF 45 million, which is a HUF 9 million decrease compared to the previous year-end figure. The balance of long and short term part of lease liabilities at the end of the current period amounted to HUF 6 million, which is a HUF 6 million decrease compared to the end of previous year, due to paying off.

Changes in equity

HUF millions	Share capital	Capital reserve	Retained earnings	Treasury shares	Total
January 1, 2014	1,450	251	4,708	(455)	5,954
Dividend	-	-	(814)	-	(814)
Profit / (loss) for the year	-	-	802	-	802
September 30, 2014	1,450	251	4,696	(455)	5,942

Cash flow analysis

Net cash flow from operating activities amounted to HUF 1,126 million in Q1-Q3 2014. The HUF 1,141 million net income before taxation and non-controlling interest was increased by HUF 817 million worth of items with no actual cash flow, the most important being amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 694 million. Interest and tax payments totalled HUF -137 million in the period.

Major part of the -806 million HUF negative cash flow from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled -889 million HUF which was mainly affected by the dividend for 2013, payment in year of 2014 (HUF -814 million), leasing commitments and the changes in short and long term loans (-57 million HUF).

As a result of the above, cash and cash equivalents decreased by HUF 568 million compared to the end of 2013, and totalled HUF 1,061 million on 30 September 2014.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces MasterCard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of ANY Security Printing Company PLC EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 30 September 2014 and the publication of the interim management report

There was no significant event between September 30, 2014 and the publication of the interim management report.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2014 – 30 September 2014	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right ¹	Classification ²
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	98.98%	98.98%	L
Specimen Zrt.****	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
Zipper Services SRL*****	RON 476,200	50.00%	50.00%	L*
Tipo Direct Serv SRL***	30.308 MDL	50.00%	50.00%	L
Zipper Data SRL**	1,584,110 RON	50.00%	50.00%	L*
Direct Services OOD	BGN 570,000	50.00%	50.00%	L*
Slovak Direct SRO	SKK 1,927,000	100.00%	100.00%	L

¹ Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

² Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

(*) Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company.

(**) Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011.

(***) 100 per cent subsidiary of Tipo Direct SRL, it has been consolidated since 1st January, 2011

(****) Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013.

(*****) The name of the company changed from Tipo Direct SRL to Zipper Services SRL in 17th June, 2014.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2013 (A)	30 September 2014 (B)	Change (B-A)	Change % (B/A-1)
Current assets				
Cash and cash equivalents	1,628,995	1,060,541	(568,454)	-34.9%
Accounts receivable	2,639,347	3,906,420	1,267,073	48.0%
Inventory	1,725,799	1,692,848	(32,951)	-1.9%
Other current assets and prepayments	559,589	573,099	13,510	2.4%
Total current assets	6,553,730	7,232,908	679,178	10.4%
Non-current assets				
Property, plant and equipment	2,909,481	3,219,949	310,468	10.7%
Goodwill	335,009	335,009	-	0.0%
Intangibles	60,103	45,484	(14,619)	-24.3%
Other assets	13,198	14,201	1,003	7.6%
Total non-current assets	3,317,791	3,614,643	296,852	8.9%
Total assets	9,871,521	10,847,551	976,030	9.9%
Current liabilities				
Trade accounts payable	1,943,370	2,527,043	583,673	30.0%
Other payables and accruals	1,093,911	1,409,927	316,016	28.9%
Short term part of lease liabilities	85,743	30,511	(55,232)	-64.4%
Short term debt	53,614	44,858	(8,756)	-16.3%
Total current liabilities	3,176,638	4,012,339	835,701	26.3%
Long term liabilities				
Deferred tax liability	248,377	248,377	-	0.0%
Long term part of lease liabilities	1,901	-	(1,901)	-100.0%
Long term debt	4,441	2,854	(1,587)	-35.7%
Other long term liabilities	12,855	6,396	(6,459)	-50.2%
Total long term liabilities	267,574	257,627	(9,947)	-3.7%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	4,708,503	4,696,970	(11,533)	-0.2%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Non controlling interest	473,292	635,101	161,809	34.2%
Total shareholders' equity	6,427,309	6,577,585	150,276	2.3%
Total liabilities and shareholders' equity	9,871,521	10,847,551	976,030	9.9%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2013 Q1-Q3	2014 Q1-Q3	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	13,622,220	17,135,443	3,513,223	25.8%
Cost of sales	(9,764,170)	(12,283,397)	(2,519,227)	25.8%
Gross profit	3,858,050	4,852,046	993,996	25.8%
Selling general and administration	(2,836,466)	(3,329,056)	(492,590)	17.4%
Gain on sale of fixed assets	7,926	9,718	1,792	22.6%
Foreign currency gains / (losses)	(21,284)	17,316	38,600	-181.4%
Other expense	(270,776)	(415,535)	(144,759)	53.5%
Operating income	737,450	1,134,489	397,039	53.8%
Interest income / (expenditures), net	27,110	6,195	(20,915)	-77.1%
Income before tax and non controlling interest	764,560	1,140,684	376,124	49.2%
Income tax expense	(106,760)	(173,792)	(67,032)	62.8%
Profit after tax	657,800	966,892	309,092	47.0%
Non controlling interests	(90,485)	(164,721)	(74,236)	82.0%
Net income	567,315	802,171	234,856	41.4%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2013 Q1-Q3	2014 Q1-Q3	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non controlling interest	764,560	1,140,684	376,124	49.2%
Depreciation and amortisation	558,194	628,216	70,022	12.5%
Amortisation of development costs	14,619	14,619	-	0.0%
Changes in provisions	9,288	193,224	183,936	1980.4%
Gain on sale of tangible assets	(7,926)	(9,718)	(1,792)	22.6%
Non controlling interest changes	(41,519)	(2,912)	38,607	-93.0%
Interest expense	6,482	8,377	1,895	29.2%
Interest income	(33,592)	(14,572)	19,020	-56.6%
Operating profit before working capital changes:	1,270,106	1,957,918	687,812	54.2%
Changes in accounts receivable and other current	(492,658)	(1,437,465)	(944,807)	191.8%
Changes in inventories	(169,205)	(157,026)	12,179	-7.2%
Changes in accounts payables and accruals	501,007	899,689	398,682	79.6%
Cash provided by operations	1,109,250	1,263,116	153,866	13.9%
Interest received), net	25,497	5,008	(20,489)	-80.4%
Taxes paid, net	(97,044)	(141,759)	(44,715)	46.1%
Net cash provided by operating activities	1,037,703	1,126,365	88,662	8.5%
Cash flows from investing activities				
Purchase of property, plant and equipment	(453,948)	(854,685)	(400,737)	88.3%
Proceeds on disposal of sale property, plant and equipment	19,284	48,510	29,226	151.6%
Net cash flow used in investing activities	(434,664)	(806,175)	(371,511)	85.5%
Cash flows from financing activities				
(Decrease) / increase in short term loans	408	(8,756)	(9,164)	-2246.1%
Purchase of treasury shares	(1,484)	-	3,898	-100.0%
Increase in loans to employees	(4,750)	(1,003)	3,747	-78.9%
Decrease in long term loans	(17,844)	(8,046)	9,798	-54.9%
Changes in capital lease obligations	(153,050)	(57,133)	95,917	-62.7%
Dividend paid	(636,170)	(813,706)	(177,536)	27.9%
Net cash flow used in financing activities	(812,890)	(888,644)	(75,754)	9.3%
Increase / (decrease) in cash and cash equivalents	(209,851)	(568,454)	(358,603)	170.9%
Cash and cash equivalents at beginning of period	1,798,303	1,628,995	(169,308)	-9.4%
Cash and cash equivalents at end of the period	1,588,452	1,060,541	(527,911)	-33.2%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Tax and Customs Administration	1,163,625
National Election Office	725,713
Raiffeisen Bank Zrt, Bankguarantee to different tenders	106,212
Total:	1,995,550

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. acts of honour, payment guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (January 1)			At the end of the period (September 30)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Domestic institutions	33.69%	34.73%	4,982,652	32.36%	33.38%	4,787,033
Foreign institutions	17.89%	18.45%	2,647,088	38.51%	39.71%	5,697,330
Domestic private individuals	29.67%	30.60%	4,390,073	11.42%	11.78%	1,689,862
Foreign private individuals	0.22%	0.23%	33,064	0.24%	0.24%	35,094
Employees, managing officials	6.79%	7.00%	1,004,224	6.75%	6.96%	998,800
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	2.88%	2.97%	425,520	2.88%	2.97%	425,520
International development institutions ⁵	0.00%	0.00%	-	0.00%	0.00%	-
Other ⁶	5.83%	6.02%	863,187	4.81%	4.96%	712,169
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	September 30, 2013	December 31, 2013	March 31, 2014	June 30, 2014	September 30, 2014
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,708,932	11.55%	11.91%	
Digital Forest LLC ⁷	K	T	1,000,001	6.76%	6.97%	
Pershing LLC	K	I	938,861	6.35%	6.54%	Financial investor

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has an indirect ownership.

⁷ Based on the AGM of March 31, 2014 the Tamás Erdős has been elected as a member of the Board of Directors of ANY Security Printing Company PLC has 1,00,001 ANY shares.

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY	NO. OF SHARES	VOTING RIGHT
AEGON MAGYARORSZÁG ÁLTALÁNOS BIZTOSÍTÓ ZRT.	518,801	3.62%
AEGON ALFA SZÁRMAZTATOTT ALAP	491,869	3.43%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	412,597	2.88%
AEGON MO.BEF.ALAPKEZELŐ ZRT.	236,450	1.65%
AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	158,107	1.10%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	116,893	0.81%
AEGON MO. ÖPT AEGON VK SZAKÉRTŐI PF. (E)	113,430	0.79%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	109,552	0.76%
TOTAL	2,157,699	15.04%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 15.04%.

Companies and their voting rights of Concorde Group:

NAME OF THE COMPANY	NO. OF SHARES	VOTING RIGHT
CONCORDE COLUMBUS GLOBÁLIS ÉRTÉKALAPÚ SZÁRMAZTATOTT T BEF.ALAP	432,450	3.01%
CONCORDE RÉSZVÉNY BEFEKTETÉSI ALAP	225,832	1.57%
CONCORDE 2000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP	152,462	1.06%
CONCORDE RUBICON SZÁRMAZTATOTT BEFEKTETÉSI ALAP	68,496	0.48%
CONCORDE KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	22,470	0.16%
CONCORDE KONVERGENCIA RÉSZVÉNY BEFEKTETÉSI ALAP	13,451	0.09%
CONCORDE ÉRTÉKPAPÍR ZRT.	2,000	0.01%
TOTAL	917,161	6.39%

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	486	486	478
At group level	781	781	785

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	Treasury stock owned (no.)**
BD	Dr. Ákos Erdős (*)	Chairman of Board of Directors	1993	May 31, 2019	2,185,562
BD	Gábor Zsámboki	Deputy chairman of Board of Directors	August 11, 2005	May 31, 2019	107,990
BD	György Gyergyák	Member of Board of Directors	1994	May 31, 2019	395,624
BD	Péter Kadocsa	Member of Board of Directors	April 30, 2010	May 31, 2019	-
BD	Tamás Erdős(***)	Member of Board of Directors	May 31, 2014	May 31, 2019	1,000,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 31, 2019	-
SB	Dr. Tamás Sárközy	Chairman of Supervisory Board	March 30, 2007	May 31, 2019	-
SB	Dr. Istvánné Gömöri (**)	Deputy chairman of Supervisory Board	August 11, 2005	May 31, 2019	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005	May 31, 2019	-
SB	Dr. Erzsébet Novotny	Member of Supervisory Board	April 30, 2010	May 31, 2019	5,320
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007	May 31, 2019	-
SB	Dr. János Stumpf	Member of Supervisory Board	April 19, 2011	May 31, 2019	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	****
SP	László Balla	Deputy Chief Executive Officer	May 1, 2008	indefinite	30,190
SP	Ferenc Berkesi	Chief Security Officer	2001	indefinite	****
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of shares hold, TOTAL:					4,284,484

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

* Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

** Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

*** Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

**** Number of shares shown above

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 3 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 9 2014	ANY website, BSE's website	ANY Security Printing Company and Hungarian Banknote Printing Shareholding Company supply the election forms
January 24 2014	ANY website, BSE's website	GVH investigation at ANY Security Printing Company
January 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 31/01/2014
February 14 2014	ANY website, BSE's website	Termination of shareholder agreement
February 28 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2014	ANY website, BSE's website	Stable Operation, Increasing Export
February 28 2014	ANY website, BSE's website	Invitation to the Annual General Meeting
February 28 2014	ANY website, BSE's website	Statement on remuneration
February 28 2014	ANY website, BSE's website	Planned event calendar of ANY Security Printing Company PLC for 2014
March 5 2014	ANY website, BSE's website	Annual General Meeting Proposals of ANY PLC for 2014 AGM
March 24 2014	ANY website, BSE's website	Change in the ownership of a senior officer and a shareholder
March 31 2014	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 31 March, 2014
April 1 2014	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 31 March, 2014 (corrected version)
April 1 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 1 2014	ANY website, BSE's website	Change in the senior officers
April 2 2014	ANY website, BSE's website	Information on the order of payment of dividend for the year 2013
April 7 2014	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2013
April 30 2014	ANY website, BSE's website	Summary Report of ANY Security Printing Company PLC
April 30 2014	ANY website, BSE's website	Number of voting rights, share capital
April 30 2014	ANY website, BSE's website	Report on Corporate Governance
April 30 2014	ANY website, BSE's website	Event Calendar
April 30 2014	ANY website, BSE's website	Annual Report 2013
May 9 2014	ANY website, BSE's website	Minutes of the AGM 2014
May 9 2014	ANY website, BSE's website	Statutes
May 15 2014	ANY website, BSE's website	Stable growth in strategic markets of the Printing Company
June 2 2014	ANY website, BSE's website	Number of voting rights, share capital
June 30 2014	ANY website, BSE's website	Number of voting rights, share capital

July 31 2014	ANY website, BSE's website	Number of voting rights, share capital
August 1 2014	ANY website, BSE's website	Event Calendar
August 5 2014	ANY website, BSE's website	GVH proceeding has been terminated
August 11 2014	ANY website, BSE's website	Export revenue dynamically increased in the Printing Company
September 01 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 01/09/2014
September 30 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 30/09/2014
October 17 2014	ANY website, BSE's website	Change in the ownership of a senior officer
October 17 2014	ANY website, BSE's website	Change in the ownership of AEGON Magyarország Befektetési Alapkezelő Zrt.
October 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 31/10/2014

Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).