

Export revenue dynamically increased in the Printing Company

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2014 January-June results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for Q1-Q2 2014 amounted to HUF 11.5 billion which is higher by HUF 2.7 billion (30%) than in the same period of previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions exceeded to HUF 4.1 billion, which is higher by HUF 0.9 billion (29%) compared to the basis year; sales of card production, personalisation exceeded to HUF 2.4 billion, which shows an increase by HUF 0.3 billion (15%) compared to the same period in the last year, whilst sales segment of form production, personalisation, data processing were HUF 4.2 billion, which shows an increase of HUF 1.3 billion (44%) compared to Q1-Q2 2013. Ratio of strategic products segments in total net sales was 94% in the current period.
- Export sales of the Company exceeded HUF 3.7 billion in Q1-Q2 2014, which shows a 59% increase compared to the previous year, reached 32% export ratio which means an increase of 600 basis points compared to the previous year figure.
- Consolidated EBITDA is HUF 1,188 million, an increase of HUF 284 million (31%) compared to 2013 base period that means an EBITDA margin of 10.4%.
- Consolidated operating income is HUF 769 million, which is HUF 250 million (48%) higher than the profit for first half of 2013. Consolidated net income after interest income, taxation and non-controlling interest is HUF 570 million, which shows an increase of HUF 152 million (36%) compared to the same period in the previous year.

“Our growth strategy is based on our developments. Now, it is reflected in the financial results, as well. We consider the successful presence in the export markets to be especially important. Due to the document development projects and to the R&D projects appearing in new inks ANY high value added products are successful not only in the traditional European markets, but also in Asia and Africa. The financial situation of the Company is stable and we hope that the dynamism of the first half will help to achieve another great result in the remaining period of 2014.” – commented **Gábor Zsámboki, CEO of ANY Security Printing Company PLC.**

The figures presented in the Company's Q1-Q2 2014 Interim Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that based on the item 3.4 of Annex 2 of the 24/2008. (VIII.15.) Regulation of the Hungarian Ministry of Finance its Interim Report of Q1-Q2 2014 gives a true and fair view of assets and liabilities, financial position, profit and loss, the situation, improvement, performance of the Company, introducing the main risks and uncertainties. The Company does not conceal any fact that might have significance for the evaluation of the Company's financial position.

Gábor Zsámboki

Chief Executive Officer

Budapest, 11th August, 2014

Consolidated management report

on the results and prospects of Q1-Q2 2014, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

| Sales segments | 2013 Q1-Q2 in HUF millions | 2014 Q1-Q2 in HUF millions | Change | Change % |
|--|----------------------------------|----------------------------------|--------------|---------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Security products and solutions | 3,187 | 4,126 | 939 | 29.46% |
| Card production and personalization | 2,112 | 2,424 | 312 | 14.77% |
| Form production and personalization, data processing | 2,953 | 4,245 | 1,292 | 43.75% |
| Traditional printing products | 339 | 336 | (3) | -0.88% |
| Other | 218 | 341 | 123 | 56.42% |
| Total net sales | 8,809 | 11,472 | 2,663 | 30.23% |

ANY PLC had consolidated net sales of HUF 11,472 million in Q1-Q2 2014, which is HUF 2,663 million higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 4,126 million in Q1-Q2 2014 which means an increase of HUF 939 million (29%) compared to the base period. Change is mainly due to the increasing sales of election forms with security features.

The Company's revenues from **card production and personalisation** totalled HUF 2,424 million in the period of reference, a HUF 312 million (15%) increase compared to the similar period in 2013. The growth of the segment was caused mainly by the higher turnover of bank card, card production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 4,245 million in Q1-Q2 2014, a HUF 1,292 million (44%) higher than the sales for the base period. The change is mainly due to the growing sales of export form production and personalisation and its logistic services.

Sales of **traditional printing products** amounted to HUF 336 million in January-June 2014, which means a HUF -3 million (-1%) fall compared to the previous year's similar period.

Other sales totalled HUF 341 million in Q1-Q2 2014, which is an increase of HUF 123 million (56%). This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

| Sales segments | 2013 Q1-Q2 in HUF millions (A) | 2014 Q1-Q2 in HUF millions (B) | Change (B-A) | Change % (B/A-1) |
|--|---|---|-----------------|---------------------|
| Security products and solutions | 127 | 177 | 50 | 39.37% |
| Card production and personalization | 218 | 322 | 104 | 47.71% |
| Form production and personalization, data processing | 1,824 | 2,968 | 1,144 | 62.72% |
| Traditional printing products | - | 2 | 2 | - |
| Other | 139 | 203 | 64 | 46.04% |
| Total export sales | 2,308 | 3,672 | 1,364 | 59.10% |
| Export % | 26.20% | 32.01% | | |

Export sales amounted to HUF 3,672 million in Q1-Q2 2014, which shows a 59% increase compared to the previous year, which means a 32% export ratio.

There was a significant growth (63%) in the field of form production, personalisation and relating logistics services, a growth in sales of card production, personalisation representing HUF 322 million (48% increase) because of the increasing bank card production.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

| Description | 2013 Q1-Q2 in HUF millions (A) | 2014 Q1-Q2 in HUF millions (B) | Change (B-A) | Change % (B/A-1) |
|--------------------------------------|---|---|-----------------|---------------------|
| Net sales | 8,809 | 11,472 | 2,663 | 30.23% |
| Capitalized value of assets produced | 156 | 47 | (109) | -69.87% |
| Material expenses | 5,761 | 7,712 | 1,951 | 33.87% |
| Personnel expenses | 2,031 | 2,355 | 324 | 15.95% |
| Depreciation | 385 | 419 | 34 | 8.83% |
| Other expenses | 269 | 264 | (5) | -1.86% |
| Operating income | 519 | 769 | 250 | 48.17% |
| Net income | 418 | 570 | 152 | 36.36% |
| EBITDA | 904 | 1,188 | 284 | 31.42% |
| EBITDA margin (%) | 10.3% | 10.4% | | |

Net sales totalled HUF 11,472 million in Q1-Q2 2014, which is a HUF 2,663 (30%) million increase compared to the figure for the same period.

Operating income came to HUF 769 million, an increase of HUF 250 million (48%) compared to the second quarter of previous year. The Company’s profitability was adversely affected by highest sales of form production and personalization, data processing in strategic product segments.

Gross profit totalled HUF 3,188 million, which means a 28% gross margin. General (SG&A) expenses amounted to HUF 2,156 million in Q1-Q2 2014, which equals 19% of net sales. Material expenses increased by HUF 1,951 million (34%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with strategic product segments.

Personnel expenses totalled HUF 2,355 million, which means a 16% growth compared to the base period due to the higher net sales.

EBITDA amounted to HUF 1,188 million due to the change in operating income and depreciation, which represents an increase of HUF 284 million (31%). Therefore, the EBITDA margin amounts to 10.4%.

Net interest income amounted to HUF 4 million in Q1-Q2 2014. Net income – after financial operations, taxation and minority interest – came to HUF 570 million in January-June 2014, an increase of 36% compared to the similar period of previous year.

Balance sheet analysis

The Company had total assets of HUF 9,902 million on 30 June, 2014, which means an increase of 0.3% (HUF 30 million) compared to the previous year-end.

Receivables amounted to HUF 3,235 million which represents a HUF 595 million (23%) increase compared to the 2013 year-end figure due to the higher net sales. Cash and bank totalled HUF 1,212 million which represents a HUF 417 million decrease compared to the 2013 year-end figure because of the amount of dividend paid in Q2 2014, which was mainly compensated by growth in net cash provided by operating activities.

Inventories totalled HUF 1,463 million, which is a HUF 262 million (15%) lower compared to the 31 December 2013 figure due to the inventories purchased at the end of last year for projects that have already been fulfilled.

Other current assets and prepayments amounted to HUF 604 million, which is a HUF 44 million increase, compared to the prior year-end figure, due to the amount of advances. The balance of property, plant and equipment at the end of June 2014 was HUF 2,988 million, an increase of 3% compared to the end of 2013.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 2,084 million, HUF 140 million (7%) higher compared to the end of December 2013 due to the material purchases related to the higher net sales. Other payables and accruals amounted to HUF 1,212 million, which increased by HUF 118 million (11%) compared to the end of 2013. The change was caused by the amount of tax liabilities related to efficiency and turnover.

The value of short term loans on 30st June, 2014 was HUF 45 million which means a fall of HUF 9 million compared to the previous year-end figure. The balance of long and short term part of lease liabilities at the end of the current period amounted to HUF 29 million, which is a HUF 58 million decrease compared to the end of previous year, due to paying off.

Changes in equity

| HUF millions | Share capital | Capital reserve | Retained earnings | Treasury shares | Total |
|------------------------------|---------------|-----------------|-------------------|-----------------|--------------|
| January 1, 2014 | 1,450 | 251 | 4,708 | (455) | 5,954 |
| Dividend | - | - | (814) | - | (814) |
| Profit / (loss) for the year | - | - | 570 | - | 570 |
| June 30, 2014 | 1,450 | 251 | 4,464 | (455) | 5,710 |

Cash flow analysis

Net cash flow from operating activities amounted to HUF 1,005 million in Q1-Q2 2014. The HUF 772 million net income before taxation and non-controlling interest was increased by HUF 533 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 221 million. Interest and tax payments totalled HUF -80 million in the period.

Major part of the –535 million HUF negative cash flow from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled –887 million HUF which was mainly affected by the amount of dividend after 2013.

As a result of the above, cash and cash equivalents decreased by HUF 417 million compared to the end of 2013, and totalled HUF 1,212 million on 30 June 2014.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 30 June 2014 and the publication of the interim management report

GVH proceeding has been terminated

In its order dated on 10th July, 2014, Hungarian Competition Authority terminated the proceeding, which was initiated against the Company and other enterprises on 23rd January, 2014, as evidence of infringement was not revealed during the investigation.

| | | | |
|----------------------------|------------------------------------|---|---|
| Name of company: | ANY Security Printing Company PLC. | Phone: | +36 (1) 431-1228 |
| Address of company: | Budapest, Halom u. 5. H-1102 | Facsimile: | +36 (1) 431-1230 |
| Sector of activity: | Other not specified printing | E-mail address: | karako@any.hu |
| Period: | 1 January 2014 – 30 June 2014 | Investor relations contact person: | Tamás Karakó Chief Financial Officer |

Forms related to financial statements

PK1. General information on financial data

| | Yes | No | | | | |
|-----------------------------|-----|-----------|--|------|---|-------|
| Audited | | X | | | | |
| Consolidated | X | | | | | |
| Accounting standards | | Hungarian | | IFRS | X | Other |
| Other: | | | | | | |

PK2. Companies involved in consolidation

| Name of the Company | Equity | Share of ownership | Voting right ¹ | Classification ² |
|---------------------------------|-----------------|--------------------|---------------------------|-----------------------------|
| Gyomai Kner Nyomda Zrt. | HUF 200,000,000 | 98.98% | 98.98% | L |
| Specimen Zrt.**** | HUF 100,000,000 | 100.00% | 100.00% | L |
| ANYpay Fizetési Megoldások Zrt. | HUF 50,000,000 | 100.00% | 100.00% | L |
| Techno-progress Kft. | HUF 5,000,000 | 100.00% | 100.00% | L |
| Tipo Direct SRL | RON 476,200 | 50.00% | 50.00% | L* |
| Tipo Direct Serv SRL*** | 30.308 MDL | 50.00% | 50.00% | L |
| Zipper Data SRL** | 1,584,110 RON | 50.00% | 50.00% | L* |
| Direct Services OOD | BGN 570,000 | 50.00% | 50.00% | L* |
| Slovak Direct SRO | SKK 1,927,000 | 100.00% | 100.00% | L |

¹ Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

² Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

(*) Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company.

(**) Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011.

(***) 100 per cent subsidiary of Tipo Direct SRL, it has been consolidated since 1st January, 2011

(****) Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013.

(*****) 100 per cent subsidiary of Specimen Zrt, it has been consolidated since 21th November, 2013

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

| in HUF thousands: | 31 December 2013 | 30 June 2014 | Change | Change % |
|---|---------------------|------------------|------------------|--------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Current assets | | | | |
| Cash and cash equivalents | 1,628,995 | 1,211,996 | (416,999) | -25.6% |
| Accounts receivable | 2,639,347 | 3,234,743 | 595,396 | 22.6% |
| Inventory | 1,725,799 | 1,463,307 | (262,492) | -15.2% |
| Other current assets and prepayments | 559,589 | 604,030 | 44,441 | 7.9% |
| Total current assets | 6,553,730 | 6,514,076 | (39,654) | -0.6% |
| Non-current assets | | | | |
| Property, plant and equipment | 2,909,481 | 2,987,703 | 78,222 | 2.7% |
| Goodwill | 335,009 | 335,009 | - | 0.0% |
| Intangibles | 60,103 | 50,357 | (9,746) | -16.2% |
| Other assets | 13,198 | 14,376 | 1,178 | 8.9% |
| Total non-current assets | 3,317,791 | 3,387,445 | 69,654 | 2.1% |
| Total assets | 9,871,521 | 9,901,521 | 30,000 | 0.3% |
| Current liabilities | | | | |
| Trade accounts payable | 1,943,370 | 2,083,651 | 140,281 | 7.2% |
| Other payables and accruals | 1,093,911 | 1,211,625 | 117,714 | 10.8% |
| Short term part of lease liabilities | 85,743 | 29,268 | (56,475) | -65.9% |
| Short term debt | 53,614 | 44,692 | (8,922) | -16.6% |
| Total current liabilities | 3,176,638 | 3,369,236 | 192,598 | 6.1% |
| Long term liabilities | | | | |
| Deferred tax liability | 248,377 | 248,377 | - | 0.0% |
| Long term part of lease liabilities | 1,901 | - | (1,901) | -100.0% |
| Long term debt | 4,441 | 4,774 | 333 | 7.5% |
| Other long term liabilities | 12,855 | 7,566 | (5,289) | -41.1% |
| Total long term liabilities | 267,574 | 260,717 | (6,857) | -2.6% |
| Shareholders' equity | | | | |
| Share capital | 1,449,876 | 1,449,876 | - | 0.0% |
| Capital reserve | 250,686 | 250,686 | - | 0.0% |
| Retained earnings | 4,708,503 | 4,464,578 | (243,925) | -5.2% |
| Treasury shares at cost | (455,048) | (455,048) | - | 0.0% |
| Non controlling interest | 473,292 | 561,476 | 88,184 | 18.6% |
| Total shareholders' equity | 6,427,309 | 6,271,568 | (155,741) | -2.4% |
| Total liabilities and shareholders' equity | 9,871,521 | 9,901,521 | 30,000 | 0.3% |

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

| in HUF thousands: | 2013 Q1-Q2 | 2014 Q1-Q2 | Change | Change % |
|---|------------------|------------------|----------------|--------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Net sales | 8,808,864 | 11,472,149 | 2,663,285 | 30.2% |
| Cost of sales | (6,076,594) | (8,283,681) | (2,207,087) | 36.3% |
| Gross profit | 2,732,270 | 3,188,468 | 456,198 | 16.7% |
| Selling general and administration | (1,944,530) | (2,156,375) | (211,845) | 10.9% |
| Gain on sale of fixed assets | 1,535 | 6,997 | 5,462 | 355.8% |
| Foreign currency gains / (losses) | (14,502) | 17,046 | 31,548 | -217.5% |
| Other expense | (255,339) | (288,081) | (32,742) | 12.8% |
| Operating income | 519,434 | 768,055 | 248,621 | 47.9% |
| Interest income / (expenditures), net | 15,127 | 3,838 | (11,289) | -74.6% |
| Income before tax and non controlling interest | 534,561 | 771,893 | 237,332 | 44.4% |
| Income tax expense | (48,567) | (111,517) | (62,950) | 129.6% |
| Profit after tax | 485,994 | 660,376 | 174,382 | 35.9% |
| Non controlling interests | (68,240) | (90,595) | (22,355) | 32.8% |
| Net income | 417,754 | 569,781 | 152,027 | 36.4% |

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

| in HUF thousands: | 2013 Q1-Q2 | 2014 Q1-Q2 | Change | Change% |
|--|------------------|------------------|------------------|---------------|
| | (A) | (B) | (B-A) | (B/A-1) |
| Cash flows from operating activities | | | | |
| Net income before taxation and non controlling interest | 534,563 | 771,893 | 237,330 | 44.4% |
| Depreciation and amortisation | 375,096 | 409,220 | 34,124 | 9.1% |
| Amortisation of development costs | 9,747 | 9,746 | (1) | 0.0% |
| Changes in provisions | (9,147) | 127,434 | 136,581 | -1493.2% |
| Gain on sale of tangible assets | (1,535) | (6,997) | (5,462) | 355.8% |
| Non controlling interest changes | (42,945) | (2,411) | 40,534 | -94.4% |
| Interest expense | 16,372 | 6,891 | (9,481) | -57.9% |
| Interest income | (31,499) | (10,730) | 20,769 | -65.9% |
| Operating profit before working capital changes: | 850,652 | 1,305,046 | 454,394 | 53.4% |
| Changes in accounts receivable and other current assets | (124,215) | (614,927) | (490,712) | 395.1% |
| Changes in inventories | (14,057) | 136,368 | 150,425 | -1070.1% |
| Changes in accounts payables and accruals | (222,005) | 257,996 | 480,001 | -216.2% |
| Cash provided by operations | 490,375 | 1,084,483 | 594,108 | 121.2% |
| Interest received / (paid), net | 12,678 | 2,651 | (10,027) | -79.1% |
| Taxes paid, net | (38,765) | (82,329) | (43,564) | 112.4% |
| Net cash provided by operating activities | 464,288 | 1,004,805 | 540,517 | 116.4% |
| Cash flows from investing activities | | | | |
| Purchase of property, plant and equipment | (264,386) | (544,024) | (279,638) | 105.8% |
| Proceeds on disposal of sale property, plant and equipment | 11,478 | 9,358 | (2,120) | -18.5% |
| Net cash flow used in investing activities | (252,908) | (534,666) | (281,758) | 111.4% |
| Cash flows from financing activities | | | | |
| Increase / (decrease) in short term loans | 235 | (8,922) | (9,157) | -3896.6% |
| Increase in loans to employees | (1,725) | (1,178) | 547 | -31.7% |
| Decrease in long term loans | (15,654) | (4,956) | 10,698 | -68.3% |
| Changes in capital lease obligations | (58,777) | (58,376) | 401 | -0.7% |
| Dividend paid | (636,170) | (813,706) | (177,536) | 27.9% |
| Net cash flow used in financing activities | (712,091) | (887,138) | (175,047) | 24.6% |
| Increase / (decrease) in cash and cash equivalents | (500,711) | (416,999) | 83,712 | -16.7% |
| Cash and cash equivalents at beginning of period | 1,798,303 | 1,628,995 | (169,308) | -9.4% |
| Cash and cash equivalents at end of the period | 1,297,592 | 1,211,996 | (85,596) | -6.6% |

PK6. Significant items outside the balance sheet ¹

| Description | Value (THUF) |
|---|------------------|
| National Tax and Customs Administration | 1,163,625 |
| National Election Office | 683,335 |
| Raiffeisen Bank Zrt, Bankguarantee to different tenders | 171,620 |
| Total: | 2,018,580 |

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, liabilities related to charges/mortgages, etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

| Denomination of shareholders | Total equity ¹ | | | | | |
|--|---|----------------|-------------------|---|----------------|-------------------|
| | At the beginning of the current year (January 1, 2014) | | | At the end of the period (June 30, 2014) | | |
| | % ² | % ³ | No. of shares | % ² | % ³ | No. of shares |
| Domestic institutions | 33.69% | 34.73% | 4,982,652 | 32.81% | 33.84% | 4,854,326 |
| Foreign institutions | 17.89% | 18.45% | 2,647,088 | 38.29% | 39.48% | 5,664,195 |
| Domestic private individuals | 29.67% | 30.60% | 4,390,073 | 10.98% | 11.33% | 1,625,117 |
| Foreign private individuals | 0.22% | 0.23% | 33,064 | 0.21% | 0.22% | 31,643 |
| Employees, managing officials | 6.79% | 7.00% | 1,004,224 | 6.73% | 6.94% | 996,050 |
| Treasury stock | 3.03% | 0.00% | 448,842 | 3.03% | 0.00% | 448,842 |
| Shareholder as part of the state budget ⁴ | 2.88% | 2.97% | 425,520 | 2.88% | 2.97% | 425,520 |
| International development institutions ⁵ | 0.00% | 0.00% | - | 0.00% | 0.00% | - |
| Other ⁶ | 5.83% | 6.02% | 863,187 | 5.07% | 5.22% | 748,957 |
| TOTAL: | 100.00% | 100.00% | 14,794,650 | 100.00% | 100.00% | 14,794,650 |

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

| | June 30, 2013 | September 30, 2013 | December 31, 2013 | March 31, 2014 | June 30, 2014 |
|---------------------------|----------------|--------------------|-------------------|----------------|----------------|
| At corporate level | 445,742 | 448,842 | 448,842 | 448,842 | 448,842 |
| Subsidiaries ¹ | - | - | - | - | - |
| Total | 445,742 | 448,842 | 448,842 | 448,842 | 448,842 |

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

| Name | Nationality ¹ | Activity ² | Quantity (pcs) | Share (%) ³ | Voting rate (%) ^{3,4} | Note ⁵ |
|---------------------------------|--------------------------|-----------------------|----------------|------------------------|--------------------------------|--------------------|
| EG Capital LLC ⁶ | K | T | 1,708,932 | 11.55% | 11.91% | |
| Digital Forest LLC ⁷ | K | T | 1,000,001 | 6.76% | 6.97% | |
| Pershing LLC | K | I | 938,861 | 6.35% | 6.54% | Financial investor |

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has an indirect ownership.

⁷ Based on the AGM of March 31, 2014 the Tamás Erdős has been elected as a member of the Board of Directors of ANY Security Printing Company PLC has 1,00,001 ANY shares.

Companies and their voting rights of the AEGON Group:

| NAME OF THE COMPANY: | NO. OF SHARES | VOTING RIGHT |
|---|------------------|---------------|
| AEGON MAGYARORSZÁG ÁLTALÁNOS BIZTOSÍTÓ ZRT. | 518,801 | 3.62% |
| AEGON ALFA SZÁRMAZTATOTT ALAP | 491,869 | 3.43% |
| AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B) | 412,597 | 2.88% |
| AEGON MO.BEF.ALAPKEZELŐ ZRT. | 236,450 | 1.65% |
| AEGON MONEymaxx EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP | 158,107 | 1.10% |
| AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP | 116,893 | 0.81% |
| AEGON MO. ÖPT AEGON VK SZAKÉRTŐI PF. (E) | 113,430 | 0.79% |
| AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D) | 109,552 | 0.76% |
| TOTAL | 2,157,699 | 15.04% |

⁸ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 15.04%.

Companies and their voting rights of the AEGON Group:

| NAME OF THE COMPANY: | NO. OF SHARES | VOTING RIGHT |
|--|----------------|--------------|
| CONCORDE COLUMBUS GLOBÁLIS ÉRTÉKALAPÚ SZÁRMAZTATOTT BEF.ALAP | 432,450 | 3.01% |
| CONCORDE RÉSZVÉNY BEFEKTETÉSI ALAP | 222,017 | 1.55% |
| CONCORDE 2000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP | 148,162 | 1.03% |
| CONCORDE RUBICON SZÁRMAZTATOTT BEFEKTETÉSI ALAP | 68,496 | 0.48% |
| CONCORDE KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP | 22,470 | 0.16% |
| CONCORDE KONVERGENCIA RÉSZVÉNY BEFEKTETÉSI ALAP | 13,451 | 0.09% |
| CONCORDE ÉRTÉKPAPÍR ZRT. | 4,000 | 0.03% |
| TOTAL: | 911,046 | 6.35% |

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

| | End of prior period | Beginning of current period | End of current period |
|-------------------|---------------------|-----------------------------|-----------------------|
| At corporal level | 464 | 464 | 475 |
| At group level | 751 | 751 | 777 |

TSZ2. Managing officials and employees in strategic position

| Type ¹ | Name | Position | Assignment started | Assignment ends | Treasury stock owned (no.) |
|--------------------------------------|--------------------------|--|--------------------|-----------------|----------------------------|
| BD | Dr. Ákos Erdős (*) | Chairman of Board of Directors | 1993 | May 31, 2019 | 2,185,562 |
| BD | György Gyergyák | Deputy chairman of Board of Directors | 1994 | May 31, 2019 | 395,624 |
| BD | Péter Kadocsa | Member of Board of Directors | April 30, 2010 | May 31, 2019 | - |
| BD | Gábor Zsámboki | Member of Board of Directors | August 11, 2005 | May 31, 2019 | 107,990 |
| BD | Tamás Erdős(***) | Member of Board of Directors | May 31, 2014 | May 31, 2019 | 1,000,001 |
| BD | Erwin Fidelis Reisch | Member of Board of Directors | May 31, 2014 | May 31, 2019 | - |
| SB | Dr. Tamás Sárközy | Chairman of Supervisory Board | March 30, 2007 | May 31, 2019 | - |
| SB | Dr. Istvánné Gömöri (**) | Deputy chairman of Supervisory Board | August 11, 2005 | May 31, 2019 | 536,703 |
| SB | Ferenc Berkesi | Member of Supervisory Board | August 11, 2005 | May 31, 2019 | - |
| SB | Dr. Erzsébet Novotny | Member of Supervisory Board | April 30, 2010 | May 31, 2019 | 5,320 |
| SB | Dr. Imre Repa | Member of Supervisory Board | March 30, 2007 | May 31, 2019 | - |
| SB | Dr. János Stumpf | Member of Supervisory Board | April 19, 2011 | May 31, 2019 | - |
| SP | Gábor Zsámboki | Chief Executive Officer | May 1, 2008 | indefinite | **** |
| SP | László Balla | Deputy Chief Executive Officer | May 1, 2008 | indefinite | 30,190 |
| SP | Ferenc Berkesi | Chief Security Officer | 2001 | indefinite | **** |
| SP | Gábor Péter | Chief Information Officer | Dec 1, 2009 | indefinite | 16,194 |
| SP | Dr. Lajos Székelyhídi | Chief Research and Development Officer | 1999 | indefinite | 6,900 |
| SP | Zoltán Tóth | Chief Technical and Production Officer | July 1, 2008 | indefinite | - |
| Number of shares hold, TOTAL: | | | | | 4,284,484 |

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

* Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

** Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

*** Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

**** Number of shares shown above

ST1. Extraordinary announcements disclosed in the year

| Date | Place of publishing | Subject, short summary |
|------------------|----------------------------|--|
| January 3 2014 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| January 9 2014 | ANY website, BSE's website | ANY Security Printing Company and Hungarian Banknote Printing Shareholding Company supply the election forms |
| January 24 2014 | ANY website, BSE's website | GVH investigation at ANY Security Printing Company |
| January 31 2014 | ANY website, BSE's website | Number of voting rights, share capital at ANY PLC 31/01/2014 |
| February 14 2014 | ANY website, BSE's website | Termination of shareholder agreement |
| February 28 2014 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| February 28 2014 | ANY website, BSE's website | Stable Operation, Increasing Export |
| February 28 2014 | ANY website, BSE's website | Invitation to the Annual General Meeting |
| February 28 2014 | ANY website, BSE's website | Statement on remuneration |
| February 28 2014 | ANY website, BSE's website | Planned event calendar of ANY Security Printing Company PLC for 2014 |
| March 5 2014 | ANY website, BSE's website | Annual General Meeting Proposals of ANY PLC for 2014 AGM |
| March 24 2014 | ANY website, BSE's website | Change in the ownership of a senior officer and a shareholder |
| March 31 2014 | ANY website, BSE's website | Resolutions of the AGM of ANY PLC. held on 31 March, 2014 |
| April 1 2014 | ANY website, BSE's website | Resolutions of the AGM of ANY PLC. held on 31 March, 2014 (corrected version) |
| April 1 2014 | ANY website, BSE's website | Number of voting rights, share capital at ANY Security Printing Company PLC |
| April 1 2014 | ANY website, BSE's website | Change in the senior officers |
| April 2 2014 | ANY website, BSE's website | Information on the order of payment of dividend for the year 2013 |
| April 7 2014 | ANY website, BSE's website | Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2013 |
| April 30 2014 | ANY website, BSE's website | Summary Report of ANY Security Printing Company PLC |
| April 30 2014 | ANY website, BSE's website | Number of voting rights, share capital |
| April 30 2014 | ANY website, BSE's website | Report on Corporate Governance |
| April 30 2014 | ANY website, BSE's website | Event Calendar |
| April 30 2014 | ANY website, BSE's website | Annual Report 2013 |
| May 9 2014 | ANY website, BSE's website | Minutes of the AGM 2014 |
| May 9 2014 | ANY website, BSE's website | Statutes |
| May 15 2014 | ANY website, BSE's website | Stable growth in strategic markets of the Printing Company |
| June 2 2014 | ANY website, BSE's website | Number of voting rights, share capital |

| | | |
|---------------|-------------------------------|--|
| June 30 2014 | ANY website, BSE's website | Number of voting rights, share capital |
| July 31 2014 | ANY website, BSE's website | Number of voting rights, share capital |
| August 1 2014 | ANY website, BSE's website | Event Calendar |
| August 5 2014 | ANY website, BSE's website | GVH proceeding has been terminated |

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) (www.any.hu, www.bet.hu, www.kozzetetek.hu).