

Stable Operation, Increasing Export

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2013 January-December results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2013 amounted to HUF 18 billion which is higher by HUF 1.2 billion (7%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions exceeded to HUF 6.4 billion, which is less by HUF 0.1 billion (2%) compared to the basis year; sales of card production, personalisation exceeded to HUF 4.2 billion, which shows an increase by HUF 0.2 billion (4%) compared to last year, whilst sales of segment of form production, personalisation, data processing were HUF 6 billion, which shows an increase of HUF 1 billion (20%) compared to year 2012. Ratio of strategic products segments in total net sales was 92% in 2013.
- Export sales of the Company exceeded HUF 5.5 billion in 2013, which shows a HUF 1.2 billion (27%) increase compared to the previous year representing a 30% export sales ratio.
- Consolidated EBITDA is HUF 1.630 million, an increase of HUF 177 million (12%) compared to 2012 base period mostly due to the higher turnover and the one-off costs incurred by rearrangement.
- Consolidated operating income is HUF 866 million, which is HUF 187 million (28%) higher than the profit for the base period. Consolidated net income after interest income, taxation and non-controlling interest is HUF 712 million, which shows an increase of HUF 167 million (31%) compared to the previous year.
- Earnings per share are HUF 50 in 2013, which shows a 32% increase compared to the HUF 38 in 2012.

“Last year the Group strengthened its operation. As a result of our cost optimizing programme our operation has become more efficient and we strengthened our share in our domestic and regional markets. Our document security and mobile developments may be the base for continuance of stable operation in the future.” - commented Gábor Zsámboki, CEO of ANY Security Printing Company PLC.

The figures presented in the Company's Q1-Q4 2013 Interim Management Report are unaudited, consolidated ("group-level") data prepared according to International Financial Reporting Standards (IFRS).

ANY Security Printing Company PLC hereby declares that based on the item 3 of Annex 3 of the 24/2008. (VIII.15.) Regulation of the Hungarian Ministry of Finance its Interim Management Report of Q1-Q4 2013 gives a true and fair view of assets and liabilities, financial position, profit and loss, the situation, improvement, performance of the Company, introducing the main risks and uncertainties. The Company does not conceal any fact that might have significance for the evaluation of the Company's financial position.

Gábor Zsámboki

Chief Executive Officer

Budapest, 28th February, 2014

Consolidated management report

on the results and prospects of Q1-Q4 2013, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2012 Q1-Q4 HUF millions (A)	2013 Q1-Q4 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	6,478	6,350	(128)	-1.98%
Card production and personalization	4,067	4,234	167	4.11%
Form production and personalization, data processing	5,015	5,998	983	19.60%
Traditional printing products	824	976	152	18.45%
Other	397	463	66	16.62%
Total net sales	16,781	18,021	1,240	7.39%

ANY PLC had consolidated net sales of HUF 18,021 million in Q1-Q4 2013, which is HUF 1,240 million higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 6,350 million in Q1-Q4 2013 which means a decrease of HUF 128 million (2%) compared to the base period. The significant fall in sales of excise and tax stamps was partly compensated by increasing sales of paper documents (passports).

The Company's revenues from **card production and personalisation** totalled HUF 4,234 million in the period of reference, a HUF 167 million (4%) increase compared to year 2012. The growth of the segment was caused by growth in export card products and the higher turnover of document card production and personalisation.

The Company's revenues from **form production, personalisation and data processing** came to HUF 5,998 million in Q1-Q4 2013, a HUF 983 million (20%) higher than the sales for the base period. The change is due to the growing sales of export forms. The significant change is due to growing sales export form production and personalisation and the expansion of connecting logistics services.

Sales of **traditional printing products** amounted to HUF 976 million in the period of reference, which means a HUF 152 million (19%) increase compared to the previous year's similar period.

Other sales totalled HUF 463 million in Q1-Q4 2013, which is an increase of HUF 66 million (17%). This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2012 Q1-Q4 in HUF millions	2013 Q1-Q4 in HUF millions	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Security products and solutions	480	343	(137)	-28.54%
Card production and personalization	381	423	42	11.02%
Form production and personalization, data processing	3 102	4,206	1,104	35.59%
Traditional printing products	62	5	(57)	-91.94%
Other	273	502	229	83.88%
Total export sales	4 298	5,479	1,181	27.48%
Export %	25.61%	30,40%		

Export sales amounted to HUF 5,479 million at the end of 2013, which is a 27.5% increase compared to a year earlier, representing a 30% export sales ratio that is 4% higher compared to the yearly rate.

There was a significant growth (36%) in the field of form production, personalisation and relating logistics services, a growth in sales of card production, personalisation representing HUF 423 million (11% increase). 29% decrease of security products and solutions is due to the fall of a one-off project.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2012	2013	Change	Change %
	in HUF millions (A)	in HUF millions (B)		
Net sales	16,781	18,021	1,240	7.39%
Capitalized value of assets produced	197	264	67	34.01%
Material expenses	11,290	12,149	859	7.61%
Personnel expenses	3,917	4,156	239	6.10%
Depreciation	774	764	(10)	-1.29%
Other expenses	318	350	32	10.06%
Operating income	679	866	187	27.54%
Net income	545	712	167	30.64%
EBITDA	1,453	1,630	177	12.18%
EBITDA margin (%)	8.66%	9.05%		

Net sales totalled HUF 18,021 million in 2013, which is HUF 1240 (7%) million increase compared to the figure for the same period of last year.

Operating income came to HUF 866 million, an increase of HUF 187 million (28%) compared to the previous year. The Company's profitability increased due to the cost effective actions taken by the management in the previous year and the increasing turnover.

Gross profit totalled HUF 5,094 million, which means a 28% gross margin. General (SG&A) expenses amounted to HUF 3,877 million in Q1-Q4 2013, which equals 22% of net sales. Material expenses increased by HUF 859 million (8%) in the reference period, due to the higher net sales.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of unfinished production connected with security and card products.

Personnel expenses totalled HUF 4,156 million, which is 6% higher than in the base period.

EBITDA amounted to HUF 1,630 million due to the change in operating income and depreciation, which represents an increase of HUF 177 million (12%). Therefore, the EBITDA margin amounts to 9.1%.

Net interest income amounted to 35 million HUF in Q1-Q4 2013. Net income – after financial operations, taxation and minority interest – came to HUF 712 million in 2013, an increase of 31% compared to the similar period of the previous year.

Balance sheet analysis

The Company had total assets of HUF 9,872 million on 31 December, 2013, which means an increase of 4% (HUF 377 million) compared to the previous year-end.

Receivables amounted to HUF 2,639 million which represents a HUF 209 million (9%) increase compared to the 2012 year-end figure. Cash and bank totalled HUF 1,629 million which represents a HUF 169 million decreases compared to the 2012 year-end figure.

Inventories totalled HUF 1,726 million, which is a HUF 348 million (25%) increase compared to the 31 December 2012 figure. Amount of raw material increased by HUF 246 million (30%) during the period that is due to raw materials purchased before the balance sheet date, required for running projects of the parent company. There was a further growth within self-produced stocks, in case of semi-finished products regarding to production of security products.

Other current assets and prepayments amounted to HUF 560 million, which is a HUF 198 million growth, compared to the prior year-end figure, mainly because of prepayments to investments. The balance of property, plant and equipment at the end of December 2013 was HUF 2,909 million, a decrease of 6% compared to the end of 2012, due to an investment in a smaller volume than the accounted depreciation.

Goodwill amounted to HUF 335 million that is the same amount as at the end of previous year.

Accounts payable totalled HUF 1,943 million, HUF 116 million (6%) higher compared to the end of December 2012. Other payables and accruals amounted to HUF 1,094 million, which is an increase by HUF 300 million (38%) compared to the end of 2012. Growth is due to deferred pays for performance and their charges according to the achievement of the aims intended.

The Company's balance of short term loans on 31 December, 2013 HUF 54 million. The balance of long and short term part of lease liabilities at the end of the current period amounted to HUF 88 million, which is a HUF 180 million decrease compared to the end of previous year, due to paying off.

Changes in equity

HUF millions	Share capital	Capital reserve	Retained earnings	Treasury shares	Total
January 1, 2012	1,450	251	4,723	(450)	5,974
Treasury Share Purchase	0	0	0	(4)	(4)
Dividend	0	0	(636)	0	-636
Profit / (loss) for the year	0	0	545	0	545
December 31, 2012	1,450	251	4,632	(454)	5,879
January 1, 2013	1,450	251	4,632	(454)	5,879
Treasury Share Purchase	0	0	(636)	0	(636)
Dividend	0	0	0	(1)	(1)
Profit / (loss) for the year	0	0	712	0	712
December 31, 2013	1,450	251	4,723	(450)	5,974

Cash flow analysis

Net cash flow from operating activities amounted to HUF 1,320 million in Q1-Q4 2013. The HUF 901 million net income before taxation and non-controlling interest was increased by HUF 691 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 243 million. Interest and tax payments totalled HUF -29 million in the period.

Major part of the –689 million HUF negative cash flow from investing activities mainly comprises the amounts spent on tangible asset purchases.

The cash flow from financing activities totalled –801 million HUF which was mainly affected by the dividend paid in May 2013 (HUF -636 million), changes in capital lease obligations and the changes in short and long term loans (–173 million HUF).

As a result of the above, cash and cash equivalents decreased by HUF 169 million compared to the end of 2012, and totalled HUF 1,629 million on 31 December 2013.

Business environment of the Company

ANY Security Printing Company PLC (formerly Állami Nyomda Nyrt. or State Printing House Plc) was established in 1851. It is the largest printing house in Hungary and one of the leading printing houses of the CEE region. ANY is a public limited company incorporated under the laws of the Republic of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (Rt.). The Company's registered office is located at Halom u.5, Budapest, District 10.

ANY PLC produces security products, plastic cards, personalized business and administration forms, as well as conventional printing products. Its international qualifications and certifications guarantee the highest level of security. The Group of ANY Security Printing consists of eight company. Apart from the domestic subsidiaries, there is a commercial office in Slovakia, and there are joint ventures in Bulgaria, Romania and Moldavia.

Goals and strategy of the Company

The Company offers complex solutions of document security products, plastic cards, and high-volume printing and personalisation of administration forms. The Company is the largest document security producer and personalizer of Hungary, but it also produces Mastercard and VISA bankcards for domestic and foreign banks as well. Apart from the Hungarian parent company, the joint ventures in Romania and Bulgaria also print personalized business forms, invoices, statements for banks, insurance companies and public utilities.

The strategic goal of the Company is to offer products and solutions through its document security and mobile technology developments like electronic security documents or payment solutions in line with the international standards that can help the organic growth of the ANY Group in the future.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the ANY Security Printing Company Plc. EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. The balance of foreign currency receivables and liabilities are almost the same, therefore the foreign currency risk of the Company is not significant.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

Liquidity risk of the Company, due to the high balance of net working capital, is also low.

Significant events between 31 December 2013 and the publication of the interim management report

9 January, 2014 - ANY Security Printing Company and Hungarian Banknote Printing Shareholding Company supply the election forms

The National Election Office signed a framework contract with ANY Security Printing Company for printing and transport jobs regarding parliamentary, European Parliamentary elections, election of local municipal government representatives and election of the local government of the national and ethnic minorities. The subcontractor of ANY Security Printing Company is the Hungarian Banknote Printing Company. Net value of the contract is HUF 2.3 billion.

24 January, 2014 - GVH investigation at ANY Security Printing Company

GVH (Hungarian Competition Authority) initiated proceeding against the Company due to suspected violation of market competition restrictions, affecting customer orders with less than 3% of the ANY Security Printing Company's annual sales.

Starting the proceeding of the Authority does not mean the fact of violating the law. ANY Security Printing Company fully co-operates with the Authority in order to provide relevant information on the management of the Company and to ensure absolute transparency.

14 February, 2014 - Termination of shareholder agreement

Shareholder Agreement concluded between Dr. Ákos Erdős, Dr. Istvánné Gömöri and Tamás Erdős has been terminated as 14 February, 2014 based on item 100 of section 5 § (1) as well as on section 65/A. § (1) of Act CXX of 2001 on Capital Markets.

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2013 – 31 Decemer 2013	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes	No				
Audited		X				
Consolidated	X					
Accounting standards		Hungarian		IFRS	X	Other
Other:						

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right ¹	Classification ²
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	98.98%	98.98%	L
Specimen Zrt.****	HUF 100,000,000	100.00%	100.00%	L
ANYpay Fizetési Megoldások Zrt.	HUF 50,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
Tipo Direct SRL	RON 476,200	50.00%	50.00%	L*
Tipo Direct Serv SRL***	30.308 MDL	50.00%	50.00%	L
Zipper Data SRL**	1,584,110 RON	50.00%	50.00%	L*
Direct Services OOD	BGN 570,000	50.00%	50.00%	L*
Slovak Direct SRO	SKK 1,927,000	100.00%	100.00%	L

¹ Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

² Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

(*) Classification as subsidiary is the result of the co-operational agreement signed by the co-owner of the Company.

(**) Zipper Data SRL is the member of consolidation circle since 1st February, 2011. The name of the company changed from GPV Mail Services SRL to Zipper Data SRL in October 2011.

(***) 100 per cent subsidiary of Tipo Direct SRL, it has been consolidated since 1st January, 2011

(****) Specimen Zrt. has been 100% owned subsidiary of ANY Security Printing Company Plc. since 1st June 2013.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2012	31 December 2013	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	1,798,303	1,628,995	(169,308)	-9.4%
Accounts receivable	2,430,665	2,639,347	208,682	8.6%
Inventory	1,377,807	1,725,799	347,992	25.3%
Other current assets and prepayments	361,964	559,589	197,625	54.6%
Total current assets	5,968,739	6,553,730	584,991	9.8%
Non-current assets				
Property, plant and equipment	3,088,528	2,909,481	(179,047)	-5.8%
Goodwill	335,009	335,009	0	0.0%
Intangibles	79,596	60,103	(19,493)	-24.5%
Other assets	22,878	13,198	(9,680)	-42.3%
Total non-current assets	3,526,011	3,317,791	(208,220)	-5.9%
Total assets	9,494,750	9,871,521	376,771	4.0%
Current liabilities				
Trade accounts payable	1,827,011	1,943,370	116,359	6.4%
Other payables and accruals	793,710	1,093,911	300,201	37.8%
Short term part of lease liabilities	178,356	85,743	(92,613)	-51.9%
Short term debt	29,361	53,614	24,253	82.6%
Total current liabilities	2,828,438	3,176,638	348,200	12.3%
Long term liabilities				
Deferred tax liability	244,313	248,377	4,064	1.7%
Long term part of lease liabilities	89,671	1,901	(87,770)	-97.9%
Long term debt	7,647	4,441	(3,206)	-41.9%
Other long term liabilities	26,222	12,855	(13,367)	-51.0%
Total long term liabilities	367,853	267,574	(100,279)	-27.3%
Shareholders' equity				
Share capital	1,449,876	1,449,876	0	0.0%
Capital reserve	250,686	250,686	0	0.0%
Retained earnings	4,632,313	4,708,503	76,190	1.6%
Treasury shares at cost	(453,565)	(455,048)	(1,483)	0.3%
Non controlling interest	419,149	473,292	54,143	12.9%
Total shareholders' equity	6,298,459	6,427,309	128,850	2.0%
Total liabilities and shareholders' equity	9,494,750	9,871,521	376,771	4.0%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2012	2013	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	16,780,927	18,021,153	1,240,226	7,4%
Cost of sales	(12,180,123)	(12,926,775)	(746,652)	6,1%
Gross profit	4,600,804	5,094,378	493,574	10,7%
Selling general and administration	(3,603,884)	(3,877,330)	(273,446)	7,6%
Gain on sale of fixed assets	26,631	9,397	(17,234)	-64,7%
Foreign currency gains / (losses)	(63,027)	(30,075)	(32,952)	-52,3%
Other expense	(281,465)	(330,194)	(48,729)	17,3%
Operating income	679,059	866,176	187,117	27,6%
Interest income / (expenditures), net	40,187	35,088	(5,099)	-12,7%
Income before tax and non controlling interest	719,246	901,264	182,018	25,3%
Income tax expense	2,399	(4,064)	(6,463)	-269,4
	(64,319)	(85,244)	(20,925)	32,5%
Profit after tax	657,326	811,956	154,630	23,6%
Other comprehensive income				
	2,491	(1,631)	(4,122)	-165,5%
Total comprehensive income	659,817	810,325	150,508	22,8%
<i>Profit attributable to</i>				
Owners of the Company	544,504	712,361	167,857	30,8%
<i>Non controlling interests</i>	(115,313)	(97,964)	17,349	-15,0%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2012	2013	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non controlling interest	719,246	901,264	182,018	25.3%
Other comprehensive income change	2,491	(1,631)	(4,122)	-165.5%
Depreciation and amortisation	755,638	744,565	(11,073)	-1.5%
Amortisation of development costs	17,869	19,493	1,624	9.1%
Changes in provisions	12,756	16,225	3,469	27.2%
Gain on sale of tangible assets	(26,631)	(9,397)	17,234	-64.7%
Non controlling interest changes	(42,850)	(43,821)	(971)	2.3%
Interest expense	17,002	7,763	(9,239)	-54.3%
Interest income	(57,189)	(42,851)	14,338	-25.1%
Operating profit before working capital changes:	1,398,332	1,591,610	193,278	13.8%
Changes in accounts receivable and other current	1,092,269	(292,416)	(1,384,685)	-126.8%
Changes in inventories	44,480	(366,752)	(411,232)	-924.5%
Changes in accounts payables and accruals	392,620	416,873	24,253	6.2%
Cash provided by operations	2,927,701	1,349,315	(1,578,386)	-53.9%
Interest received), net	28,510	32,291	3,781	13.3%
Taxes paid, net	(66,025)	(61,116)	4,909	-7.4%
Net cash provided by operating activities	2,890,186	1,320,490	(1,569,696)	-54.3%
Cash flows from investing activities				
Purchase of property, plant and equipment	(654,564)	(711,768)	(57,204)	8.7%
Proceeds on disposal of sale property, plant and equipment	41,202	22,647	(18,555)	-45.0%
Net cash flow used in investing activities	(613,362)	(689,121)	(75,759)	12.4%
Cash flows from financing activities				
(Decrease) / increase in short term loans	(1,958)	24,253	26,211	-1338.7%
Purchase of treasury shares	(3,898)	(1,484)	2,414	-61.9%
Increase in loans to employees	(10,442)	9,680	20,122	-192.7%
Decrease in long term loans	(5,558)	(16,573)	(11,015)	198.2%
Changes in capital lease obligations	(208,931)	(180,383)	28,548	-13.7%
Dividend paid	(636,170)	(636,170)	0	0.0%
Net cash flow used in financing activities	(866,957)	(800,677)	66,280	-7.6%
Increase / (decrease) in cash and cash equivalents	1,409,867	(169,308)	(1,579,175)	-112.0%
Cash and cash equivalents at beginning of period	388,436	1,798,303	1,409,867	363.0%
Cash and cash equivalents at end of the period	1,798,303	1,628,995	(169,308)	-9.4%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Tax and Customs Administration*	1,157,169
National Election Office**	683,335
Raiffeisen Bank Zrt, Bankguarantee to different tenders	104,184
Total:	1,944,688

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees, third party guarantees, liabilities related to charges/mortgages, etc.)

(*) Valid from 1 January, 2014, for excise and tax stamps tender

(**) Valid from 3 January, 2014, for ballot printing tender

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (January 1, 2013)			At the end of the period (December 31, 2013)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Domestic institutions	27.79%	28.64%	4,111,120	33.69%	34.73%	4,982,652
Foreign institutions	41.73%	43.02%	6,172,530	17.89%	18.45%	2,647,088
Domestic private individuals	10.77%	11.11%	1,593,820	0.22%	0.23%	33,064
Foreign private individuals	0.19%	0.20%	28,649	29.67%	30.60%	4,390,073
Employees, managing officials	6.84%	7.06%	1,012,623	6.79%	7.00%	1,004,224
Treasury stock	3.01%	0.00%	445,742	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	2.88%	2.97%	425,520	2.88%	2.97%	425,520
International development institutions ⁵	0.00%	0.00%	0	0.00%	0.00%	0
Other ⁶	6.79%	7.00%	1,004,646	5.83%	6.02%	863,187
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013	December 31, 2013
At corporate level	445,742	445,742	445,742	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	445,742	445,742	445,742	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
Dr. Erdős Ákos(*)	B	M	1,708,932	11.55%	11.91%	
Erdős Tamás	B	M	1,000,001	6.76%	6.97%	
Pershing LLC	K	I	938,861	6.35%	6.54%	Financial investor

¹ Domestic (B), Foreign (K)

² Custodian (L), Public sector (Á), International development institute (F), Institution (I), Company (T) Private individual (M), Employee, senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor, financial investor, etc.

* Dr. Ákos Erdős owns further 476.630 ANY shares through Fortunarum Kft.

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
AEGON ALFA SZÁRMAZTATOTT ALAP	558,230	3.89%
AEGON MAGYARORSZÁG ÁLTALÁNOS BIZTOSÍTÓ ZRT.	531,703	3.71%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	438,053	3.05%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	371,597	2.59%
AEGON MO.BEF.ALAPKEZELŐ ZRT.	236,450	1.65%
AEGON MO. ÖPT AEGON VK SZAKÉRTŐI PF. (E)	179,975	1.25%
AEGON MONEYMAXX EXPRESSZ ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	158,107	1.10%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	96,552	0.67%
TOTAL:	2,570,667	17.92%

⁷ AEGON Magyarország Befektetési Alapkezelő Zrt., as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 17.92%.

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
CONCORDE COLUMBUS GLOBÁLIS ÉRTÉKALAPÚ SZÁRMAZTATOTT BEF.ALAP	386,868	2,61%
CONCORDE RÉSZVÉNY BEFEKTETÉSI ALAP	230,773	1,56%
CONCORDE 2000 NYÍLTVÉGŰ BEFEKTETÉSI ALAP	149,333	1,01%
CONCORDE RUBICON SZÁRMAZTATOTT BEFEKTETÉSI ALAP	97,056	0,66%
CONCORDE KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	33,325	0,23%
CONCORDE KONVERGENCIA RÉSZVÉNY BEFEKTETÉSI ALAP	23,625	0,16%
CONCORDE ÉRTÉKPAPÍR ZRT.	3,000	0,02%
TOTAL:	923,980	6.25%

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	486	486	464
At group level	781	781	751

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	Treasury stock owned (no.)**
BD	Dr. Ákos Erdős (*)	Chairman of Board of Directors	1993	May 31, 2014	1,708,932
BD	György Gyergyák	Deputy chairman of Board of Directors	1994	May 31, 2014	395,624
BD	Tamás Doffek	Member of Board of Directors	May 31, 2009	May 31, 2014	7,500
BD	Péter Kadocsa	Member of Board of Directors	April 30, 2010	May 31, 2014	-
BD	Gábor Zsámboki	Member of Board of Directors	August 11, 2005	May 31, 2014	107,990
BD	Dr. György Karády	Member of Board of Directors	April 19, 2011	May 31, 2014	-
SB	Dr. Tamás Sárközy	Chairman of Supervisory Board	March 30, 2007	May 31, 2014	-
SB	Dr. Istvánné Gömöri (*)	Deputy chairman of Supervisory Board	August 11, 2005	May 31, 2014	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005	May 31, 2014	-
SB	Dr. Erzsébet Novotny	Member of Supervisory Board	April 30, 2010	May 31, 2014	5,320
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007	May 31, 2014	-
SB	Dr. János Stumpf	Member of Supervisory Board	April 19, 2011	May 31, 2014	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	László Balla	Deputy Chief Executive Officer	May 1, 2008	indefinite	30,190
SP	Ferenc Berkesi	Chief Security Officer	2001	indefinite	***
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Dr. Lajos Székelyhídi	Chief Research and Development Officer	1999	indefinite	6,900
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of shares hold, TOTAL:					2,815,353

¹ Employee in a strategic position (SP), Board of Directors member (BD), Supervisory Board member (SB)

* Dr. Ákos Erdős controls further 476,630 ANY shares through Fortunarum Kft.

** Dr. Istvánné Gömöri owns ANY shares indirectly through BELU S.A.R.L.

*** Number of shares shown above

ST1. Extraordinary announcements disclosed in the year

Date	Place of publishing	Subject, short summary
January 30 2013	ANY website, BSE's website	State Printing House Plc, Invitation and Proposal to Extraordinary General Meeting
January 31 2013	ANY website, BSE's website	Number of voting rights, share capital
February 6 2013	ANY website, BSE's website	New Name of the State Printing Company is ANY Security Printing Company PLC
February 6 2013	ANY website, BSE's website	Statue of ANY PLC effective form 1st February
February 15 2013	ANY website, BSE's website	Interim Management Report Q1-Q4 of FY 2012
February 20 2013	ANY website, BSE's website	BSE Announcement- Product list modification
February 28 2013	ANY website, BSE's website	Number of voting rights, share capital
March 1 2013	ANY website, BSE's website	Resolutions of ANY Security Printing Company PLC's Extraordinary General Meeting
March 1 2013	ANY website, BSE's website	Invitation of Annual General Meeting
March 8 2013	ANY website, BSE's website	Statement on remuneration
March 8 2013	ANY website, BSE's website	Proposals of the Annual General Meeting
March 29 2013	ANY website, BSE's website	Number of voting rights, share capital
April 9 2013	ANY website, BSE's website	Minutes of Extraordinary General Meeting
April 10 2013	ANY website, BSE's website	Resolutions of ANY Security Printing Company PLC's Annual General Meeting
April 11 2013	ANY website, BSE's website	Announcement on the order of dividend payment for the year 2012
April 17 2013	ANY website, BSE's website	Announcement on the final amount of dividend for the year 2012
April 30 2013	ANY website, BSE's website	Annual Report
April 30 2013	ANY website, BSE's website	Report on Corporate Governance 2013
April 30 2013	ANY website, BSE's website	Summary Report
April 30 2013	ANY website, BSE's website	Number of voting rights, share capital
May 15 2013	ANY website, BSE's website	Growing sales and rising profitability at the Printing Company
May 23 2013	ANY website, BSE's website	Minutes of the Annual General Meeting 2013
May 31 2013	ANY website, BSE's website	Number of voting rights, share capital
June 28 2013	ANY website, BSE's website	Number of voting rights, share capital
July 4 2013	ANY website, BSE's website	ANY Security Printing Company Plc. purchased treasury shares
July 8 2013	ANY website, BSE's website	ANY Security Printing Company Plc. purchased treasury shares
July 9 2013	ANY website, BSE's website	ANY Security Printing Company Plc. purchased treasury shares
July 10 2013	ANY website, BSE's website	Change in the ownership of senior officer and insider person
August 2 2013	ANY website, BSE's website	Number of voting rights, share capital
August 16 2013	ANY website, BSE's website	Printing Company is on its stable way of growing
August 30 2013	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 30/08/13

September 3 2013	ANY website, BSE's website	Share restructuring in the ownership of a senior officer
September 10 2013	ANY website, BSE's website	The Printing Company received a high domestic award ag
September 25 2013	ANY website, BSE's website	New voucher orders for next three years from seven European countries
September 30 2013	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 30/09/2013
October 9 2013	ANY website, BSE's website	Acquisition of share ownership by Concorde Alapkezelő Zrt.
October 14 2013	ANY website, BSE's website	Change in share ownership of Genesis
October 21 2013	ANY website, BSE's website	The Printing Company received the MagyarBrands prize again
November 4 2013	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 04/11/2013
November 15 2013	ANY website, BSE's website	Growth of the Printing Company is ensured by developments and catalysed by export
November 21 2013	ANY website, BSE's website	A new firm named ANYpay Payment Solutions founded by the Printing Company
December 5 2013	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
December 20 2013	ANY website, BSE's website	Share restructuring in the ownership of a senior officer
December 20 2013	ANY website, BSE's website	Statement on the Chosen Language of Publications
December 20 2013	ANY website, BSE's website	Planned Event Calendar of ANY Security Printing Company PLC for Year 2014
December 21 2013	ANY website, BSE's website	The Printing Company Won a Two-Year Contract for Excise and Tax Stamps Production
January 3 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 9 2014	ANY website, BSE's website	ANY Security Printing Company and Hungarian Banknote Printing Shareholding Company supply the election forms
January 24 2014	ANY website, BSE's website	GVH investigation at ANY Security Printing Company
January 31 2014	ANY website, BSE's website	Number of voting rights, share capital at ANY PLC 31/01/2014
February 14 2014	ANY website, BSE's website	Termination of shareholder agreement

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (PSZÁF) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).